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**THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND DESCRIBED BELOW.**

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The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust and the Terminating Investment Fund nor does it guarantee the commercial merits of the Trust and the Terminating Investment Fund or their performance. It does not mean the Trust and the Terminating Investment Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 9 September 2022 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”), the Announcement dated 25 November 2022 and entitled “Distribution Announcement” (the “**Distribution Announcement**”) and the Announcement dated 1 March 2023 and entitled “Update regarding Further Distribution and Postponement of the Termination Date” (the “**Postponement Announcement**”), this Announcement is to inform Relevant Investors of the further distribution per Unit (rounded down to 4 decimal places) of the Terminating Investment Fund as follows:

<b>Terminating Investment Fund</b>	<b>Further Distribution</b>	<b>Further Distribution per Unit</b>
Global X CSI 300 ETF	RMB356,680.63	RMB0.3566

The further distribution of the Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 19 October 2022 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the further distribution on or around 14 March 2023, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant further distribution from them.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Investment Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant further distribution from them.**

**Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.**

**Global X ETF Series  
(the “Trust”)**

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**Global X CSI 300 ETF**  
*HKD Counter Stock Code: 3127*  
*RMB Counter Stock Code: 83127*  
**(the “Terminating Investment Fund”)**

**FURTHER DISTRIBUTION ANNOUNCEMENT**

Reference is made to the First Announcement, the Distribution Announcement and the Postponement Announcement, all issued by Mirae Asset Global Investments (Hong Kong) Limited (the “**Manager**”), the manager of the Terminating Investment Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement and the Distribution Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the further distribution of the Terminating Investment Fund. Relevant Investors, as defined in the First Announcement, mean those investors who held Units after the Last Trading Day, 12 October 2022, and remained so as at 19 October 2022, the Distribution Record Date.

**1. Further Distribution**

As disclosed in the Distribution Announcement, a further distribution of the Terminating Investment Fund will be declared in respect of the Relevant Investors.

The Manager hereby announces that the amount of the further distribution per Unit of the Terminating Investment Fund will be:

<b>Terminating Investment Fund</b>	<b>Further Distribution</b>	<b>Further Distribution per Unit</b>
Global X CSI 300 ETF	RMB356,680.63	RMB0.3566

The further distribution per Unit of the Terminating Investment Fund was determined on the basis of the Net Asset Value per Unit and rounded down to 4 decimal places.

The further distribution comprises the payment to the Relevant Investors of the Terminating Investment Fund of the remaining Onshore Reserve after payment of PRC tax, bank interest received by the Terminating Investment Fund after the Distribution and the remaining Provision after all Future Costs in respect of the Terminating Investment Fund (including the amount expected to be incurred up to the Termination Date) have been fully accounted.

Each Relevant Investor will be entitled to a further distribution of an amount equal to the Terminating Investment Fund’s remaining Net Asset Value in proportion to the Relevant Investor’s interests in the Terminating Investment Fund as at 10 March 2023 and rounded down to 4 decimal places.

The further distribution will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 19 October 2022 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the further distribution on or around 14 March 2023, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant further distribution from them.

No Hong Kong profits tax shall generally be payable by investors in respect of the further distribution

to the extent of distribution of profits and/or capital of the Terminating Investment Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business sourced in Hong Kong, and the Units of the Terminating Investment Fund are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant further distribution from them.**

**Investors are strongly advised to read and consider the First Announcement, the Distribution Announcement and the Postponement Announcement together with the Prospectus, for further details in relation to the Terminating Investment Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.**

## **2. Net Asset Value of the Terminating Investment Fund**

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating Investment Fund as at 7 March 2023 were as follows:

<b>Terminating Investment Fund</b>	<b>Net Asset Value</b>	<b>Net Asset Value per Unit</b>
Global X CSI 300 ETF	RMB356,680.63	RMB0.3566

A simple breakdown of the Net Asset Value of the Terminating Investment Fund is as follows:

	<b>As at 7 March 2023 (RMB)</b>
<b>Assets</b>	
Cash and cash equivalents	939,765.87
<b>Total assets</b>	939,765.87
<b>Liabilities</b>	
Accrued expenses and other payables	583,085.24
<b>Total liabilities</b>	583,085.24
<b>Net Asset Value</b>	356,680.63
<b>Number of Units in issue</b>	1,000,000
<b>Net Asset Value per Unit</b>	0.3566
<b>Further distribution per Unit (i.e. Net Asset Value per Unit rounded down to 4 decimal places)</b>	0.3566

## **3. Expenses in relation to the Terminating Investment Fund**

As mentioned in the First Announcement, subject to the Provision, the Manager will bear all costs and expenses associated with the termination and deauthorisation as well as the delisting of the Terminating Investment Fund (other than any transaction costs and any taxes relating to the realisation of assets of the Terminating Investment Fund) from the date of the First Announcement up to and including the Termination Date.

A Provision of RMB834,247.87 has been set aside for the Terminating Investment Fund to discharge the Future Costs, i.e. any future costs, charges, expenses, claims and demands (including but not limited to any auditor's fees, regulatory maintenance costs and the fees payable to any service provider to the Terminating Investment Fund, including the Trustee) that the Trustee and the Manager may incur or make, during the period from the time after the First Announcement has been published up to the Termination Date, in connection with or arising out of the ongoing charges and normal operating expenses of the Terminating Investment Fund, and the termination process together with the delisting and deauthorisation.

During the period from the time after the First Announcement has been published up to the date of this Announcement, the actual Future Costs incurred for the Terminating Investment Fund are RMB747,832.01. Each of the Manager and the Trustee confirms that, as of the date of this Announcement, all Future Costs in respect of the Terminating Investment Fund (including the amount expected to be incurred up to the Termination Date) have been fully accounted for and there will be no further liabilities accruing to the Terminating Investment Fund. In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their stockbrokers or financial intermediaries or contact the Manager by calling +852 2295 1500 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong, or visiting the Manager's website: <https://www.globalxetfs.com.hk/><sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Mirae Asset Global Investments (Hong Kong) Limited**  
as Manager of Terminating Investment Fund

10 March 2023

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<sup>1</sup> This website has not been reviewed by the SFC.