

PRODUCT KEY FACTS

**Global X Exchange Traded Funds Series OFC -
Global X US Treasury 0-3 Month ETF (Unlisted Class)
22 July 2025**

Issuer: Mirae Asset Global Investments (Hong Kong) Limited

- This statement provides you with key information about this product.
- This statement is a part of the Prospectus.
- You should not invest in this product based on this statement alone.

Quick facts

Manager:	Mirae Asset Global Investments (Hong Kong) Limited
Custodian:	Cititrust Limited
Administrator:	Citibank, N.A., Hong Kong Branch
Dealing frequency:	Daily (each Business Day)
Ongoing charges over a year*:	Class E (HKD) Shares: estimated to be 0.50% Class E (RMB) Shares: estimated to be 0.50% Class E (USD) Shares: estimated to be 0.50% Class F (HKD) Shares: estimated to be 0.40% Class F (RMB) Shares: estimated to be 0.40% Class F (USD) Shares: estimated to be 0.40% Class R1 (HKD) Shares: estimated to be 0.70% Class R1 (RMB) Shares: estimated to be 0.70% Class R1 (USD) Shares: estimated to be 0.70% Class R2 (HKD) Shares: estimated to be 0.90% Class R2 (RMB) Shares: estimated to be 0.90% Class R2 (USD) Shares: estimated to be 0.90%
Estimated annual tracking difference^:	-0.50%
Underlying Index:	ICE 0-3 Month US Treasury Bill Index
Base currency:	United States dollar (USD)
Financial year end of the Sub-Fund:	31 March
Minimum initial investment amount:	Class E (HKD) Shares: HKD1,000,000 Class E (RMB) Shares: RMB1,000,000 Class E (USD) Shares: USD1,000,000 Class F (HKD) Shares: HKD50,000,000 Class F (RMB) Shares: RMB50,000,000 Class F (USD) Shares: USD50,000,000 Class R1 (HKD) Shares: HKD100,000 Class R1 (RMB) Shares: RMB100,000 Class R1 (USD) Shares: USD100,000 Class R2 (HKD) Shares: HKD10,000 Class R2 (RMB) Shares: RMB10,000 Class R2 (USD) Shares: USD10,000
Minimum subsequent investment amount:	Class E (HKD) Shares: HKD100,000 Class E (RMB) Shares: RMB100,000 Class E (USD) Shares: USD100,000 Class F (HKD) Shares: HKD500,000 Class F (RMB) Shares: RMB500,000 Class F (USD) Shares: USD500,000 Class R1 (HKD) Shares: HKD10,000 Class R1 (RMB) Shares: RMB10,000 Class R1 (USD) Shares: USD10,000 Class R2 (HKD) Shares: HKD1,000 Class R2 (RMB) Shares: RMB1,000 Class R2 (USD) Shares: USD1,000

Distribution policy:

Quarterly (usually in March, June, September and December of each year) at the Manager's discretion. The amount or rate of distribution (if any) is not guaranteed. Distributions may be paid out of capital or effectively out of capital, but may not be so paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products.

Distributions on any Shares will be paid in the class currency of the relevant class only.

Website#:

<https://www.globalxetfs.com.hk/>

* As the Unlisted Classes of Shares (as defined below) of the Sub-Fund (as defined below) are newly set up, this figure is an estimate only and represents the sum of the estimated ongoing charges over a 12-month period, expressed as a percentage of the estimated average Net Asset Value (as defined below) of the relevant class of the Sub-Fund over the same period. It may be different upon actual operation of the Sub-Fund and may vary from year to year and is capped at 0.50% for Class E Shares, 0.40% for Class F Shares, 0.70% for Class R1 Shares and 0.90% for Class R2 Shares of the average net asset value of the respective classes. Any ongoing expenses of the Sub-Fund will be borne by the Manager and will not be charged to respective classes if such expense would result in the ongoing charges figure exceeding 0.50% for Class E Shares, 0.40% for Class F Shares, 0.70% for Class R1 Shares and 0.90% for Class R2 Shares. Please refer to "Ongoing fees payable by the Sub-Fund" below and the Prospectus for details.

^ This is an estimated annual tracking difference. Investors should refer to the Sub-Fund's website for more up-to-date information on the actual tracking difference.

This website has not been reviewed or approved by the Securities and Futures Commission (the "SFC").

What is this product?

- Global X US Treasury 0-3 Month ETF (the "Sub-Fund") is a sub-fund of the Global X Exchange Traded Funds Series OFC (the "Company"), which is a public umbrella open-ended fund company established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds. The Sub-Fund is a passively managed index tracking exchange traded fund falling under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds (the "Code").
- **The Sub-Fund offers both listed class of Shares (the "Listed Class of Shares") and unlisted classes of Shares (the "Unlisted Classes of Shares"). This statement contains information about the offering of the Unlisted Class of Shares, and unless otherwise specified, references to "Shares" in this statement shall refer to the "Unlisted Class of Shares". Investors should refer to a separate statement for the offering of the Listed Classes of Shares.**

Objective and investment strategy**Objective**

The investment objective of the Sub-Fund is to provide investment results that, before fees and expenses, closely correspond to the performance of the ICE 0-3 Month US Treasury Bill Index (the "Index").

Strategy

In seeking to achieve the Sub-Fund's investment objective, the Manager will primarily adopt a representative sampling strategy and hold a representative sample of the constituent securities of the Index ("Index Securities") selected by the Manager using rule-based quantitative analytical models to derive a portfolio sample. In pursuing a representative sampling strategy, the Sub-Fund may or may not hold all of the Index Securities, and may hold US treasury securities in different maturities which are not Index Securities, provided that these securities collectively feature a high correlation with the Index. For the avoidance of doubt, the Sub-Fund will hold primarily (i.e. at least 70% of its net asset value ("Net Asset Value")) in US treasury securities with maturity in the range of 0 to 3 months and will not hold securities other than US treasury securities in pursuing a representative sampling strategy.

The Sub-Fund may also invest no more than 10% of its Net Asset Value in cash and money market funds which are authorised under Chapter 8.2 of the Code or eligible schemes under Chapter 7.11A of the Code for cash management purpose.

Currently, the Sub-Fund will not enter into sale and repurchase transactions, reverse repurchase transactions and other similar over-the-counter transactions. The Manager will seek the prior approval of the SFC (if required), and provide at least one month's prior notice to Shareholders before the Manager engages in any such investments.

The Manager may, on behalf of the Sub-Fund, enter into securities lending transactions with a maximum level of up to 50% and expected level of approximately 20% of its Net Asset Value and is able to recall the securities lent out at any time.

As part of the securities lending transactions, the Sub-Fund must receive cash and/or non-cash collateral of at least 100%

of the value of the securities lent (interests, dividends and other eventual rights included) valued on a daily basis. The collateral will be marked-to-market on a daily basis and will be subject to safekeeping by the Custodian or an agent appointed by the Custodian. Non-cash collateral received may not be sold, re-invested or pledged. Any re-investment of cash collateral received shall be subject to the requirements as set out in the Code. To the extent the Sub-Fund undertakes securities lending transactions, all revenues (net of direct and indirect expenses as reasonable and normal compensation for the services rendered by the Manager, a securities lending agent and/or other service providers in the context of such transactions to the extent permitted by applicable legal and regulatory requirements) shall be returned to the Sub-Fund.

The Manager may invest no more than 10% of the Sub-Fund's Net Asset Value in futures for investment and hedging purposes, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures in which the Sub-Fund may invest will be index futures which exhibit high correlation with the Index in order to manage the Sub-Fund's exposure to the Index constituents.

The investment strategy of the Sub-Fund is subject to the investment and borrowing restrictions set out in Part 1 of the Prospectus.

Index

The Index measures the performance of USD denominated bonds issued by the Department of the Treasury of the United States. Bonds eligible for inclusion in the Index must be USD denominated, and have a minimum net amount outstanding (i.e. after deducting holdings in the Federal Reserve's System Open Market Account ("SOMA")) of USD1 billion, a maturity of less than or equal to three months.

The Index universe of the Index (the "Index Universe") comprises USD denominated bonds issued by the Department of Treasury of the United States which fulfil all of the following criteria:

1. issued by the Department of the Treasury of the United States.
2. USD denominated.
3. must have less than or equal to three months remaining term to final maturity as of the Rebalancing Date as defined below.
4. having a fixed coupon schedule.
5. an adjusted amount outstanding of at least \$1 billion (i.e. the outstanding amount of the bonds issued after deducting the amount being held by the Federal Reserve's SOMA account as of the Rebalancing Date).
6. Inflation-linked debt and strips not being included as part of the eligible bonds.
7. bonds issued or marketed primarily to retail investors do not qualify for inclusion in the Index.

The Index is a total return index, meaning that the performance of the Index includes both coupon and principal return derived from investments in US Treasury securities.

The Index is market capitalisation weighted based on the amounts outstanding reduced by the amounts held by the Federal Reserve's SOMA account provided the total allocation to an individual constituent of the Index does not exceed 25%. Constituents of the Index that exceed the limit are reduced to 25% and the face values of constituents that fall below the 25% cap are increased on a pro-rata basis.

The Index constituents are selected based on all the above-mentioned criteria and the Index is rebalanced on the last business day of each month ("Rebalancing Date"). If for any given rebalancing it is known that there will be fewer than six bills in the Index by the end of the following month due to maturities, then one or more United States Treasury bonds or United States Treasury bills will be added to the Index so that there are at least six un-matured bonds in the Index by the end of that month.

The supplemental bonds selected will be the ones that mature closest to, but after, the following month-end date. Supplemental bonds are ranked and selected based on the following criteria in sequential order: i) by closest maturity date; ii) largest amount outstanding; and iii) by most recently issued. For the avoidance of doubt, where the selection of the supplemental securities cannot be made as a result of the supplemental securities being ranked the same by closest maturity date, then the supplemental securities with identical rankings in the first criterion (i.e. by closest maturity date) will be selected based on subsequent ranking criterion (i.e. the largest amount outstanding). Similarly, if the selection of the supplemental securities with the identical ranking in the first criterion (i.e. by closest maturity date) cannot be made as a result of the supplemental securities being ranked by the same in the second ranking criterion (i.e. by largest amount outstanding), then the supplemental securities with the identical ranking in the second criterion (i.e. by largest amount outstanding) will be selected based on the ranking of the third criterion (i.e. by most recently issued). Any supplemental bonds selected must meet the criteria for and be a constituent of the ICE BofA 0-1 Year US Treasury Index (G0QA) or the ICE BofA US Treasury Bill Index (G0BA).

The Index is compiled and published by ICE Data Indices, LLC (the "Index Provider"). The Manager (and each of its Connected Persons) are independent of the Index Provider.

The Index is denominated and quoted in USD.

The Index was launched on 16 April 2024 and had a base level of 100 on 31 January 2015.

As at 31 March 2025, the Index had a total market capitalisation of USD4.16 trillion and 25 constituents.

The Index is disseminated under the following identifier:

Bloomberg: GTBS

The Index composition (including a list of the constituents of the Index and their respective weightings) and additional information of the Index can be found on <https://iceindices@ice.com> (this website has not been reviewed or approved by the SFC).

Use of derivatives/ investment in derivatives

The Sub-Fund's net derivative exposure may be up to 50% of the Sub-Fund's Net Asset Value.

What are the key risks?

Investment involves risks. You may suffer substantial / total loss by investing in this Sub-Fund. Please refer to the Prospectus for details including the risk factors.

1. General investment risk

- The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal.

2. New index risk

- The Index is a new index. The Index has minimal operating history by which investors can evaluate its previous performance. There can be no assurance as to the performance of the Index. The Sub-Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history.

3. Currency risk

- The base currency of the Sub-Fund is USD but the class currencies of the Sub-Fund are HKD, RMB and USD. The Net Asset Value of the Sub-Fund and its performance may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

4. Risks relating to fixed income securities

- *Credit / counterparty risk*: The Sub-Fund is exposed to the credit/default risk of issuers of the fixed income securities that the Sub-Fund may invest in. To the extent that transactions are not handled through an exchange (OTC trades), there is a risk that a counterparty may default or not completely fulfil its obligations in addition to the general risk of settlement default.
- *Interest rate risk*: Investment in the Sub-Fund is subject to interest rate risk. In general, the prices of fixed income securities rise when interest rates fall, whilst their prices fall when interest rates rise.
- *Downgrading risk*: The credit rating of a fixed income security or its issuer may subsequently be downgraded. In the event of such downgrading, the value of the Sub-Fund may be adversely affected. The Manager may or may not be able to dispose of the fixed incomes securities that are being downgraded.
- *Sovereign debt risk*: The Sub-Fund's investment in fixed income securities issued or guaranteed by the United States Treasury may be exposed to political, social and economic risks. In adverse situations, the United States Treasury may not be able or willing to repay the principal and/or interest when due or may request the Sub-Fund to participate in restructuring such debts. The Sub-Fund may suffer significant losses when there is a default of the United States Treasury.
- *Valuation risk*: Valuation of the Sub-Fund's investments may involve uncertainties and judgemental determinations. If such valuation turns out to be incorrect, this may affect the Net Asset Value calculation of the Sub-Fund.
- *Credit ratings risk*: Credit ratings assigned by rating agencies are subject to limitations and do not guarantee the creditworthiness of the security and/or issuer at all times.

5. Concentration risk / single issuer risk

- The Index is subject to concentration risk as a result of tracking the performance of a single geographical region, namely the United States, and is concentrated in debt securities of a single issuer, namely the US Treasury. The Sub-Fund's value may be more volatile than that of a fund having a more diverse portfolio and may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the United States market.

6. Securities lending transactions risks

- The borrower may fail to return the securities in a timely manner or at all. The Sub-Fund may as a result suffer from a loss or delay when recovering the securities lent out. This may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.
- As part of the securities lending transactions, the Sub-Fund must receive cash collateral of at least 100% of the valuation of the securities lent valued on a daily basis. However, there is a risk of shortfall of collateral value due to inaccurate pricing of the securities lent or change of value of securities lent. This may cause significant losses to the Sub-Fund.
- By undertaking securities lending transactions, the Sub-Fund is exposed to operational risks such as delay or failure of settlement. Such delays and failure may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.

7. RMB currency risk

- The RMB is not a freely convertible currency as it is subject to foreign exchange control policies and repatriation restrictions imposed by the PRC government. Such government policies and restrictions are subject to change, and there can be no assurance that the RMB exchange rate will not fluctuate widely against the US dollar or any other foreign currency in the future.
- Non-RMB based investors are exposed to foreign exchange risk and there is no guarantee that the value of RMB against the investors' base currencies (for example USD) will not depreciate.
- Any depreciation of RMB could adversely affect the value of investor's investment in the Sub-Fund. Although offshore RMB (CNH) and onshore RMB (CNY) are the same currency, they trade at different rates. Any divergence between CNH and CNY may adversely impact investors.
- Under exceptional circumstances, payment of redemptions (for Shares denominated in RMB) may be delayed due to the exchange controls and restrictions applicable to RMB.

8. Differences in dealing arrangements between Listed and Unlisted Classes of Shares risk

- Investors of Listed Class of Shares and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The Net Asset Value per Share of each of the Listed Class of Shares and Unlisted Classes of Shares may be different due to different fees and cost applicable to each class. The trading hours of The Stock Exchange of Hong Kong Limited (the "SEHK") applicable to the Listed Class of Shares in the secondary market and the dealing deadlines in respect of the Unlisted Classes of Shares are also different.
- Shares of the Listed Class of Shares are traded on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding Net Asset Value), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end Net Asset Value and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Listed Class of Shares may be at an advantage or disadvantage compared to investors of the Unlisted Classes of Shares.
- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their Shares at Net Asset Value while investors of the Listed Class of Shares in the secondary market could only redeem at the prevailing market price (which may diverge from the corresponding Net Asset Value) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares on the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

9. Differences in cost mechanisms between Listed and Unlisted Classes of Shares risk

- Investors should note that different cost mechanisms apply to Listed Class of Shares and Unlisted Classes of Shares. For Listed Class of Shares, the transaction fee and duties and charges in respect of creation and redemption applications are paid by the participating dealers applying for or redeeming such Shares and/or the Manager. Investors of Listed Class of Shares in the secondary market will not bear such transaction fees and duties and charges (but for the avoidance of doubt, may bear other fees, such as SEHK trading fees).
- On the other hand, the subscription and redemption of Unlisted Classes of Shares may be subject to a subscription fee and redemption fee, respectively, which will be payable to the Manager by the investor subscribing or redeeming. In addition, in order to protect the interests of Shareholders of Unlisted Classes of Shares, in the event of substantial net subscriptions or net redemptions of an Unlisted Class of Shares of the Sub-Fund and/or exceptional market circumstances, in addition to the Subscription Price and/or Redemption Price, the Manager may (in its absolute discretion and taking into account the best interests of the Shareholders) impose a fiscal charge to account for the impact of the related costs.
- Any or all of these factors may lead to a difference in the Net Asset Value of the Listed Class of Shares and the Unlisted Classes of Shares.

10. Passive investment risk

- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.

11. Tracking error risk

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of

exact or identical replication at any time of the performance of the Index.

12. Termination risk

- The Sub-Fund may be terminated early under certain circumstances, for example, where the Index is no longer available for benchmarking or if the Net Asset Value of the Sub-Fund is less than HK\$50,000,000 (or its equivalent in the Sub-Fund's base currency). Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

13. Distributions paid out of capital / effectively out of capital risk

- Payments of distributions out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction in the Net Asset Value per Share of the Sub-Fund and will reduce the capital available for future investment.

How has the Sub-Fund performed?

Since the Sub-Fund is newly set up, there is insufficient data available to provide a useful indication of past performance to investors.

Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the amount of money you invest.

What are the fees and charges?

Charges which may be payable by you

Fee	What you pay
Subscription fee[#]	Up to 3% of the subscription amount
Redemption fee[#]	Nil
Switching fee^{#^}	Nil, except where a Shareholder has already made 4 conversions in the last 12-month period, such Shareholder may be charged a total switching fee of up to 1% of the Net Asset Value of the Shares converted for each additional conversion in that 12-month period

[#] Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for further details on the permitted maximum of such fees allowed.

[^] Investors should note that switching between Unlisted Classes of Shares and Listed Class of Shares is not available. Switching between different classes of Unlisted Classes of Shares of the Sub-Fund may be permitted by the Manager.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the net asset value of the Sub-Fund which may affect the subscription/redemption price.

	Annual rate (as a % of the Sub-Fund's Net Asset Value)			
	Class E (HKD) Shares Class E (RMB) Shares Class E (USD) Shares	Class F (HKD) Shares Class F (RMB) Shares Class F (USD) Shares	Class R1 (HKD) Shares Class R1 (RMB) Shares Class R1 (USD) Shares	Class R2 (HKD) Shares Class R2 (RMB) Shares Class R2 (USD) Shares
Management fee *	0.20%	0.10%	0.40%	0.60%
Custodian fee*	Currently 0.0425% per annum for the first USD300 million of the Net Asset Value of the Sub-Fund, and at 0.0325% per annum for the remaining balance of the Net Asset Value of the Sub-Fund, subject to a monthly minimum of USD2,500. The monthly minimum of USD2,500 is waived for the 12 months from the inception date of the Sub-Fund.			

Performance fee	Not applicable
Administration fee	Not applicable
Sub-Custodian fee	Included in the custodian fee

* Please note that some fees may be increased up to a permitted maximum level by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for details.

Other fees

You may have to pay other fees when dealing in the Shares of the Sub-Fund. Please refer to the Prospectus for details.

Additional information

You generally buy and redeem Shares at the Sub-Fund's next-determined Net Asset Value after the Custodian receives, directly or via a distributor, your request in good order on or before 11 a.m. (Hong Kong time), being the Sub-Fund's dealing cut-off time for the Unlisted Classes of Shares on each dealing day of the Sub-Fund. Before placing your subscription or redemption orders, please check with your distributor for the distributor's internal dealing cut-off time (which may be earlier than the Sub-Fund's dealing cut-off time).

You can find the following information relating to the Sub-Fund (in English and Chinese) on the following website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC):

- The Prospectus including this Product Key Facts Statement (as revised from time to time);
- The latest annual audited financial reports and interim half yearly unaudited financial reports (in English only);
- Any notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the Prospectus (including this Product Key Facts Statement) or the constitutive documents of the Company and/or the Sub-Fund;
- Any public announcements made by the Manager in respect of the Sub-Fund, including information with regard to the Sub-Fund and the Index, the suspension and resumption of the issue and redemptions of Shares, the suspension of the calculation of the Net Asset Value and the changes in fees;
- The last Net Asset Value of the Sub-Fund in USD and the last Net Asset Value per Share of the Sub-Fund in HKD, RMB and USD (updated on a daily basis on each Dealing Day);
- The past performance information of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The ongoing charges of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The annual tracking difference and tracking error of the Sub-Fund;
- The full portfolio information of the Sub-Fund (updated on a daily basis); and
- The composition of distributions (i.e. the relative amounts paid out of (i) net distributable income, and (ii) capital), if any, for a 12-month rolling period.

The Net Asset Value of the Sub-Fund is calculated, and the latest subscription and redemption prices of the Unlisted Classes of Shares are available, each business day on the website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC).

Please refer to the Prospectus for details.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

The Company has been registered with the SFC as an open-ended fund company. The Company and the Sub-Fund have been authorised as collective investment schemes by the SFC. SFC registration and authorisation do not represent a recommendation or endorsement of the Company or the Sub-Fund nor do they guarantee the commercial merits of the Company, the Sub-Fund or their performance. They do not mean the Company or the Sub-Fund is suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.