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## **Global X ETF Series (the “Trust”)**

### **Global X MSCI China ETF**

(USD Counter Stock Code: 9040 HKD Counter Stock Code: 3040)

### **Global X Hang Seng High Dividend Yield ETF**

(Stock Code: 3110)

### **Global X China Biotech ETF**

(USD Counter Stock Code: 9820 HKD Counter Stock Code: 2820)

### **Global X China Cloud Computing ETF**

(USD Counter Stock Code: 9826 HKD Counter Stock Code: 2826)

### **Global X Hang Seng ESG ETF**

(Stock Code: 3029)

### **Global X Electric Vehicle and Battery Active ETF**

(Stock Code: 3139)

### **Global X Metaverse Theme Active ETF**

(Stock Code: 3006)

### **Global X Hang Seng TECH ETF**

(Stock Code: 2837)

### **Global X USD Money Market ETF**

(Stock Code: 3137)

### **Global X Innovative Bluechip Top 10 ETF**

(Stock Code: 3422)



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## Global X India Select Top 10 ETF

(Stock Code: 3184)

## Global X Japan Global Leaders ETF

(Stock Code: 3150)

(each an “Investment Fund, and collectively, the “Investment Funds”)

(each a sub-fund of Global X ETF Series, a Hong Kong umbrella unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)<sup>1</sup>

### Notice to Unitholders – Addition of Unlisted Classes of Units to the Investment Funds and other changes

Dear Unitholders,

We, as the Manager of the Trust and the Investment Funds, wish to inform Unitholders of certain changes relating to the Investment Funds, which will take effect on 29 April 2024 (the “Effective Date”):

#### 1. Addition of Unlisted Classes of Units to the Investment Funds

In order to provide investors with an additional channel to invest in the relevant Investment Funds, the following Unlisted Classes of Units will be established on the Effective Date for the following Investment Funds:

Investment Fund	Unlisted Classes of Units
Global X MSCI China ETF	Class E (USD) Units Class E (HKD) Units Class E (RMB) Units
Global X Hang Seng High Dividend Yield ETF	Class F (USD) Units Class F (HKD) Units Class F (RMB) Units
Global X China Biotech ETF	Class R1 (USD) Units Class R1 (HKD) Units Class R1 (RMB) Units
Global X China Cloud Computing ETF	Class R2 (USD) Units Class R2 (HKD) Units Class R2 (RMB) Units
Global X Hang Seng ESG ETF	Class I (USD) Units Class I (HKD) Units Class I (RMB) Units
Global X Electric Vehicle and Battery Active ETF	Class X (USD) Units Class X (HKD) Units Class X (RMB) Units
Global X Metaverse Theme Active ETF	Class X (USD) Units Class X (HKD) Units Class X (RMB) Units
Global X Hang Seng TECH ETF	Class F (USD) Units

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Global X USD Money Market ETF	Class F (HKD) Units Class F (RMB) Units
Global X Innovative Bluechip Top 10 ETF	Class R2 (USD) Units Class R2 (HKD) Units
Global X India Select Top 10 ETF	Class R2 (RMB) Units
Global X Japan Global Leaders ETF	

The investment objective, underlying index (if applicable), investment strategy and underlying investments of each of the Investment Funds will not change as a result of the addition of Unlisted Classes of Units as set out above. There will also be no material change to the risk profile of the Investment Funds and their existing classes. There will be no change to the features of the Investment Funds. Nevertheless, disclosures and risk factors have been inserted into the prospectus of the Trust (the “**Prospectus**”) and the respective Product Key Facts Statements (“**KFS**”) of the Listed and Unlisted Classes of Units (where applicable) of Investment Funds in respect of the differences in dealing, fee and cost arrangements between the Listed and Unlisted Classes of Units of an Investment Fund.

The addition of Unlisted Classes of Units to the Investment Funds do not materially prejudice the rights or interests of the existing Unitholders of the Investment Funds. They do not require Unitholders’ approval pursuant to the Trust Deed and applicable laws and regulations. The Manager and the Trustee agree to the addition of Unlisted Classes of Units to the respective Investment Funds.

The Manager expects the addition of Unlisted Classes of Units for the Investment Funds will increase the size of Investment Funds respectively. Through each of the Unlisted Classes of Units, subscriptions to and redemptions from each of the Investment Funds may be made by investors at their respective Net Asset Value.

The Prospectus will be updated to reflect the similarities and differences between Listed and Unlisted Classes of Units. In particular, the dealing arrangements, issue / subscription and redemption prices, fee structure, and Net Asset Value of the foregoing Unlisted Classes of Units will be different. Please refer to the revised Prospectus (in particular the Appendices for respective Investment Funds) for further information, including a comparison of the similarities and differences between the Listed and Unlisted Classes of Units.

The KFS in respect of the Listed Class of Units of the Investment Funds will also be revised on the Effective Date, and a separate KFS will be published in respect of the Unlisted Class of Units on the Effective Date.

## **2. Redesignation of Class R (USD) Units, Class R (HKD) Units and Class R (RMB) Units for certain Investment Funds**

Currently, Class R (USD) Units, Class R(HKD) Units and Class R (RMB) Units have been set up in respect of Global X Hang Seng TECH ETF, Global X USD Money Market ETF, Global X Innovative Bluechip Top 10 ETF, Global X India Select Top 10 ETF and Global X Japan Global Leaders ETF (“**Relevant Investment Funds**”) although such Unlisted Classes of Units have yet to be offered in Hong Kong. In order to align with the addition of the Unlisted Classes of

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Units for the other Investment Funds, Unlisted Class R (USD) Units, Class R(HKD) Units and Class R (RMB) Units for the Relevant Investment Funds will be renamed as follows on the Effective Date:

Current Name of Unlisted Class of Units	New Name of Unlisted Class of Units
Class R (USD) Units	Class R1 (USD) Units
Class R (HKD) Units	Class R1 (HKD) Units
Class R (RMB) Units	Class R1 (RMB) Units

### **3. Update of the Management Fee for Class R (USD) Units, Class R (HKD) Units and Class R (RMB) Units of Relevant Investment Funds**

The Management Fee for the Class R (USD) Units, Class R (HKD) Units and Class R (RMB) Units of the Relevant Investment Funds will be updated as follows on the Effective Date:

	Current Management Fee (as % per annum of the Net Asset Value of the Investment Fund)			New Management Fee (as % per annum of the Net Asset Value of the Investment Fund)		
	Class R (USD) Units	Class R (HKD) Units	Class R (RMB) Units	Class R (USD) Units	Class R (HKD) Units	Class R (RMB) Units
Global X Hang Seng TECH ETF	0.70%	0.70%	0.70%	0.55%	0.55%	0.55%
Global X USD Money Market ETF	0.45%	0.45%	0.45%	0.55%	0.55%	0.55%
Global X Innovative Bluechip Top 10 ETF	1.16%	1.16%	1.16%	0.90%	0.90%	0.90%
Global X India Select Top 10 ETF	1.16%	1.16%	1.16%	0.90%	0.90%	0.90%
Global X Japan Global Leaders ETF	1.16%	1.16%	1.16%	0.90%	0.90%	0.90%

### **4. Change of Minimum Initial Investment Amount and Minimum Subsequent Investment, Holding Amount and Realisation Amount for Unlisted Classes of Units of the Relevant Investment Funds**

In order to align with the addition of the Unlisted Classes of Units of other Investment Funds, with effect from the Effective Date, the minimum initial investment amount and minimum subsequent investment, holding amount and realisation amount for Unlisted Classes of Units (except for Class X (HKD) Units, Class X (RMB) Units and Class X (USD) Units) of the Relevant Investment Funds shall be amended as follows:

	Current Minimum Amount			New Minimum Amount		
	Class E (USD) Units	Class E (HKD) Units	Class E (RMB) Units	Class E (USD) Units	Class E (HKD) Units	Class E (RMB) Units

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<b>Minimum initial investment</b>	USD1,000	HKD1,000	RMB1,000	USD1,000,000	HKD1,000,000	RMB1,000,000
<b>Minimum subsequent investment</b>	USD100	HKD100	RMB100	USD100,000	HKD100,000	RMB100,000
<b>Minimum holding</b>	USD1,000	HKD1,000	RMB1,000	USD500,000	HKD500,000	RMB500,000
<b>Minimum realisation amount</b>	USD100	HKD100	RMB100	USD100,000	HKD100,000	RMB100,000

	Current Minimum Amount			New Minimum Amount		
	Class R (USD) Units	Class R (HKD) Units	Class R (RMB) Units	Class R (USD) Units	Class R (HKD) Units	Class R (RMB) Units
<b>Minimum initial investment</b>	USD1,000,000	HKD1,000,000	RMB1,000,000	USD100,000	HKD100,000	RMB100,000
<b>Minimum subsequent investment</b>	USD100,000	HKD100,000	RMB100,000	USD10,000	HKD10,000	RMB10,000
<b>Minimum holding</b>	USD1,000,000	HKD1,000,000	RMB1,000,000	USD50,000	HKD50,000	RMB50,000
<b>Minimum realisation amount</b>	USD100,000	HKD100,000	RMB100,000	USD10,000	HKD10,000	RMB10,000

	Current Minimum Amount			New Minimum Amount		
	Class I (USD) Units	Class I (HKD) Units	Class I (RMB) Units	Class I (USD) Units	Class I (HKD) Units	Class I (RMB) Units
<b>Minimum initial investment</b>	USD10,000,000	HKD10,000,000	RMB10,000,000	USD100,000,000	HKD100,000,000	RMB100,000,000
<b>Minimum subsequent investment</b>	USD1,000,000	HKD1,000,000	RMB1,000,000	USD1,000,000	HKD1,000,000	RMB1,000,000
<b>Minimum holding</b>	USD10,000,000	HKD10,000,000	RMB10,000,000	USD50,000,000	HKD50,000,000	RMB50,000,000
<b>Minimum realisation amount</b>	USD1,000,000	HKD1,000,000	RMB1,000,000	USD1,000,000	HKD1,000,000	RMB1,000,000

## Impact on the Investment Funds

Apart from the foregoing, there will be no change to the fee level or cost in managing the Investment Funds following the implementation of these changes. In particular, for the change set out in section 1 above of this Announcement, there will be no change in the fee level or cost in managing the Listed Class of Units of the Investment Funds following the addition of the Unlisted Classes of Units. The costs and/or expenses incurred in respect of the above changes will be borne by the Manager.



Save as otherwise set out above, there will be no impact on the operation and/or manner in which the Investment Funds are being managed and the above changes will not affect the existing investors of the Investment Funds, and there will be no change to the features or risk profiles of the Investment Funds. The Unitholders' rights or interests will not be materially prejudiced as a result of the changes set out in this Announcement. In particular, for the change set out in section 1 above of this Announcement, the Manager does not expect the addition of Unlisted Classes of Units for the Investment Funds to impact on the operation or manner in which the Listed Class of Units of the relevant Investment Funds are being managed.

The changes described in this Announcement do not require Unitholders' approval.

### **General**

Unless otherwise stated, all capitalised terms in this Announcement shall have the same meaning as in the Prospectus dated 12 February 2024.

The Prospectus and the KFS of the Investment Funds will be revised to reflect the above changes as well as consequential changes, editorial and miscellaneous updates. The updated offering documents will be available on the Manager's website at <https://www.globalxetfs.com.hk/><sup>2</sup> and the HKEX's website at [www.hkex.com.hk](http://www.hkex.com.hk) on the Effective Date.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

**Mirae Asset Global Investments (Hong Kong) Limited  
as Manager of the Trust and the Investment Funds  
Date: 28 March 2024**

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<sup>2</sup> This website has not been reviewed or approved by the SFC.