GLOBAL X
by Mirae Asset

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Global X Exchange Traded Funds Series OFC* (*This includes synthetic ETFs) (the "Company")

Global X HSCEI Covered Call Active ETF

(HKD Counter Stock Code: 3416, USD Counter Stock Code: 9416, RMB Counter Stock Code: 83416)

(the "Sub-Fund")

(Sub-fund of Global X Exchange Traded Funds Series OFC (*This includes synthetic ETFs), a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*[1]

Announcement

Dear Shareholders,

Mirae Asset Global Investments (Hong Kong) Limited, the Manager of the Company and the Sub-Fund (the "**Manager**"), wishes to inform investors of the following changes concerning the Sub-Fund which are effective from 27 August 2026.

1. New Tokenised Classes of Shares

The Manager intends to offer new Unlisted Classes of Shares of the Sub-Fund, namely Class M1 (HKD) Shares, Class M1 (RMB) Shares and Class M1 (USD) Shares (collectively, "**Class M1 Shares**"), to offer an option for investors to hold Shares of the Sub-Fund through digital tokens with greater operational efficiencies.

The Manager intends to tokenise Class M1 Shares of the Sub-Fund as a digital asset, whereby, amongst other things, the beneficial ownership of Class M1 Shares are recorded and represented in the form of digital tokens (the "**Tokens**") on the blockchain network, whereby one Token represents one tokenised Class M1 Share.

Class M1 Shares are available for subscriptions from 27 August 2026. Currently, all investors (including retail and institutional investors) can only subscribe or redeem Class M1 Shares via eligible distributors[2]. Switching in or out of Class M1 Shares is not allowed.

The details of Class M1 Shares are as follows:

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[2] An eligible distributor in respect of Class M1 Shares means an SFC-licensed virtual asset trading platform or any distributor licensed by the SFC to carry on Type 1 regulated activity (dealing in securities) for virtual assets appointed by the Company to distribute tokenised Shares of the Sub-Fund.

New Classes of Shares	Class M1 (HKD) Shares	Class M1 (RMB) Shares	Class M1 (USD) Shares
Minimum initial investment amount	HKD 5,000	RMB 5,000	USD 5,000
Minimum subsequent investment amount / Minimum redemption amount	HKD 1,000	RMB 1,000	USD 1,000
Minimum holding amount	HKD 3,000	RMB 3,000	USD 3,000
Management fee[3]	0.75%	0.75%	0.75%
Tokenisation fee	Included in management fee	Included in management fee	Included in management fee
Ongoing charges over a year[4]	0.75%	0.75%	0.75%

In addition to the management fee and the tokenisation fee as set out in the table above, the subscription fee and custodian fee applicable to other existing Unlisted Classes of Shares of the Sub-Fund are also applicable to Class M1 Shares.

Distributions on Class M1 Shares (if any) will be paid monthly, subject to the Manager's discretion. Distributions (if any) may be paid out of capital or out of gross income while all or part of fees and expenses may be charged to capital at the Manager's discretion resulting in an increase in distributable income for the payment of distributions and therefore distributions may be paid effectively out of capital. However, distributions may not be paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products. Distributions (if any) will be paid in the class currency of the relevant class only.

Citicorp Financial Services Limited, as the transfer agent of the Sub-Fund, will process subscription applications and redemption requests submitted via eligible distributors in respect of Class M1 Shares, and maintain the register of Shareholders of the Unlisted Classes of Shares (including Class M1 Shares) of the Sub-Fund, from 27 August 2026 onwards.

The Prospectus of the Company (the "**Prospectus**") has been updated to include the tokenisation process and the use of blockchain technology in relation to the new tokenised classes of shares and the relevant risks. A separate product key facts statement ("**KFS**") in respect of the new tokenised classes of shares has been issued, and the existing KFSs in respect of the Sub-Fund have been updated to reflect that they are applicable to the non-tokenised classes of Shares of the Sub-Fund. The Instrument of Incorporation of the Company (the "**Instrument of Incorporation**") has also been amended to include provisions related to Class M1 Shares.

Please refer to the latest Prospectus and KFS in respect of the new tokenised classes of shares for further details about tokenisation of Class M1 Shares, the dealing arrangements and the associated risks.

Impact on the Sub-Fund and Shareholders

[3] As a percentage per annum of the net asset value of the relevant class.
[4] As the classes are newly set up, this figure is an estimate only and is capped at 0.75% of the average net asset value of the relevant class. Any ongoing expenses of the Sub-Fund will be borne by the Manager and will not be charged to the class if such expenses would result in the ongoing charges figure exceeding 0.75%. The actual figure may be different from this estimated figure and it may vary from year to year.

Save as disclosed in this Announcement, the creation, tokenisation and offering of Class M1 Shares have no other implications on the features and risks applicable to the Sub-Fund, and there are no other changes in the operation and/or manner in which the Sub-Fund is being managed.

For the avoidance of doubt, the creation, tokenisation and offering of Class M1 Shares have no implications on the features and risks applicable to other classes of shares of the Sub-Fund, and there are no changes in the operation and/or manner in which the Sub-Fund is being managed for existing shareholders who are invested and/or remain invested in other classes of shares in the Sub-Fund.

In addition, there is no change in the fee level / cost in managing the Sub-Fund following the creation, tokenisation and offering of Class M1 Shares. The creation, tokenisation and offering of Class M1 Shares will not materially prejudice existing Shareholders' rights or interests.

All costs, fees and expenses associated with the creation, tokenisation and offering of Class M1 Shares (including the legal and/or translation expenses for updating the Prospectus, the KFSs of the Sub-Fund and the Instrument of Incorporation) are payable by the Manager out of the management fee of Class M1 Shares. Any costs, fees and expenses exceeding the management fee will be borne by the Manager.

The creation, tokenisation and offering of Class M1 Shares do not require investors' approval.

2. General

Unless otherwise stated, all capitalised terms in this Announcement shall have the same meaning as in the Prospectus dated 27 August 2026.

The latest Prospectus and KFSs of the Sub-Fund are available on the Manager's website at https://www.globalxetfs.com.hk/[5]. Documents listed in the section headed "Inspection of Documents" in the Prospectus (including the revised Instrument of Incorporation) are available for inspection free of charge at the offices of the Manager and copies thereof may be obtained from the Manager free of charge or purchased at a reasonable price.

Investors who have any enquiries regarding the above may contact the Manager, Mirae Asset Global Investments (Hong Kong) Limited, at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or our enquiry hotline at (852) 2295-1500 during office hours.

Mirae Asset Global Investments (Hong Kong) Limited
as the Manager of the Company and Sub-Fund
Date: 27 August 2026

[5] This website has not been reviewed or approved by the SFC.