

**PRODUCT KEY FACTS**

**Global X Exchange Traded Funds Series OFC -  
Global X AI Infrastructure ETF (Listed Class)  
30 April 2025**

**Issuer: Mirae Asset Global Investments (Hong Kong) Limited**

- This is a passive exchange traded fund.
- This statement provides you with key information about this product.
- This statement is a part of the Prospectus.
- You should not invest in this product based on this statement alone.

**Quick facts**

<b>Stock code:</b>	3401
<b>Trade lot size:</b>	50 Shares
<b>Manager:</b>	Mirae Asset Global Investments (Hong Kong) Limited
<b>Custodian:</b>	Cititrust Limited
<b>Administrator:</b>	Citibank, N.A., Hong Kong Branch
<b>Ongoing charges over a year*:</b>	Estimated to be 0.68%
<b>Estimated annual tracking difference^:</b>	-2.00%
<b>Underlying Index:</b>	Mirae Asset AI Infrastructure V2 Index
<b>Base currency:</b>	United States dollar (USD)
<b>Trading currency:</b>	Hong Kong dollar (HKD)
<b>Financial year end of the Sub-Fund:</b>	31 March
<b>Distribution policy:</b>	Annually (usually in May of each year) at the Manager's discretion. The amount or rate of distribution (if any) is not guaranteed. Distributions may be paid out of capital or effectively out of capital, but may not be so paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products.
<b>ETF Website#:</b>	<b>Distributions on any Shares will be in HKD only.</b> <a href="https://www.globalxetfs.com.hk/">https://www.globalxetfs.com.hk/</a>

\* As the Sub-Fund (as defined below) is newly set up, this figure is an estimate only and represents the sum of the estimated ongoing charges over a 12-month period, expressed as a percentage of the estimated average Net Asset Value (as defined below) of the Listed Class of Shares (as defined below) over the same period. It may be different upon actual operation of the Sub-Fund and may vary from year to year. As the Listed Class of Shares of the Sub-Fund adopts a single management fee structure, the estimated ongoing charges of the Sub-Fund will be equal to the amount of the single management fee, which is capped at 0.68% of the average Net Asset Value of the Listed Class of Shares of the Sub-Fund. Any ongoing expenses exceeding 0.68% of the average Net Asset Value of the Listed Class of Shares of the Sub-Fund will be borne by the Manager and will not be charged to the Sub-Fund. Please refer to "Ongoing fees payable by the Sub-Fund" below and the Prospectus for details.

^ This is an estimated annual tracking difference. Investors should refer to the Sub-Fund's website for more up-to-date information on the actual tracking difference.

# This website has not been reviewed or approved by the Securities and Futures Commission (the "SFC").

**What is this product?**

- Global X AI Infrastructure ETF (the "Sub-Fund") is a sub-fund of the Global X Exchange Traded Funds Series OFC (the "Company"), which is a public umbrella open-ended fund company established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds. The Sub-Fund is a passively managed index tracking exchange traded fund falling under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds (the "Code").
- **The Sub-Fund offers both listed class of Shares (the "Listed Class of Shares") and unlisted classes of Shares (the "Unlisted Classes of Shares"). This statement contains information about the offering of the Listed Class of Shares, and unless otherwise specified, references to "Shares" in this statement shall refer to the "Listed Class of Shares". Investors should refer to a separate statement for the offering of the Unlisted Classes of Shares.**
- The Listed Class of Shares of the Sub-Fund are listed on The Stock Exchange of Hong Kong Limited (the "SEHK")

and are traded on the SEHK like listed stocks.

## **Objective and investment strategy**

### **Objective**

The investment objective of the Sub-Fund is to provide investment results that, before fees and expenses, closely correspond to the performance of the Mirae Asset AI Infrastructure V2 Index (the “Index”).

### **Strategy**

In seeking to achieve the Sub-Fund’s investment objective, the Manager will primarily use a physical full replication strategy through investing directly in constituent stocks of the Index in substantially the same weightings in which they are included in the Index (the “Replication Strategy”). The Sub-Fund may invest in securities (including common stocks and depositary receipts) listed in United States, Canada, Australia, Hong Kong, Mainland China, Taiwan, South Korea, Japan and developed or emerging market countries in Europe.

Where the adoption of the Replication Strategy is not efficient or practicable or where the Manager considers appropriate in its absolute discretion, the Manager may pursue a representative sampling strategy and hold a representative sample of the constituent securities of the Index selected by the Manager using rule-based quantitative analytical models to derive a portfolio sample (the “Representative Sampling Strategy”). In pursuing the Representative Sampling Strategy, the Manager may cause the Sub-Fund to deviate from the Index weighting on the condition that the maximum deviation from the Index weighting of any constituent will not exceed 3 percentage points above or below such weighting.

Investors should note that the Manager may switch between the Replication Strategy and the Representative Sampling Strategy without prior notice to investors, in its absolute discretion as often as it believes appropriate in order to achieve the investment objective of the Sub-Fund by tracking the Index as closely (or efficiently) as possible for the benefit of investors. The Sub-Fund will invest in A-Shares included in the Index through Stock Connect (as explained in the sections “Stock Connect” and “The A-Share Market” in Part 1 of the Prospectus).

The Sub-Fund may also invest no more than 10% of its Net Asset Value in cash and money market funds which are authorised under Chapter 8.2 of the Code or eligible schemes under Chapter 7.11A of the Code for cash management purpose.

Currently, the Sub-Fund will not enter into sale and repurchase transactions, reverse repurchase transactions or other similar over-the-counter transactions. The Manager will seek the prior approval of the SFC (if required), and provide at least one month’s prior notice to Shareholders before the Manager engages in any such investments.

The Manager may, on behalf of the Sub-Fund, enter into securities lending transactions with a maximum level of up to 50% and expected level of approximately 20% of its Net Asset Value and is able to recall the securities lent out at any time.

As part of the securities lending transactions, the Sub-Fund must receive cash and/or non-cash collateral of at least 100% of the value of the securities lent (interests, dividends and other eventual rights included) valued on a daily basis. The collateral will be marked-to-market on a daily basis and will be subject to safekeeping by the Custodian or an agent appointed by the Custodian. Non-cash collateral received may not be sold, re-invested or pledged. Any re-investment of cash collateral received shall be subject to the requirements as set out in the Code. To the extent the Sub-Fund undertakes securities lending transactions, all revenues (net of direct and indirect expenses as reasonable and normal compensation for the services rendered by the Manager, a securities lending agent and/or other service providers in the context of such transactions to the extent permitted by applicable legal and regulatory requirements) shall be returned to the Sub-Fund.

The Manager may invest no more than 10% of the Sub-Fund’s Net Asset Value in futures for investment and hedging purposes, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures in which the Sub-Fund may invest will be index futures which exhibit high correlation with the Index in order to manage the Sub-Fund’s exposure to the Index constituents.

The investment strategy of the Sub-Fund is subject to the investment and borrowing restrictions set out in Part 1 of the Prospectus.

### **Index**

The Index is a market capitalisation weighted index and designed to track the performance of companies involved in supporting the data center infrastructure requirements arising from artificial intelligence operations. This includes companies involved in the supply of electric utilities and infrastructure, energy management and optimization, data center equipment manufacturing, thermal management, and production and refinement of copper and uranium used to power and operate the artificial intelligence infrastructure.

The Index universe of the Index (“Index Universe”) includes securities which fulfil all of the following criteria:

1. The securities are listed in one of the following: United States, Canada, Australia, Hong Kong, Mainland China, Taiwan, South Korea, Japan and developed or emerging market countries in Europe. In the case where the securities are listed in China, only China A-Shares that are trading via the Stock Connect will be included in the

eligible universe.

2. Company level market capitalisation (i.e. the market capitalisation of all share classes of the relevant company) must be a minimum of USD1 billion.
3. Average daily trading value ("ADTV") over a period of 6 months preceding the selection day, which is the first Friday of June and December each year (the "**Selection Day**"), must be at least USD2 million.
4. The securities must each have a free float percentage of total shares outstanding of at least 10%.
5. The securities must have traded on 90% of the eligible trading days in the last six months preceding the Selection Day.
6. The securities must fall under one of the following types: common stock and depositary receipts.
7. Where there are multiple share classes/listings of the same company:
  - a) the most liquid share class/listing based on a six-month ADTV is considered for inclusion.
  - b) notwithstanding a), an existing share class/listing included as a constituent is retained if it satisfies all the other eligibility criteria of the Index.
8. The securities must be under one of the following sub-themes:

Sub-theme	Description
<b>Power and Energy Infrastructure</b>	<b>Companies with significant business operations in providing energy infrastructure essential for powering data centres, and enhancing the efficiency of energy distribution, storage, and transmission timing.</b>
<b>Data Centre Infrastructure</b>	<b>Companies with significant business operations in providing the underlying equipment and thermal management for data centre operation (Heating, ventilation, and air conditioning /Cooling systems, Power Distribution Units, Racks, etc.).</b>
<b>Raw Materials and Energy Source</b>	<b>Raw Materials and Energy Source sub-themes are categorized into two categories, the Uranium subcategory and the Copper subcategory. Both sub-categories include companies with significant business operations in mining and refining raw materials or in providing energy sources necessary for companies with significant business operations in:</b>  <b>(1) Power and Energy Infrastructure</b> <b>(2) Data Centre Infrastructure</b>

Securities of the following companies are eligible for inclusion in the Index:

- a) companies that derive a significant portion (greater than 50%) of their revenue from the above sub-themes in aggregate; or
- b) companies with primary business to be in products and services focusing on the above sub-themes.

For the avoidance of doubt, while the following types of companies and business activities may have potential contributions to artificial intelligence infrastructure, they are presently not considered for inclusion to maintain the Index's unique value proposition, with such exclusions subject to future review:

- a) Data Center REITs
- b) Companies with primary business activities related to Semiconductors, ESS, Renewable Energy
- c) Raw Material companies with primary business activities not related to Copper, Uranium, SMRs

The Index is a net total return index. A net total return index seeks to replicate the overall return from holding a portfolio consisting of the Index constituents and in the calculation of the Index considers payments such as dividends after the deduction of any withholding tax or other amounts to which an investor holding the Index constituents would typically be exposed.

The Underlying Index is compiled and managed by Mirae Asset Global Index Private Limited (the "Index Provider"). Each of the Manager and the Index Provider are presently subsidiaries of Mirae Asset Global Investments Co., Ltd. (the "Group"). The Index Provider ensures that the administration, calculation and maintenance of its indices are independent of any fund issuers (including those related to the Group). The functions which the Index Provider and the Manager will perform in connection with the Sub-Fund may give rise to potential conflicts of interest but the Manager will manage any such conflicts in the best interest of investors. For the avoidance of doubt, the Index Provider's operations and the Manager's investment management operations are under the responsibility of different staff and management teams.

The Index is denominated and quoted in USD. The Index was launched on 13 November 2024 and had a base level of 1000 on 27 June 2019.

As at 31 March 2025, the Index had a total market capitalisation of USD1,317.23 billion and 30 constituents.

The Index is disseminated under the following identifier:

Bloomberg: MAAIL2UN

Refinitiv: .MAAIL2UN

The Index composition (including a list of the constituents of the Index and their respective weightings) and additional

information of the Index can be found on <https://indices.miraeasset.com/> (this website has not been reviewed or approved by the SFC).

#### **Use of derivatives/ investment in derivatives**

The Sub-Fund's net derivative exposure may be up to 50% of the Sub-Fund's Net Asset Value.

#### **What are the key risks?**

**Investment involves risks. You may suffer substantial / total loss by investing in this Sub-Fund. Please refer to the Prospectus for details including the risk factors.**

##### **1. General investment risk**

- The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal.

##### **2. Equity market risk**

- The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political, geopolitical and economic conditions and issuer-specific factors.

##### **3. New index risk**

- The Index is a new index. The Index has minimal operating history by which investors can evaluate its previous performance. There can be no assurance as to the performance of the Index. The Sub-Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history.

##### **4. Artificial intelligence infrastructure sector concentration risk**

- Due to the concentration of the Index in the artificial intelligence infrastructure sector, the performance of the Index may be more volatile when compared to other broad-based stock indices. The price volatility of the Sub-Fund may be greater than the price volatility of exchange traded funds tracking more broad-based indices.

##### **5. Risks associated with the artificial intelligence infrastructure sector**

- The Sub-Fund's investments in companies in the artificial intelligence infrastructure sector are likely to be affected by economic, political or regulatory development in the relevant sector. Securities of companies in the artificial intelligence infrastructure sector may also be affected by a wide variety of factors which may adversely affect profitability, such as additional costs, interest rates, local regulations, increased competitions and taxes. All of these may have an adverse impact on the value of the Sub-Fund's investments.

##### **6. Raw materials and energy industry risk**

- The Sub-Fund invests in companies that are involved in the business operations in mining and refining raw materials or in providing energy sources for energy or data centre infrastructure, which may particularly be affected by the intense competition in such industry, the development of alternative sources of energy and the increasing demand for energy conservation. Factors such as competition pressures, rapid obsolescence of products, economic performance of customers, substantial capital expenditures, rapid obsolescence and potential shortages of raw materials or equipment may cause the value of securities in this sector to deteriorate.
- The industry may be subject to government intervention, sanctions and trade protectionism. Companies in the industry may be adversely affected if the relationships with their technology partners are impaired or terminated. All these could harm the business and operating results of the companies in such industry.

##### **7. Infrastructure risk**

- Infrastructure-related companies are subject to a variety of factors that may adversely affect their business such as high interest costs in connection with capital-intensive construction projects, difficulty in raising capital in adequate amounts on reasonable terms in periods of high inflation and unsettled capital markets, and changes in environmental and other regulations.
- Other factors that may affect the operations of infrastructure-related companies include innovations in technology that could render the way in which a company delivers a product or service obsolete, significant changes to the number of ultimate end-users of a company's products, increased susceptibility to terrorist acts or political actions, risks of environmental damage due to a company's operations or an accident, and general changes in market sentiment towards infrastructure and utilities assets.

##### **8. Risks associated with depositary receipts**

- Exposure to depositary receipts including American Depositary Receipts and Global Depositary Receipts may generate additional risks compared to a direct exposure to the underlying stocks, including the risk of non-segregation of the underlying stocks held by the depositary bank from the bank's own assets and liquidity risks (as depositary receipts are often less liquid than the underlying stocks). Bankruptcy events in respect of the depositary banks may lead to trading suspension and thereafter a freeze of the price of depositary receipts affected, which may negatively affect the performance and/or liquidity of the Sub-Fund. Also, holders of depositary receipts generally do not have the same right as the direct shareholders of the underlying stocks. The performance of the depositary receipts may also be impacted by the related fees.

#### **9. Stock Connect risks**

- The relevant regulations and rules on Stock Connect are subject to change which may have potential retrospective effect. The Stock Connect is subject to quota limitations. Where a suspension in the trading through the Stock Connect is effected, the Sub-Fund's ability to invest in A-Shares or access Mainland China markets through the programme will be adversely affected. In such event, the Sub-Fund's ability to achieve its investment objective could be negatively affected.

#### **10. Mainland China related risks**

- Mainland China is an emerging market. The Sub-Fund invests in Chinese companies which may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risk, currency risks / control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.
- The A-Share market in Mainland China is highly volatile and may be subject to potential settlement difficulties. Prices of A-Shares may rise and fall significantly and may fluctuate to a greater degree than more developed markets. Such volatility may result in suspension of A-Shares or imposition of other measures by Mainland Chinese authorities affecting the dealing/trading of Shares, disrupting the creation and redemption of Shares, and adversely affecting the value of the Sub-Fund. A Participating Dealer is also unlikely to create or redeem Shares if it considers that A-Shares may not be available.
- Securities exchanges in Mainland China markets typically have the right to suspend or limit trading in any security traded on the relevant exchange. The government or the regulators may also implement policies that may affect the financial markets. All these may have a negative impact on the Sub-Fund.

#### **11. Currency risk**

- Underlying investments of the Sub-Fund may be denominated in currencies other than the base currency of the Sub-Fund. The base currency of the Sub-Fund is USD but the trading currency of the Sub-Fund is in HKD. The Net Asset Value of the Sub-Fund and its performance may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

#### **12. Securities lending transactions risks**

- The borrower may fail to return the securities in a timely manner or at all. The Sub-Fund may as a result suffer from a loss or delay when recovering the securities lent out. This may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.
- As part of the securities lending transactions, the Sub-Fund must receive cash collateral of at least 100% of the valuation of the securities lent valued on a daily basis. However, there is a risk of shortfall of collateral value due to inaccurate pricing of the securities lent or change of value of securities lent. This may cause significant losses to the Sub-Fund.
- By undertaking securities lending transactions, the Sub-Fund is exposed to operational risks such as delay or failure of settlement. Such delays and failure may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.

#### **13. Differences in dealing arrangements between Listed and Unlisted Classes of Shares risk**

- Investors of Listed Class of Shares and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The Net Asset Value per Share of each of the Listed Class of Shares and Unlisted Classes of Shares may be different due to different fees and cost applicable to each class. The trading hours of the SEHK applicable to the Listed Class of Shares in the secondary market and the dealing deadlines in respect of the Unlisted Classes of Shares are also different.
- Shares of the Listed Class of Shares are traded on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding Net Asset Value), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end Net Asset Value and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Listed Class of Shares may be at an advantage or disadvantage compared to investors of the Unlisted Classes of Shares.
- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their Shares at Net Asset Value while investors of the Listed Class of Shares in the secondary market could only redeem at the prevailing market price (which may diverge from the corresponding Net Asset Value) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares on the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

#### **14. Differences in cost mechanisms between Listed and Unlisted Classes of Shares risk**

- Investors should note that different cost mechanisms apply to Listed Class of Shares and Unlisted Classes of Shares. For Listed Class of Shares, the transaction fee and duties and charges in respect of creation and redemption applications are paid by the participating dealers applying for or redeeming such Shares and/or the Manager. Investors of Listed Class of Shares in the secondary market will not bear such transaction fees and duties and charges (but for the avoidance of doubt, may bear other fees, such as SEHK trading fees).
- On the other hand, the subscription and redemption of Unlisted Classes of Shares may be subject to a subscription

fee and redemption fee, respectively, which will be payable to the Manager by the investor subscribing or redeeming. In addition, in order to protect the interests of Shareholders of Unlisted Classes of Shares, in the event of substantial net subscriptions or net redemptions of an Unlisted Class of Shares of the Sub-Fund and/or exceptional market circumstances, in addition to the Subscription Price and/or Redemption Price, the Manager may (in its absolute discretion and taking into account the best interests of the Shareholders) impose a fiscal charge to account for the impact of the related costs.

- Any or all of these factors may lead to a difference in the Net Asset Value of the Listed Class of Shares and the Unlisted Classes of Shares.

**15. Passive investment risk**

- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.

**16. Tracking error risk**

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Index.

**17. Trading risks**

- The trading price of the Shares on the SEHK is driven by market factors such as the demand and supply of the Shares. Therefore, the Shares may trade at a substantial premium or discount to the Sub-Fund's Net Asset Value.
- As investors will pay certain charges (e.g. trading fees and brokerage fees) to buy or sell Shares on the SEHK, investors may pay more than the Net Asset Value per Share when buying Shares on the SEHK, and may receive less than the Net Asset Value per Share when selling Shares on the SEHK.

**18. Trading differences risks**

- As the securities in which the Sub-Fund may invest may be listed on markets which may be open when the Shares in the Sub-Fund are not priced, the value of the securities in the Sub-Fund's portfolio may change on days when investors will not be able to purchase or sell the Sub-Fund's Shares.
- Differences in trading hours between such markets and the SEHK may also increase the level of premium or discount of the Share price to its Net Asset Value.

**19. Termination risk**

- The Sub-Fund may be terminated early under certain circumstances, for example, where the Index is no longer available for benchmarking or if the Net Asset Value of the Sub-Fund is less than HK\$50,000,000 (or its equivalent in the Sub-Fund's base currency). Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

**20. Reliance on market maker risk**

- Although the Manager will use its best endeavours to put in place arrangements so that at least one Market Maker will maintain a market for the Shares, and that at least one Market Maker gives not less than three months' notice prior to terminating market making arrangement under the relevant market maker agreement, liquidity in the market for Shares may be adversely affected if there is no or only one Market Maker for the Shares. There is also no guarantee that any market making activity will be effective.

**21. Distributions paid out of capital / effectively out of capital risk**

- Payments of distributions out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction in the Net Asset Value per Share of the Sub-Fund and will reduce the capital available for future investment.

**22. Reliance of the same group risk**

- Although being separate legal entities and operationally independent, each of the Manager and the Index Provider are presently subsidiaries of the Group. In the event of a financial catastrophe or the insolvency of any member of the Group, there may be adverse implications for the Group as a whole or other members of the Group which could affect the provision of services to the Sub-Fund. In such an event, the Net Asset Value of the Sub-Fund may be adversely affected and its operations disrupted.

**23. Potential conflicts of interest risk**

- The Manager and the Index Provider are all members of the Group. Although all transactions will be conducted at arm's length, conflicts of interest in respect of the Sub-Fund may arise from time to time amongst them. In particular, the Manager may be in dispute with the Index Provider if it terminates the licence to use the Index. The Manager, having regards to its obligations to the Sub-Fund and the Shareholders, will vigorously manage any such conflict in the best interest of investors. Please refer to the sub-section headed "Conflicts of Interest and Soft Dollars" under the section headed "Management of the Company and Sub-Funds" in the Prospectus for the measures and internal controls implemented by the Manager to manage such conflicts of interests.

### How has the Sub-Fund performed?

Since the Sub-Fund is newly set up, there is insufficient data available to provide a useful indication of past performance to investors.

### Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the amount of money you invest.

### What are the fees and charges?

#### Charges incurred when trading the Sub-Fund on SEHK

Fee	What you pay
Brokerage fee	Market rates
Transaction levy	0.0027% <sup>1</sup> of the trading price
Accounting and Financial Reporting Council ("AFRC") transaction levy	0.00015% <sup>2</sup> of the trading price
Trading fee	0.00565% <sup>3</sup> of the trading price
Stamp duty	Nil

<sup>1</sup> Transaction levy of 0.0027% of the trading price of the Shares, payable by each of the buyer and the seller.

<sup>2</sup> AFRC transaction levy of 0.00015% of the trading price of the Shares, payable by each of the buyer and the seller.

<sup>3</sup> Trading fee of 0.00565% of the trading price of the Shares, payable by each of the buyer and the seller.

#### Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the net asset value of the Sub-Fund which may affect the trading price.

	Annual rate (as a % of the Sub-Fund's Net Asset Value)
Management fee *	Currently 0.68% per annum
Custodian fee	Included in the Single Management Fee (as defined below)
Performance fee	Not applicable
Administration fee	Not applicable
Sub-Custodian fee	Included in the Single Management Fee
Registrar fee	Included in the Single Management Fee

*\* The management fee is a single flat fee, payable out of the assets of the Sub-Fund, to cover all of the fees, costs and expenses associated with the Sub-Fund (and its due proportion of any costs and expenses of the Company allocated to it) (the "Single Management Fee"). As the Single Management Fee is a single fixed rate, the ongoing charges figure of the Sub-Fund will be equal to the Single Management Fee. Any costs, fees and expenses associated with the Sub-Fund exceeding the Single Management Fee shall be borne by the Manager and shall not be charged to the Sub-Fund. For the avoidance of doubt, the Single Management Fee does not include (to the extent not included in the operational fees as set out in the Prospectus) brokerage and transaction costs such as the fees and charges relating to the investment and realisation of investments of the Sub-Fund and extraordinary items such as litigation expenses.*

Please note the Single Management Fee may be increased up to a permitted maximum level by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for details.

#### Other fees

You may have to pay other fees when dealing in the Shares of the Sub-Fund. Please refer to the Prospectus for details.

### Additional information

You can find the following information relating to the Sub-Fund (in English and Chinese) on the following website

<https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC):

- The Prospectus including this Product Key Facts Statement (as revised from time to time);
- The latest annual audited financial reports and interim half yearly unaudited financial reports (in English only);
- Any notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the Prospectus (including this Product Key Facts Statement) or the constitutive documents of the Company and/or the Sub-Fund;
- Any public announcements made by the Manager in respect of the Sub-Fund, including information with regard to the Sub-Fund and the Index, the suspension of the creations and redemptions of Shares, the suspension of the calculation of the Net Asset Value, the changes in fees and the suspension and resumption of trading in its Shares;
- The near real time indicative Net Asset Value per Share of the Sub-Fund in HKD (updated every 15 seconds throughout each dealing day);
- The last Net Asset Value of the Sub-Fund in USD and HKD and the last Net Asset Value per Share of the Sub-Fund in USD and HKD (updated on a daily basis on each Dealing Day);
- The past performance information of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The ongoing charges of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The annual tracking difference and tracking error of the Sub-Fund;
- The full portfolio information of the Sub-Fund (updated on a daily basis);
- The latest list of the Participating Dealers and Market Makers for the Sub-Fund;
- The composition of distributions (i.e. the relative amounts paid out of (i) net distributable income, and (ii) capital), if any, for a 12-month rolling period; and
- The proxy voting policy of the Manager.

The near real time indicative Net Asset Value per Share in HKD referred to above is indicative and for reference only. This is updated every 15 seconds during SEHK trading hours and is calculated by ICE Data Services. The near real time indicative Net Asset Value per Share in HKD is calculated by ICE Data Services using the near real time indicative Net Asset Value per Share in USD multiplied by a real time HKD:USD foreign exchange rate provided by ICE Data Services Real-Time FX Rate. Since the indicative Net Asset Value per Share in USD will not be updated when the underlying bond market(s) are closed, the change to the indicative Net Asset Value per Share in HKD (if any) during such period is solely due to the change in the foreign exchange rate.

The last Net Asset Value per Share in HKD is indicative, is for reference only and is calculated using the last Net Asset Value per Share in USD multiplied by the HKD:USD exchange rate quoted by Thomson Reuters at 4:00pm (London Time) as of the same Dealing Day provided by the Custodian. The official last Net Asset Value per Share in USD and the indicative last Net Asset Value per Share in HKD will not be updated when the underlying share market(s) are closed.

Please refer to the Prospectus for details.

### **Important**

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

The Company has been registered with the SFC as an open-ended fund company. The Company and the Sub-Fund have been authorised as collective investment schemes by the SFC. SFC registration and authorisation do not represent a recommendation or endorsement of the Company or the Sub-Fund nor do they guarantee the commercial merits of the Company, the Sub-Fund or their performance. They do not mean the Company or the Sub-Fund is suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.