



by Mirae Asset

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Global X Exchange Traded Funds Series OFC (the “Company”)

Global X China Consumer Brand ETF

(HKD Counter Stock Code: 02806; USD Counter Stock Code: 09806)

Global X China Electric Vehicle and Battery ETF

(HKD Counter Stock Code: 02845; USD Counter Stock Code: 09845)

Global X China Clean Energy ETF

(HKD Counter Stock Code: 02809; USD Counter Stock Code: 09809)

Global X China Semiconductor ETF

(HKD Counter Stock Code: 03191; USD Counter Stock Code: 09191)

Global X China Robotics and AI ETF

(HKD Counter Stock Code: 02807; USD Counter Stock Code: 09807)

Global X China Innovator Active ETF

(Stock Code: 03058)

Global X China Global Leaders ETF

(Stock Code: 03050)

Global X China Games and Entertainment ETF

(Stock Code: 03117)

Global X E-commerce and Logistics ETF

(Stock Code: 03124)

Global X Asia Semiconductor ETF

(Stock Code: 03119)

Global X Autonomous and Electric Vehicles ETF

(Stock Code: 02849)

Global X Fintech ETF

(Stock Code: 03185)

Global X Asia Innovator Active ETF

(Stock Code: 03051)

Global X Asia USD Investment Grade Bond ETF

(HKD Counter Stock Code: 03075; USD Counter Stock Code: 09075)



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Global X China Little Giant ETF

(Stock Code: 02815)

Global X China MedTech ETF

(Stock Code: 02841)

Global X HSI Components Covered Call Active ETF

(Stock Code: 03419)

Global X HSCEI Components Covered Call Active ETF

(Stock Code: 03416)

Global X K-pop and Culture ETF

(Stock Code: 03158)

(each a “Sub-Fund, and collectively, the “Sub-Funds”)

(Each a sub-fund of Global X Exchange Traded Funds Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Notice to Shareholders – Addition of Unlisted Classes of Shares to the Sub-Funds, non-compliance with Chapter 7.1A of the Code on Unit Trusts and Mutual Funds (the “UT Code”) and other changes

Dear Shareholders,

We, as the Manager of the Company and the Sub-Funds, wish to inform Shareholders of certain changes relating to the Sub-Funds, which will take effect on 29 April 2024 (the “Effective Date”) unless specified otherwise:

1. Addition of Unlisted Classes of Shares to the Sub-Funds

In order to provide investors with an additional channel to invest in the relevant Sub-Funds, the following Unlisted Classes of Shares will be established on the Effective Date for the following Sub-Funds:

Sub-Fund	Unlisted Classes of Shares
Global X China Consumer Brand ETF	Class E (USD) Shares Class E (HKD) Shares Class E (RMB) Shares
Global X China Electric Vehicle and Battery ETF	Class F (USD) Shares Class F (HKD) Shares Class F (RMB) Shares
Global X China Clean Energy ETF	Class R1 (USD) Shares Class R1 (HKD) Shares Class R1 (RMB) Shares
Global X China Semiconductor ETF	Class R1 (RMB) Shares Class R2 (USD) Shares

¹ SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

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Global X China Robotics and AI ETF	Class R2 (HKD) Shares Class R2 (RMB) Shares Class I (USD) Shares Class I (HKD) Shares Class I (RMB) Shares Class X (USD) Shares Class X (HKD) Shares Class X (RMB) Shares
Global X China Innovator Active ETF	
Global X China Global Leaders ETF	
Global X Asia Semiconductor ETF	
Global X Asia Innovator Active ETF	
Global X Asia USD Investment Grade Bond ETF	Class F (USD) Shares Class F (HKD) Shares Class F (RMB) Shares Class R2 (USD) Shares Class R2 (HKD) Shares Class R2 (RMB) Shares
Global X China Little Giant ETF	
Global X China MedTech ETF	

The investment objective, underlying index (if applicable), investment strategy and underlying investments of each of the Sub-Funds will not change as a result of the addition of Unlisted Classes of Shares as set out above. There will also be no material change to the risk profile of the Sub-Funds and their existing classes. There will be no change to the features of the Sub-Funds. Nevertheless, disclosures have been inserted into the prospectus of the Company (the “**Prospectus**”) and the respective Product Key Facts Statements (“**KFS**”) of the Listed and Unlisted Classes of Shares (where applicable) of Sub-Funds in respect of the differences in dealing, fee and cost arrangements between the Listed and Unlisted Classes of Shares of a Sub-Fund.

The addition of Unlisted Classes of Shares to the Sub-Funds do not materially prejudice the rights or interests of the existing Shareholders of the Sub-Funds. They do not require Shareholders’ approval pursuant to the Instrument of Incorporation and applicable laws and regulations.

The Manager expects the addition of Unlisted Classes of Shares for the Sub-Funds will increase the size of Sub-Funds respectively. Through each of the Unlisted Classes of Shares, subscriptions to and redemptions from each of the Sub-Funds may be made by investors at their respective Net Asset Value.

The Prospectus will be updated to reflect the similarities and differences between Listed and Unlisted Classes of Shares. In particular, the dealing arrangements, issue / subscription and redemption prices, fee structure, and Net Asset Value of the foregoing Unlisted Classes of Shares will be different. Please refer to the revised Prospectus (in particular the Appendices for respective Sub-Funds) for further information, including a comparison of the similarities and differences between the Listed and Unlisted Classes of Shares.

The KFS in respect of the Listed Class of Shares of the Sub-Funds will also be revised on the Effective Date, and a separate KFS will be published in respect of the Unlisted Class of Shares on the Effective Date.

2. Redesignation of Class R (USD) Shares, Class R(HKD) Shares and Class R (RMB) Shares for certain Sub-Funds

Currently, Class R (USD) Shares, Class R(HKD) Shares and Class R (RMB) Shares have been set up in respect of Global X Asia USD Investment Grade Bond ETF, Global X China Little Giant ETF and Global X China MedTech ETF (“**Relevant Sub-Funds**”) although such Unlisted Classes of Shares have yet to be offered in Hong Kong. In order to align with the addition of the Unlisted Classes of Shares for the other Sub-Funds, Unlisted Class R (USD) Shares, Class R(HKD) Shares and Class R (RMB) Shares for the Relevant Sub-Funds will be renamed as follows on the Effective Date:

Current Name of Unlisted Class of Shares	New Name of Unlisted Class of Shares
Class R (USD) Shares	Class R1 (USD) Shares
Class R (HKD) Shares	Class R1 (HKD) Shares
Class R (RMB) Shares	Class R1 (RMB) Shares

3. Update of the Management Fee for Class R (USD) Shares, Class R(HKD) Shares and Class R (RMB) Shares of Relevant Sub-Funds

The Management Fee for the Class R (USD) Shares, Class R (HKD) Shares and Class R (RMB) Shares of the Relevant Sub-Funds will be updated as follows on the Effective Date:

	Current Management Fee (as % per annum of the Net Asset Value of the Sub-Fund)			New Management Fee (as % per annum of the Net Asset Value of the Sub-Fund)		
	Class R (USD) Shares	Class R (HKD) Shares	Class R (RMB) Shares	Class R (USD) Shares	Class R (HKD) Shares	Class R (RMB) Shares
Global X Asia USD Investment Grade Bond ETF	0.50%	0.50%	0.50%	0.40%	0.40%	0.40%
Global X China Little Giant ETF	1.16%	1.16%	1.16%	0.90%	0.90%	0.90%
Global X China MedTech ETF	1.16%	1.16%	1.16%	0.90%	0.90%	0.90%

4. Change of Minimum Initial Investment Amount and Minimum Subsequent Investment, Holding Amount and Realisation Amount for Unlisted Classes of Shares of the Relevant Sub-Funds

In order to align with the addition of the Unlisted Classes of Units of other Sub-Funds, with effect from the Effective Date, the minimum initial investment amount and minimum subsequent investment, holding amount and realisation amount for Unlisted Classes of

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Shares (except for Class X (HKD) Shares, Class X (RMB) Shares and Class X (USD) Shares)) of the Relevant Sub-Funds shall be amended as follows:

	Current Minimum Amount			New Minimum Amount		
	Class E (USD) Shares	Class E (HKD) Shares	Class E (RMB) Shares	Class E (USD) Shares	Class E (HKD) Shares	Class E (RMB) Shares
Minimum initial investment	USD1,000	HKD1,000	RMB1,000	USD1,000,000	HKD1,000,000	RMB1,000,000
Minimum subsequent investment	USD100	HKD100	RMB100	USD100,000	HKD100,000	RMB100,000
Minimum holding	USD1,000	HKD1,000	RMB1,000	USD500,000	HKD500,000	RMB500,000
Minimum realisation amount	USD100	HKD100	RMB100	USD100,000	HKD100,000	RMB100,000

	Current Minimum Amount			New Minimum Amount		
	Class R (USD) Shares	Class R (HKD) Shares	Class R (RMB) Shares	Class R (USD) Shares	Class R (HKD) Shares	Class R (RMB) Shares
Minimum initial investment	USD1,000,000	HKD1,000,000	RMB1,000,000	USD100,000	HKD100,000	RMB100,000
Minimum subsequent investment	USD100,000	HKD100,000	RMB100,000	USD10,000	HKD10,000	RMB10,000
Minimum holding	USD1,000,000	HKD1,000,000	RMB1,000,000	USD50,000	HKD50,000	RMB50,000
Minimum realisation amount	USD100,000	HKD100,000	RMB100,000	USD10,000	HKD10,000	RMB10,000

	Current Minimum Amount			New Minimum Amount		
	Class I (USD) Shares	Class I (HKD) Shares	Class I (RMB) Shares	Class I (USD) Shares	Class I (HKD) Shares	Class I (RMB) Shares
Minimum initial investment	USD10,000,000	HKD10,000,000	RMB10,000,000	USD100,000,000	HKD100,000,000	RMB100,000,000
Minimum subsequent investment	USD1,000,000	HKD1,000,000	RMB1,000,000	USD1,000,000	HKD1,000,000	RMB1,000,000
Minimum holding	USD10,000,000	HKD10,000,000	RMB10,000,000	USD50,000,000	HKD50,000,000	RMB50,000,000
Minimum realisation amount	USD1,000,000	HKD1,000,000	RMB1,000,000	USD1,000,000	HKD1,000,000	RMB1,000,000

5. Expansion of the investment scope of Global X Asia Innovator Active ETF

The investment objective of Global X Asia Innovator Active ETF is to achieve long term capital growth by primarily investing in companies which are (i) headquartered or incorporated in selected Asian regions (Mainland China, Hong Kong, Indonesia, India, Malaysia, Philippines, Singapore, Japan, South Korea, Taiwan and Thailand) and (ii) directly or indirectly involved in the provision of innovative products and/or services.

As part of its investment policy, currently, securities which this Sub-Fund invests in are either (i) equities listed on one of the 12 exchanges located in Asia: Bursa Malaysia, Hong Kong Stock Exchange, Indonesia Stock Exchange, JASDAQ, Korea Stock Exchange, Philippine Stock Exchange, Shanghai Stock Exchange, Shenzhen Stock Exchange, Singapore Exchange, Stock Exchange of Thailand, Taiwan Stock Exchange, or Tokyo Stock Exchange or (ii) common stocks or American Depositary Receipts listed on the New York Stock Exchange or NASDAQ.

From the Effective Date onwards, the investment scope of the Sub-Fund will be expanded to include the Bombay Stock Exchange and the National Stock Exchange of India into the list of exchanges that the Sub-Fund may make investments in. In other words, with effect from the Effective Date, the Sub-Fund will invest in securities that are either (i) equities listed on one of the 14 exchanges located in Asia: **Bombay Stock Exchange**, Bursa Malaysia, Hong Kong Stock Exchange, Indonesia Stock Exchange, JASDAQ, Korea Stock Exchange, **National Stock Exchange of India**, Philippine Stock Exchange, Shanghai Stock Exchange, Shenzhen Stock Exchange, Singapore Exchange, Stock Exchange of Thailand, Taiwan Stock Exchange, or Tokyo Stock Exchange or (ii) common stocks or American Depositary Receipts listed on the New York Stock Exchange or NASDAQ.

For the avoidance of doubt, notwithstanding the expansion of the investment scope, the investment objective of the Sub-Fund will remain unchanged.

6. Non-compliance of Global X China Clean Energy ETF and Global X China Games and Entertainment ETF with Chapter 7.1A of the UT Code

A collective investment scheme authorised by the SFC under the UT Code is usually subject to the investment restriction under Chapter 7.1A of the UT Code, which provides that subject to Chapters 7.1 and 7.28(c) of the UT Code, the aggregate value of that scheme's investments in, or exposure to, entities within the same group through the following may not exceed 20% of the Net Asset Value of that scheme:

- (a) investments in Securities issued by such entities;
- (b) exposure to such entities through underlying assets of FDIs; and
- (c) net counterparty exposure to such entities arising from transactions of over-the-counter FDIs.

Given the index tracking nature of the Global X China Clean Energy ETF and Global X China Games and Entertainment ETF and the nature of its index, Solactive China Clean Energy Index and FactSet China Games and Entertainment Index, respectively, upon consultation with the SFC and as permitted under Chapter 8.6(h)(b) of the UT Code, the respective aggregate value of the Global X China Clean Energy ETF's and the Global X China Games and Entertainment ETF's investments in, or exposure to, entities within the same group through investments in Securities issued by such entities is subject to a cap of 30% (not 20%)



of the respective Net Asset Value of the Global X China Clean Energy ETF and Global X China Games and Entertainment ETF.

7. Changes of directors of the Company

With effect from 9 February 2024, Mr. Se Han Song had ceased to act as a Director of the Company and Mr. Youngraee Cho and Ms. Haiman Wang have been appointed as Directors of the Company.

For the avoidance of doubt, Mr. Wanyoun Cho and Mr. Stewart Robert Kenneth Aldcroft will remain as Directors of the Company.

The profiles of the new directors are as follows:

Mr. Youngraee Cho

Mr. Youngraee Cho serves as the Chief Operating Officer of the Manager, where he is responsible for overseeing the Operation Unit of the firm. In his capacity, he is responsible for formulating and implementing strategic solutions and providing oversight of the firm's day-to-day operational activities.

Mr. Cho joined the Mirae Asset Global Investments Group as a member of the International Business Division of Mirae Asset Global Investments Co., Ltd. in May 2007 in Seoul, Korea. He has held various positions related to product and business development in several locations, including the United Kingdom and Hong Kong. From 2020 to 2023, he served as the Head of Asia ETF Unit at the Manager overseeing activities related to the investment management and business development of ETFs. He was thereafter appointed as the Head of Business Development, spearheading the firm's business growth strategies.

Mr. Cho holds a Bachelor's Degree from Durham University and a Master's Degree from the Hong Kong University of Science and Technology.

Ms. Haiman Wang

Ms. Haiman Wang is the Head of Product Development of the Manager, where she oversees the firm's new product development, product management, and business planning activities. Additionally, she serves as the Head of Active Strategies Sales Team, promoting the company's active investment management capabilities, driving business development and managing client relationships for actively managed products.

Prior to joining the Manager, Ms. Wang held the position of Distribution & Strategy Manager at Legal General Investment Management (LGIM) Asia, where she assisted with China entry strategies and drove product propositions with strategic partners. Before relocating to Hong Kong, she worked at LGIM headquarters in London as a Distribution Strategy Manager covering ETFs, index funds and alternative investments. She has also worked at SEI Investments Company responsible for delivering the firm's investment solutions with private banks globally. Ms. Wang began her career in commodity and FX derivatives sales.

Ms. Wang holds a Master's degree in Media and Communications from the London School of Economics and Political Science (LSE) and a Bachelor's degree from Beijing Foreign Studies University. Ms. Wang is also a Chartered Alternative Investment Analyst (CAIA).

8. Impact on the Sub-Funds

Apart from the foregoing, there will be no change to the fee level or cost in managing the Sub-Funds following the implementation of these changes. In particular, for the change set out in section 1 above of this Announcement, there will be no change in the fee level or cost in managing the Listed Class of Shares of the Sub-Funds following the addition of the Unlisted Classes of Shares. The costs and/or expenses incurred in respect of the above changes will be borne by the Manager.

Save as otherwise set out above, there will be no impact on the operation and/or manner in which the Sub-Funds are being managed and the above changes will not affect the existing investors of the Sub-Funds, and there will be no change to the features or risk profiles of the Sub-Funds. The Shareholders' rights or interests will not be materially prejudiced as a result of the changes set out in this Announcement. In particular, for the change set out in section 1 above of this Announcement, the Manager does not expect the addition of Unlisted Classes of Shares for the Sub-Funds to impact on the operation or manner in which the Listed Class of Shares of the relevant Sub-Funds are being managed.

The changes described in this Announcement do not require Shareholders' approval.

9. General

Unless otherwise stated, all capitalised terms in this Announcement shall have the same meaning as in the Prospectus dated 19 February 2024.

The Prospectus and the KFS of the Sub-Funds will be revised to reflect the above changes as well as consequential changes, editorial and miscellaneous updates. The updated offering documents will be available on the Manager's website at <https://www.globalxetfs.com.hk/>² and the HKEX's website at www.hkex.com.hk on the Effective Date.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

Mirae Asset Global Investments (Hong Kong) Limited
as Manager of the Company and the Sub-Funds
Date: 28 March 2024

² This website has not been reviewed or approved by the SFC.