

PRODUCT KEY FACTS

**Global X Exchange Traded Funds Series OFC -
Global X AI Infrastructure ETF (Unlisted Class)
5 August 2025**

Issuer: Mirae Asset Global Investments (Hong Kong) Limited

- This statement provides you with key information about this product.
- This statement is a part of the Prospectus.
- You should not invest in this product based on this statement alone.

Quick facts

Manager:	Mirae Asset Global Investments (Hong Kong) Limited
Custodian:	Cititrust Limited
Administrator:	Citibank, N.A., Hong Kong Branch
Dealing frequency:	Daily (each Business Day)
Ongoing charges over a year*:	Class E (HKD) Shares: estimated to be 0.88% Class E (RMB) Shares: estimated to be 0.88% Class E (USD) Shares: estimated to be 0.88% Class F (HKD) Shares: estimated to be 0.70% Class F (RMB) Shares: estimated to be 0.70% Class F (USD) Shares: estimated to be 0.70% Class R1 (HKD) Shares: estimated to be 1.20% Class R1 (RMB) Shares: estimated to be 1.20% Class R1 (USD) Shares: estimated to be 1.20% Class R2 (HKD) Shares: estimated to be 1.50% Class R2 (RMB) Shares: estimated to be 1.50% Class R2 (USD) Shares: estimated to be 1.50%
Estimated annual tracking difference^:	-2.00%
Underlying Index:	Mirae Asset AI Infrastructure V2 Index
Base currency:	United States dollar (USD)
Financial year end of the Sub-Fund:	31 March
Minimum initial investment:	Class E (HKD) Shares: HKD1,000,000 Class E (RMB) Shares: RMB1,000,000 Class E (USD) Shares: USD1,000,000 Class F (HKD) Shares: HKD50,000,000 Class F (RMB) Shares: RMB50,000,000 Class F (USD) Shares: USD50,000,000 Class R1 (HKD) Shares: HKD100,000 Class R1 (RMB) Shares: RMB100,000 Class R1 (USD) Shares: USD100,000 Class R2 (HKD) Shares: HKD10,000 Class R2 (RMB) Shares: RMB10,000 Class R2 (USD) Shares: USD10,000
Minimum subsequent investment:	Class E (HKD) Shares: HKD100,000 Class E (RMB) Shares: RMB100,000 Class E (USD) Shares: USD100,000 Class F (HKD) Shares: HKD500,000 Class F (RMB) Shares: RMB500,000 Class F (USD) Shares: USD500,000 Class R1 (HKD) Shares: HKD10,000 Class R1 (RMB) Shares: RMB10,000 Class R1 (USD) Shares: USD10,000 Class R2 (HKD) Shares: HKD1,000 Class R2 (RMB) Shares: RMB1,000 Class R2 (USD) Shares: USD1,000

Distribution policy:

Annually (usually in May of each year) at the Manager's discretion. The amount or rate of distribution (if any) is not guaranteed. Distributions may be paid out of capital or effectively out of capital, but may not be so paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products.

Distributions on any Shares will be paid in the class currency of the relevant class only.

Website#:

<https://www.globalxetfs.com.hk/>

* As the Unlisted Classes of Shares (as defined below) of the Sub-Fund (as defined below) are newly set up, this figure is an estimate only and represents the sum of the estimated ongoing charges over a 12-month period, expressed as a percentage of the estimated average Net Asset Value (as defined below) of the relevant class of the Sub-Fund over the same period. It may be different upon actual operation of the Sub-Fund and may vary from year to year and is capped at 0.88% for Class E Shares, 0.70% for Class F Shares, 1.20% for Class R1 Shares and 1.50% for Class R2 Shares of the average net asset value of the respective classes. Any ongoing expenses of the Sub-Fund will be borne by the Manager and will not be charged to respective classes if such expense would result in the ongoing charges figure exceeding 0.88% for Class E Shares, 0.70% for Class F Shares, 1.20% for Class R1 Shares and 1.50% for Class R2 Shares. Please refer to "Ongoing fees payable by the Sub-Fund" below and the Prospectus for details.

^ This is an estimated annual tracking difference. Investors should refer to the Sub-Fund's website for more up-to-date information on the actual tracking difference.

This website has not been reviewed or approved by the Securities and Futures Commission (the "SFC").

What is this product?

- Global X AI Infrastructure ETF (the "Sub-Fund") is a sub-fund of the Global X Exchange Traded Funds Series OFC (the "Company"), which is a public umbrella open-ended fund company established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds. The Sub-Fund is a passively managed index tracking exchange traded fund falling under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds (the "Code").
- **The Sub-Fund offers both listed class of Shares (the "Listed Class of Shares") and unlisted classes of Shares (the "Unlisted Classes of Shares"). This statement contains information about the offering of the Unlisted Class of Shares, and unless otherwise specified, references to "Shares" in this statement shall refer to the "Unlisted Class of Shares". Investors should refer to a separate statement for the offering of the Listed Classes of Shares.**

Objective and investment strategy**Objective**

The investment objective of the Sub-Fund is to provide investment results that, before fees and expenses, closely correspond to the performance of the Mirae Asset AI Infrastructure V2 Index (the "Index").

Strategy

In seeking to achieve the Sub-Fund's investment objective, the Manager will primarily use a physical full replication strategy through investing directly in constituent stocks of the Index in substantially the same weightings in which they are included in the Index (the "Replication Strategy"). The Sub-Fund may invest in securities (including common stocks and depositary receipts) listed in United States, Canada, Australia, Hong Kong, Mainland China, Taiwan, South Korea, Japan and developed or emerging market countries in Europe.

Where the adoption of the Replication Strategy is not efficient or practicable or where the Manager considers appropriate in its absolute discretion, the Manager may pursue a representative sampling strategy and hold a representative sample of the constituent securities of the Index selected by the Manager using rule-based quantitative analytical models to derive a portfolio sample (the "Representative Sampling Strategy"). In pursuing the Representative Sampling Strategy, the Manager may cause the Sub-Fund to deviate from the Index weighting on the condition that the maximum deviation from the Index weighting of any constituent will not exceed 3 percentage points above or below such weighting.

Investors should note that the Manager may switch between the Replication Strategy and the Representative Sampling Strategy without prior notice to investors, in its absolute discretion as often as it believes appropriate in order to achieve the investment objective of the Sub-Fund by tracking the Index as closely (or efficiently) as possible for the benefit of investors. The Sub-Fund will invest in A-Shares included in the Index through Stock Connect (as explained in the sections "Stock Connect" and "The A-Share Market" in Part 1 of the Prospectus).

The Sub-Fund may also invest no more than 10% of its Net Asset Value in cash and money market funds which are authorised under Chapter 8.2 of the Code or eligible schemes under Chapter 7.11A of the Code for cash management purpose.

Currently, the Sub-Fund will not enter into sale and repurchase transactions, reverse repurchase transactions or other similar over-the-counter transactions. The Manager will seek the prior approval of the SFC (if required), and provide at least one month's prior notice to Shareholders before the Manager engages in any such investments.

The Manager may, on behalf of the Sub-Fund, enter into securities lending transactions with a maximum level of up to 50% and expected level of approximately 20% of its Net Asset Value and is able to recall the securities lent out at any time.

As part of the securities lending transactions, the Sub-Fund must receive cash and/or non-cash collateral of at least 100% of the value of the securities lent (interests, dividends and other eventual rights included) valued on a daily basis. The collateral will be marked-to-market on a daily basis and will be subject to safekeeping by the Custodian or an agent appointed by the Custodian. Non-cash collateral received may not be sold, re-invested or pledged. Any re-investment of cash collateral received shall be subject to the requirements as set out in the Code. To the extent the Sub-Fund undertakes securities lending transactions, all revenues (net of direct and indirect expenses as reasonable and normal compensation for the services rendered by the Manager, a securities lending agent and/or other service providers in the context of such transactions to the extent permitted by applicable legal and regulatory requirements) shall be returned to the Sub-Fund.

The Manager may invest no more than 10% of the Sub-Fund's Net Asset Value in futures for investment and hedging purposes, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures in which the Sub-Fund may invest will be index futures which exhibit high correlation with the Index in order to manage the Sub-Fund's exposure to the Index constituents.

The investment strategy of the Sub-Fund is subject to the investment and borrowing restrictions set out in Part 1 of the Prospectus.

Index

The Index is a market capitalisation weighted index and designed to track the performance of companies involved in supporting the data center infrastructure requirements arising from artificial intelligence operations. This includes companies involved in the supply of electric utilities and infrastructure, energy management and optimization, data center equipment manufacturing, thermal management, and production and refinement of copper and uranium used to power and operate the artificial intelligence infrastructure.

The Index universe of the Index ("Index Universe") includes securities which fulfil all of the following criteria:

1. The securities are listed in one of the following: United States, Canada, Australia, Hong Kong, Mainland China, Taiwan, South Korea, Japan and developed or emerging market countries in Europe. In the case where the securities are listed in China, only China A-Shares that are trading via the Stock Connect will be included in the eligible universe.
2. Company level market capitalisation (i.e. the market capitalisation of all share classes of the relevant company) must be a minimum of USD1 billion.
3. Average daily trading value ("ADTV") over a period of 6 months preceding the selection day, which is the first Friday of June and December each year (the "**Selection Day**"), must be at least USD2 million.
4. The securities must each have a free float percentage of total shares outstanding of at least 10%.
5. The securities must have traded on 90% of the eligible trading days in the last six months preceding the Selection Day
6. The securities must fall under one of the following types: common stock and depositary receipts.
7. Where there are multiple share classes/listings of the same company:
 - a) the most liquid share class/listing based on a six-month ADTV is considered for inclusion.
 - b) notwithstanding a), an existing share class/listing included as a constituent is retained if it satisfies all the other eligibility criteria of the Index.
8. The securities must be under one of the following sub-themes:

Sub-theme	Description
Power and Energy Infrastructure	Companies with significant business operations in providing energy infrastructure essential for powering data centres, and enhancing the efficiency of energy distribution, storage, and transmission timing.
Data Centre Infrastructure	Companies with significant business operations in providing the underlying equipment and thermal management for data centre operation (Heating, ventilation, and air conditioning / Cooling systems, Power Distribution Units, Racks, etc.).
Raw Materials and Energy Source	Raw Materials and Energy Source sub-themes are categorized into two categories, the Uranium subcategory and the Copper subcategory. Both sub-categories include companies with significant business operations in mining and refining raw materials or in providing energy sources necessary for companies with significant business

	<p>operations in:</p> <p>(1) Power and Energy Infrastructure</p> <p>(2) Data Centre Infrastructure</p>
<p>Securities of the following companies are eligible for inclusion in the Index:</p> <ol style="list-style-type: none"> companies that derive a significant portion (greater than 50%) of their revenue from the above sub-themes in aggregate; or companies with primary business to be in products and services focusing on the above sub-themes. <p>For the avoidance of doubt, while the following types of companies and business activities may have potential contributions to artificial intelligence infrastructure, they are presently not considered for inclusion to maintain the Index's unique value proposition, with such exclusions subject to future review:</p> <ol style="list-style-type: none"> Data Center REITs Companies with primary business activities related to Semiconductors, ESS, Renewable Energy Raw Material companies with primary business activities not related to Copper, Uranium, SMRs <p>The Index is a net total return index. A net total return index seeks to replicate the overall return from holding a portfolio consisting of the Index constituents and in the calculation of the Index considers payments such as dividends after the deduction of any withholding tax or other amounts to which an investor holding the Index constituents would typically be exposed.</p> <p>The Underlying Index is compiled and managed by Mirae Asset Global Index Private Limited (the "Index Provider"). Each of the Manager and the Index Provider are presently subsidiaries of Mirae Asset Global Investments Co., Ltd. (the "Group"). The Index Provider ensures that the administration, calculation and maintenance of its indices are independent of any fund issuers (including those related to the Group). The functions which the Index Provider and the Manager will perform in connection with the Sub-Fund may give rise to potential conflicts of interest but the Manager will manage any such conflicts in the best interest of investors. For the avoidance of doubt, the Index Provider's operations and the Manager's investment management operations are under the responsibility of different staff and management teams.</p> <p>The Index is denominated and quoted in USD. The Index was launched on 13 November 2024 and had a base level of 1000 on 27 June 2019.</p> <p>As at 31 March 2025, the Index had a total market capitalisation of USD1,317.23 billion and 30 constituents.</p> <p>The Index is disseminated under the following identifier:</p> <p>Bloomberg: MAAIL2UN</p> <p>Refinitiv: .MAAIL2UN</p> <p>The Index composition (including a list of the constituents of the Index and their respective weightings) and additional information of the Index can be found on https://indices.miraeasset.com/ (this website has not been reviewed or approved by the SFC).</p>	
<p>Use of derivatives/ investment in derivatives</p> <p>The Sub-Fund's net derivative exposure may be up to 50% of the Sub-Fund's Net Asset Value.</p>	
<p>What are the key risks?</p> <p>Investment involves risks. You may suffer substantial / total loss by investing in this Sub-Fund. Please refer to the Prospectus for details including the risk factors.</p> <ol style="list-style-type: none"> General investment risk <ul style="list-style-type: none"> The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal. Equity market risk <ul style="list-style-type: none"> The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political, geopolitical and economic conditions and issuer-specific factors. New index risk <ul style="list-style-type: none"> The Index is a new index. The Index has minimal operating history by which investors can evaluate its previous performance. There can be no assurance as to the performance of the Index. The Sub-Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history. Artificial intelligence infrastructure sector concentration risk <ul style="list-style-type: none"> Due to the concentration of the Index in the artificial intelligence infrastructure sector, the performance of the Index may be more volatile when compared to other broad-based stock indices. The price volatility of the Sub-Fund may be greater than the price volatility of exchange traded funds tracking more broad-based indices. 	

5. Risks associated with the artificial intelligence infrastructure sector

- The Sub-Fund's investments in companies in the artificial intelligence infrastructure sector are likely to be affected by economic, political or regulatory development in the relevant sector. Securities of companies in the artificial intelligence infrastructure sector may also be affected by a wide variety of factors which may adversely affect profitability, such as additional costs, interest rates, local regulations, increased competitions and taxes. All of these may have an adverse impact on the value of the Sub-Fund's investments.

6. Raw materials and energy industry risk

- The Sub-Fund invests in companies that are involved in the business operations in mining and refining raw materials or in providing energy sources for energy or data centre infrastructure, which may particularly be affected by the intense competition in such industry, the development of alternative sources of energy and the increasing demand for energy conservation. Factors such as competition pressures, rapid obsolescence of products, economic performance of customers, substantial capital expenditures, rapid obsolescence and potential shortages of raw materials or equipment may cause the value of securities in this sector to deteriorate.
- The industry may be subject to government intervention, sanctions and trade protectionism. Companies in the industry may be adversely affected if the relationships with their technology partners are impaired or terminated. All these could harm the business and operating results of the companies in such industry

7. Infrastructure risk

- Infrastructure-related companies are subject to a variety of factors that may adversely affect their business such as high interest costs in connection with capital-intensive construction projects, difficulty in raising capital in adequate amounts on reasonable terms in periods of high inflation and unsettled capital markets, and changes in environmental and other regulations.
- Other factors that may affect the operations of infrastructure-related companies include innovations in technology that could render the way in which a company delivers a product or service obsolete, significant changes to the number of ultimate end-users of a company's products, increased susceptibility to terrorist acts or political actions, risks of environmental damage due to a company's operations or an accident, and general changes in market sentiment towards infrastructure and utilities assets.

8. Risks associated with depositary receipts

- Exposure to depositary receipts including American Depositary Receipts and Global Depositary Receipts may generate additional risks compared to a direct exposure to the underlying stocks, including the risk of non-segregation of the underlying stocks held by the depositary bank from the bank's own assets and liquidity risks (as depositary receipts are often less liquid than the underlying stocks). Bankruptcy events in respect of the depositary banks may lead to trading suspension and thereafter a freeze of the price of depositary receipts affected, which may negatively affect the performance and/or liquidity of the Sub-Fund. Also, holders of depositary receipts generally do not have the same right as the direct shareholders of the underlying stocks. The performance of the depositary receipts may also be impacted by the related fees.

9. Stock Connect risks

- The relevant regulations and rules on Stock Connect are subject to change which may have potential retrospective effect. The Stock Connect is subject to quota limitations. Where a suspension in the trading through the Stock Connect is effected, the Sub-Fund's ability to invest in A-Shares or access Mainland China markets through the programme will be adversely affected. In such event, the Sub-Fund's ability to achieve its investment objective could be negatively affected.

10. Mainland China related risks

- Mainland China is an emerging market. The Sub-Fund invests in Chinese companies which may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risk, currency risks / control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.
- The A-Share market in Mainland China is highly volatile and may be subject to potential settlement difficulties. Prices of A-Shares may rise and fall significantly and may fluctuate to a greater degree than more developed markets. Such volatility may result in suspension of A-Shares or imposition of other measures by Mainland Chinese authorities affecting the dealing/trading of Shares, disrupting the creation and redemption of Shares, and adversely affecting the value of the Sub-Fund. A Participating Dealer is also unlikely to create or redeem Shares if it considers that A-Shares may not be available.
- Securities exchanges in Mainland China markets typically have the right to suspend or limit trading in any security traded on the relevant exchange. The government or the regulators may also implement policies that may affect the financial markets. All these may have a negative impact on the Sub-Fund.

11. Currency risk

- Underlying investments of the Sub-Fund may be denominated in currencies other than the base currency of the Sub-Fund. The base currency of the Sub-Fund is USD but the class currencies of the Sub-Fund are HKD, RMB and USD. The Net Asset Value of the Sub-Fund and its performance may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in

exchange rate controls.

12. Securities lending transactions risks

- The borrower may fail to return the securities in a timely manner or at all. The Sub-Fund may as a result suffer from a loss or delay when recovering the securities lent out. This may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.
- As part of the securities lending transactions, the Sub-Fund must receive cash collateral of at least 100% of the valuation of the securities lent valued on a daily basis. However, there is a risk of shortfall of collateral value due to inaccurate pricing of the securities lent or change of value of securities lent. This may cause significant losses to the Sub-Fund.
- By undertaking securities lending transactions, the Sub-Fund is exposed to operational risks such as delay or failure of settlement. Such delays and failure may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.

13. RMB currency risk

- The RMB is not a freely convertible currency as it is subject to foreign exchange control policies and repatriation restrictions imposed by the PRC government. Such government policies and restrictions are subject to change, and there can be no assurance that the RMB exchange rate will not fluctuate widely against the US dollar or any other foreign currency in the future.
- Non-RMB based investors are exposed to foreign exchange risk and there is no guarantee that the value of RMB against the investors' base currencies (for example USD) will not depreciate.
- Any depreciation of RMB could adversely affect the value of investor's investment in the Sub-Fund. Although offshore RMB (CNH) and onshore RMB (CNY) are the same currency, they trade at different rates. Any divergence between CNH and CNY may adversely impact investors.
- Under exceptional circumstances, payment of redemptions (for Shares denominated in RMB) may be delayed due to the exchange controls and restrictions applicable to RMB.

14. Differences in dealing arrangements between Listed and Unlisted Classes of Shares risk

- Investors of Listed Class of Shares and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The Net Asset Value per Share of each of the Listed Class of Shares and Unlisted Classes of Shares may be different due to different fees and cost applicable to each class. The trading hours of The Stock Exchange of Hong Kong Limited (the "SEHK") applicable to the Listed Class of Shares in the secondary market and the dealing deadlines in respect of the Unlisted Classes of Shares are also different.
- Shares of the Listed Class of Shares are traded on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding Net Asset Value), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end Net Asset Value and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Listed Class of Shares may be at an advantage or disadvantage compared to investors of the Unlisted Classes of Shares.
- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their Shares at Net Asset Value while investors of the Listed Class of Shares in the secondary market could only redeem at the prevailing market price (which may diverge from the corresponding Net Asset Value) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares on the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

15. Differences in cost mechanisms between Listed and Unlisted Classes of Shares risk

- Investors should note that different cost mechanisms apply to Listed Class of Shares and Unlisted Classes of Shares. For Listed Class of Shares, the transaction fee and duties and charges in respect of creation and redemption applications are paid by the participating dealers applying for or redeeming such Shares and/or the Manager. Investors of Listed Class of Shares in the secondary market will not bear such transaction fees and duties and charges (but for the avoidance of doubt, may bear other fees, such as SEHK trading fees).
- On the other hand, the subscription and redemption of Unlisted Classes of Shares may be subject to a subscription fee and redemption fee, respectively, which will be payable to the Manager by the investor subscribing or redeeming. In addition, in order to protect the interests of Shareholders of Unlisted Classes of Shares, in the event of substantial net subscriptions or net redemptions of an Unlisted Class of Shares of the Sub-Fund and/or exceptional market circumstances, in addition to the Subscription Price and/or Redemption Price, the Manager may (in its absolute discretion and taking into account the best interests of the Shareholders) impose a fiscal charge to account for the impact of the related costs.
- Any or all of these factors may lead to a difference in the Net Asset Value of the Listed Class of Shares and the Unlisted Classes of Shares.

16. Passive investment risk

- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.

17. Tracking error risk

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Index.

18. Termination risk

- The Sub-Fund may be terminated early under certain circumstances, for example, where the Index is no longer available for benchmarking or if the Net Asset Value of the Sub-Fund is less than HK\$50,000,000 (or its equivalent in the Sub-Fund's base currency). Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

19. Distributions paid out of capital / effectively out of capital risk

- Payments of distributions out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction in the Net Asset Value per Share of the Sub-Fund and will reduce the capital available for future investment.

20. Reliance of the same group risk

- Although being separate legal entities and operationally independent, each of the Manager and the Index Provider are presently subsidiaries of the Group. In the event of a financial catastrophe or the insolvency of any member of the Group, there may be adverse implications for the Group as a whole or other members of the Group which could affect the provision of services to the Sub-Fund. In such an event, the Net Asset Value of the Sub-Fund may be adversely affected and its operations disrupted.

21. Potential conflicts of interest risk

- The Manager and the Index Provider are all members of the Group. Although all transactions will be conducted at arm's length, conflicts of interest in respect of the Sub-Fund may arise from time to time amongst them. In particular, the Manager may be in dispute with the Index Provider if it terminates the licence to use the Index. The Manager, having regards to its obligations to the Sub-Fund and the Shareholders, will vigorously manage any such conflict in the best interest of investors. Please refer to the sub-section headed "Conflicts of Interest and Soft Dollars" under the section headed "Management of the Company and Sub-Funds" in the Prospectus for the measures and internal controls implemented by the Manager to manage such conflicts of interests.

How has the Sub-Fund performed?

Since the Sub-Fund is newly set up, there is insufficient data available to provide a useful indication of past performance to investors.

Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the amount of money you invest.

What are the fees and charges?

Charges which may be payable by you

Fee	What you pay
Subscription fee [#]	Up to 3% of the subscription amount
Redemption fee [#]	Nil
Switching fee ^{#^}	Nil, except where a Shareholder has already made 4 conversions in the last 12-month period, such Shareholder may be charged a total switching fee of up to 1% of the Net Asset Value of the Shares converted for each additional conversion in that 12-month period

[#] Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for further details on the permitted maximum of such fees allowed.

[^] Investors should note that switching between Unlisted Classes of Shares and Listed Class of Shares is not available. Switching between different classes of Unlisted Classes of Shares of the Sub-Fund may be permitted by the Manager.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the net asset value of the Sub-Fund which may affect the subscription/redemption price.

	Annual rate (as a % of the Sub-Fund's Net Asset Value)			
	Class E (HKD) Shares Class E (RMB) Shares Class E (USD) Shares	Class F (HKD) Shares Class F (RMB) Shares Class F (USD) Shares	Class R1 (HKD) Shares Class R1 (RMB) Shares Class R1 (USD) Shares	Class R2 (HKD) Shares Class R2 (RMB) Shares Class R2 (USD) Shares
Management fee *	0.58%	0.40%	0.90%	1.20%
Custodian fee*	Currently 0.0425% per annum for the first USD300 million of the Net Asset Value of the Sub-Fund, and at 0.0325% per annum for the remaining balance of the Net Asset Value of the Sub-Fund, subject to a monthly minimum of USD2,500. The monthly minimum of USD2,500 is waived for the 12 months from the inception date of the Sub-Fund.			
Performance fee	Not applicable			
Administration fee	Not applicable			
Sub-Custodian fee	Included in the custodian fee			

* Please note that some fees may be increased up to a permitted maximum level by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for details.

Other fees

You may have to pay other fees when dealing in the Shares of the Sub-Fund. Please refer to the Prospectus for details.

Additional information

You generally buy and redeem Shares at the Sub-Fund's next-determined Net Asset Value after the Custodian receives, directly or via a distributor, your request in good order on or before 11 a.m. (Hong Kong time), being the Sub-Fund's dealing cut-off time for the Unlisted Classes of Shares on each dealing day of the Sub-Fund. Before placing your subscription or redemption orders, please check with your distributor for the distributor's internal dealing cut-off time (which may be earlier than the Sub-Fund's dealing cut-off time).

You can find the following information relating to the Sub-Fund (in English and Chinese) on the following website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC):

- The Prospectus including this Product Key Facts Statement (as revised from time to time);
- The latest annual audited financial reports and interim half yearly unaudited financial reports (in English only);
- Any notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the Prospectus (including this Product Key Facts Statement) or the constitutive documents of the Company and/or the Sub-Fund;
- Any public announcements made by the Manager in respect of the Sub-Fund, including information with regard to the Sub-Fund and the Index, the suspension and resumption of the issue and redemptions of Shares, the suspension of the calculation of the Net Asset Value and the changes in fees;
- The last Net Asset Value of the Sub-Fund in HKD, RMB and USD and the last Net Asset Value per Share of the Sub-Fund in HKD, RMB and USD (updated on a daily basis on each Dealing Day);
- The past performance information of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The ongoing charges of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The annual tracking difference and tracking error of the Sub-Fund;
- The full portfolio information of the Sub-Fund (updated on a daily basis);
- The composition of distributions (i.e. the relative amounts paid out of (i) net distributable income, and (ii) capital), if any, for a 12-month rolling period; and
- The proxy voting policy of the Manager.

The Net Asset Value of the Sub-Fund is calculated, and the latest subscription and redemption prices of the Unlisted Classes

of Shares are available, each business day on the website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC).

Please refer to the Prospectus for details.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

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