

PRODUCT KEY FACTS

**Global X Exchange Traded Funds Series OFC -
Global X Asia USD Investment Grade Bond ETF (Unlisted Class)
30 April 2025
Issuer: Mirae Asset Global Investments (Hong Kong) Limited**

- This statement provides you with key information about this product.
- This statement is a part of the Prospectus.
- You should not invest in this product based on this statement alone.

Quick facts

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|---|--|
| Manager: | Mirae Asset Global Investments (Hong Kong) Limited |
| Custodian: | Cititrust Limited |
| Administrator: | Citibank, N.A., Hong Kong Branch |
| Dealing frequency: | Daily (each Business Day) |
| Ongoing charges over a year*: | Class E (HKD) Shares: estimated to be 0.55% Class E (RMB) Shares: estimated to be 0.55% Class E (USD) Shares: estimated to be 0.55% Class F (HKD) Shares: estimated to be 0.45% Class F (RMB) Shares: estimated to be 0.45% Class F (USD) Shares: estimated to be 0.45% Class R1 (HKD) Shares: estimated to be 0.70% Class R1 (RMB) Shares: estimated to be 0.70% Class R1 (USD) Shares: estimated to be 0.70% Class R2 (HKD) Shares: estimated to be 0.80% Class R2 (RMB) Shares: estimated to be 0.80% Class R2 (USD) Shares: estimated to be 0.80% |
| Estimated annual tracking difference^: | -2.00% |
| Underlying Index: | Bloomberg Asia ex Japan USD Investment Grade Bond Index |
| Base currency: | United States dollar (USD) |
| Financial year end of the Sub-Fund: | 31 March |
| Minimum initial investment: | Class E (HKD) Shares: HKD1,000,000 Class E (RMB) Shares: RMB1,000,000 Class E (USD) Shares: USD1,000,000 Class F (USD) Shares: USD50,000,000 Class F (HKD) Shares: HKD50,000,000 Class F (RMB) Shares: RMB50,000,000 Class R1 (HKD) Shares: HKD100,000 Class R1 (RMB) Shares: RMB100,000 Class R1 (USD) Shares: USD100,000 Class R2 (USD) Shares: USD10,000 Class R2 (HKD) Shares: HKD10,000 Class R2 (RMB) Shares: RMB10,000 |
| Minimum subsequent investment: | Class E (HKD) Shares: HKD100,000 Class E (RMB) Shares: RMB100,000 Class E (USD) Shares: USD100,000 Class F (HKD) Shares: HKD500,000 Class F (RMB) Shares: RMB500,000 Class F (USD) Shares: USD500,000 Class R1 (HKD) Shares: HKD10,000 Class R1 (RMB) Shares: RMB10,000 Class R1 (USD) Shares: USD10,000 Class R2 (HKD) Shares: HKD1,000 Class R2 (RMB) Shares: RMB1,000 Class R2 (USD) Shares: USD1,000 |

Distribution policy:

Monthly at the Manager's discretion. Distributions may be paid out of capital or effectively out of capital, but may not be so paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products.

Distributions on any Shares will be paid in the class currency of the relevant class only.

Website#:

<https://www.globalxetfs.com.hk/>

* As the Unlisted Classes of Shares (as defined below) of the Sub-Fund (as defined below) are newly set up, this figure is an estimate only and represents the sum of the estimated ongoing charges over a 12-month period, expressed as a percentage of the estimated average Net Asset Value (as defined below) of the relevant class of the Sub-Fund over the same period. It may be different upon actual operation of the Sub-Fund and may vary from year to year and is capped at 0.55% for Class E Shares, 0.45% for Class F Shares, 0.70% for Class R1 Shares and 0.80% for Class R2 Shares of the average net asset value of the respective classes. Any ongoing expenses of the Sub-Fund will be borne by the Manager and will not be charged to respective classes if such expense would result in the ongoing charges figure exceeding 0.55% for Class E Shares, 0.45% for Class F Shares, 0.70% for Class R1 Shares and 0.80% for Class R2 Shares. Please refer to "Ongoing fees payable by the Sub-Fund" below and the Prospectus for details.

^ This is an estimated annual tracking difference. Investors should refer to the Sub-Fund's website for more up-to-date information on the actual tracking difference.

This website has not been reviewed or approved by the Securities and Futures Commission (the "SFC").

What is this product?

- Global X Asia USD Investment Grade Bond ETF (the "Sub-Fund") is a sub-fund of the Global X Exchange Traded Funds Series OFC (the "Company"), which is a public umbrella open-ended fund company established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds. The Sub-Fund is a passively managed index tracking exchange traded fund falling under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds (the "Code").
- **The Sub-Fund offers both listed class of Shares (the "Listed Class of Shares") and unlisted classes of Shares (the "Unlisted Classes of Shares"). This statement contains information about the offering of the Unlisted Class of Shares, and unless otherwise specified, references to "Shares" in this statement shall refer to the "Unlisted Class of Shares". Investors should refer to a separate statement for the offering of the Listed Classes of Shares.**

Objective and investment strategy**Objective**

The investment objective of the Sub-Fund is to provide investment results that, before fees and expenses, closely correspond to the performance of the Bloomberg Asia ex Japan USD Investment Grade Bond Index (the "Index").

Strategy

In seeking to achieve the Sub-Fund's investment objective, the Manager will primarily use a representative sampling strategy and hold a representative sample of the constituent securities of the Index selected by the Manager that collectively reflects the investment characteristics of and features a high correlation with the Index.

The Sub-Fund may invest, either directly or indirectly, in securities comprised in the Index, or in USD-denominated fixed income securities rated investment grade that are not included in the Index but which the Manager believes will help the Sub-Fund achieve its investment objective. At least 70% of the net asset value (the "Net Asset Value") of the Sub-Fund will be invested in constituent securities of the Index. The constituent securities of the Index may be listed or unlisted. The Sub-Fund will access the unlisted constituent securities of the Index via the over-the-counter market. The Sub-Fund may invest up to 100% of its Net Asset Value in emerging markets. For the avoidance of doubt, the Sub-Fund will not invest in fixed income securities with loss-absorption features.

The Sub-Fund may also invest no more than 10% of its Net Asset Value in cash and money market funds which are authorised under Chapter 8.2 of the Code or eligible schemes under Chapter 7.11A of the Code for cash management purpose.

Currently, the Sub-Fund will not enter into sale and repurchase transactions, reverse repurchase transactions or other similar over-the-counter transactions. The Manager will seek the prior approval of the SFC (if required), and provide at least one month's prior notice to Shareholders before the Manager engages in any such investments.

The Manager may, on behalf of the Sub-Fund, enter into securities lending transactions with a maximum level of up to 50% and expected level of approximately 20% of its Net Asset Value and is able to recall the securities lent out at any time.

As part of the securities lending transactions, the Sub-Fund must receive cash and/or non-cash collateral of at least 100% of the value of the securities lent (interests, dividends and other eventual rights included) valued on a daily basis. The

collateral will be marked-to-market on a daily basis and will be subject to safekeeping by the Custodian or an agent appointed by the Custodian. Non-cash collateral received may not be sold, re-invested or pledged. Any re-investment of cash collateral received shall be subject to the requirements as set out in the Code. To the extent the Sub-Fund undertakes securities lending transactions, all revenues (net of direct and indirect expenses as reasonable and normal compensation for the services rendered by the Manager, a securities lending agent and/or other service providers in the context of such transactions to the extent permitted by applicable legal and regulatory requirements) shall be returned to the Sub-Fund.

The Sub-Fund may invest in financial derivative instruments for hedging or non-hedging (i.e. investment) purposes, in order to achieve efficient portfolio management.

The Manager may invest no more than 10% of the Sub-Fund's Net Asset Value in futures for investment and hedging purposes, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures in which the Sub-Fund may invest will be index futures which exhibit high correlation with the Index in order to manage the Sub-Fund's exposure to the Index constituents.

The investment strategy of the Sub-Fund is subject to the investment and borrowing restrictions set out in Part 1 of the Prospectus.

Index

The Index is a total return, market capitalisation weighted index and a fixed income benchmark designed to track the performance of fixed-rate USD-denominated government-related and corporate debt of the Asia ex-Japan region with remaining years to maturity of at least 1 year.

The index universe of the Index comprises bonds which: (i) are corporate or government-related (e.g. bonds issued by foreign agencies, sovereign, supranational and local authorities) bonds (for the purpose of the Index, an issuer is classified as government-related (as opposed to corporate) if it is 50% or more government owned, carries a government guarantee or is government sponsored); (ii) have USD-denominated principal and interest; (iii) are rated investment grade (i.e. Baa3/BBB-/BBB- or higher), using the lowest rating from Moody's, Standard & Poor's and Fitch (when ratings from only two credit agencies are available, the lower rating used; when only one credit agency rates a bond, that rating is used; and unrated securities may use an issuer rating (if available)); (iv) have a minimum amount outstanding of USD350 million; (v) are in the markets of Bangladesh, Hong Kong, India, Indonesia, Macau, Mainland China, Malaysia, Mongolia, Pakistan, Philippines, South Korea, Singapore, Sri Lanka, Taiwan, Thailand and Vietnam, such markets being primarily determined based on (A) where the bond's guarantee originates if the issuer is backed by a government or parent corporate entity; or (B) where the largest source of revenue, operations or cash flows is generated from the issuer; or (C) the location of an issuer's headquarters or where its centralised decision-making occurs; (vi) shall pay fixed-rate coupon (fixed-to-floating rate bonds are eligible during their fixed-rate term only and bonds with a step-up coupon that changes according to a predetermined schedule are eligible); (vii) have at least 1 year until final maturity; and (viii) are of any of the following security types: fixed-rate bullet, puttable, and callable bonds; or fixed-to-float (including fixed-to-variable) securities. As an exclusion policy, the following types of bonds are excluded: (i) bonds with equity type features; (ii) inflation-linked bonds; (iii) private placements; (iv) floating-rate issues; (v) defaulted bonds; (vi) bonds with no available internal or third-party pricing source; and (vii) contingent capital bonds, including contingent convertibles.

The Index is market capitalisation weighted. The weight of bonds issued by the same issuer will be capped at 4% of the Index. Excess weights over the 4% limit will be redistributed on a pro rata basis to all other bonds in the Index that are under the 4% cap. The process is repeated until no issuer exceeds the 4% limit. The 4% cap is applied on each Rebalancing Day (as defined in the Prospectus).

The Index is compiled and managed by Bloomberg Index Services Limited (the "Index Provider"). The Manager (and each of its connected persons) are independent of the Index Provider.

The Index is a total return index, i.e. the performance of the Index is calculated on the basis that any dividends or distributions are reinvested.

The Index is denominated and quoted in USD. The Index was launched on 30 April 2018 and had a base level of 100 as at 30 April 2018.

As at 31 March 2025, the Index comprised 815 fixed income securities with a total market capitalisation of approximately USD590.45 billion.

The Index composition (including a list of the constituents of the Index and their respective weightings) and additional information of the Index can be found on <https://www.bloomberg.com/> (this website has not been reviewed or approved by the SFC).

Use of derivatives/ investment in derivatives

The Sub-Fund's net derivative exposure may be up to 50% of the Sub-Fund's Net Asset Value.

What are the key risks?

Investment involves risks. You may suffer substantial / total loss by investing in this Sub-Fund. Please refer to

the Prospectus for details including the risk factors.

1. General investment risk

- The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal.

2. New index risk

- The Index is a new index. The Index has minimal operating history by which investors can evaluate its previous performance. There can be no assurance as to the performance of the Index. The Sub-Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history.

3. Currency risk

- The base currency of the Sub-Fund is USD but the class currencies of the Sub-Fund are HKD, RMB and USD. The Net Asset Value of the Sub-Fund and its performance may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

4. Risks associated with bonds

- *Credit / counterparty risk*: The Sub-Fund is exposed to the credit/default risk of issuers of the bonds that the Sub-Fund may invest in. To the extent that transactions are not handled through an exchange (OTC trades), there is a risk that a counterparty may default or not completely fulfil its obligations in addition to the general risk of settlement default.
- *Interest rate risk*: Investment in the Sub-Fund is subject to interest rate risk. In general, the prices of bonds rise when interest rates fall, whilst their prices fall when interest rates rise.
- *Volatility and liquidity risk*: The bonds in certain markets (such as the Mainland China) may be subject to higher volatility and lower liquidity compared to more developed markets. The prices of securities traded in such market may be subject to fluctuations. The bid and offer spreads of the price of such securities may be large and the Sub-Fund may incur significant trading costs.
- *Downgrading risk*: The credit rating of a bond or its issuer may subsequently be downgraded. In the event of such downgrading, the value of the Sub-Fund may be adversely affected. The Manager may or may not be able to dispose of the bonds that are being downgraded.
- *Sovereign debt risk*: The Sub-Fund's investment in bonds issued or guaranteed by governments may be exposed to political, social and economic risks. In adverse situations, the sovereign issuers may not be able or willing to repay the principal and/or interest when due or may request the Sub-Fund to participate in restructuring such debts. The Sub-Fund may suffer significant losses when there is a default of sovereign debt issuers.
- *Valuation risk*: Valuation of the Sub-Fund's investments may involve uncertainties and judgemental determinations. If such valuation turns out to be incorrect, this may affect the Net Asset Value calculation of the Sub-Fund.
- *Credit ratings risk*: Credit ratings assigned by rating agencies are subject to limitations and do not guarantee the creditworthiness of the security and/or issuer at all times.

5. Geographical concentration risk

- The Index is subject to concentration risk as a result of tracking the performance of bonds in the Asian (excluding Japanese) market. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments and may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory events affecting Asia.
- Some securities exchanges in the Asia region may have the right to suspend or limit trading in any security traded on the relevant exchange. The government or the regulators may also implement policies that may affect the financial markets. All these may have a negative impact on the Sub-Fund.

6. Emerging markets risk

- The Sub-Fund invests in emerging markets which may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risk, currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.

7. Securities lending transactions risks

- The borrower may fail to return the securities in a timely manner or at all. The Sub-Fund may as a result suffer from a loss or delay when recovering the securities lent out. This may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.
- As part of the securities lending transactions, the Sub-Fund must receive cash collateral of at least 100% of the valuation of the securities lent valued on a daily basis. However, there is a risk of shortfall of collateral value due to inaccurate pricing of the securities lent or change of value of securities lent. This may cause significant losses to the Sub-Fund.
- By undertaking securities lending transactions, the Sub-Fund is exposed to operational risks such as delay or failure of settlement. Such delays and failure may restrict the Sub-Fund's ability in meeting delivery or payment obligations from redemption requests.

8. RMB currency risk

- The RMB is not a freely convertible currency as it is subject to foreign exchange control policies and repatriation restrictions imposed by the PRC government. Such government policies and restrictions are subject to change, and there can be no assurance that the RMB exchange rate will not fluctuate widely against the US dollar or any other foreign currency in the future.
- Non-RMB based investors are exposed to foreign exchange risk and there is no guarantee that the value of RMB against the investors' base currencies (for example USD) will not depreciate.
- Any depreciation of RMB could adversely affect the value of investor's investment in the Sub-Fund. Although offshore RMB (CNH) and onshore RMB (CNY) are the same currency, they trade at different rates. Any divergence between CNH and CNY may adversely impact investors.
- Under exceptional circumstances, payment of redemptions (for Shares denominated in RMB) may be delayed due to the exchange controls and restrictions applicable to RMB.

9. Differences in dealing arrangements between Listed and Unlisted Classes of Shares risk

- Investors of Listed Class of Shares and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The Net Asset Value per Share of each of the Listed Class of Shares and Unlisted Classes of Shares may be different due to different fees and cost applicable to each class. The trading hours of The Stock Exchange of Hong Kong Limited (the "SEHK") applicable to the Listed Class of Shares in the secondary market and the dealing deadlines in respect of the Unlisted Classes of Shares are also different.
- Shares of the Listed Class of Shares are traded on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding Net Asset Value), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end Net Asset Value and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Listed Class of Shares may be at an advantage or disadvantage compared to investors of the Unlisted Classes of Shares.
- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their Shares at Net Asset Value while investors of the Listed Class of Shares in the secondary market could only redeem at the prevailing market price (which may diverge from the corresponding Net Asset Value) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares on the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

10. Differences in cost mechanisms between Listed and Unlisted Classes of Shares risk

- Investors should note that different cost mechanisms apply to Listed Class of Shares and Unlisted Classes of Shares. For Listed Class of Shares, the transaction fee and duties and charges in respect of creation and redemption applications are paid by the participating dealers applying for or redeeming such Shares and/or the Manager. Investors of Listed Class of Shares in the secondary market will not bear such transaction fees and duties and charges (but for the avoidance of doubt, may bear other fees, such as SEHK trading fees).
- On the other hand, the subscription and redemption of Unlisted Classes of Shares may be subject to a subscription fee and redemption fee, respectively, which will be payable to the Manager by the investor subscribing or redeeming. In addition, in order to protect the interests of Shareholders of Unlisted Classes of Shares, in the event of substantial net subscriptions or net redemptions of an Unlisted Class of Shares of the Sub-Fund and/or exceptional market circumstances, in addition to the Subscription Price and/or Redemption Price, the Manager may (in its absolute discretion and taking into account the best interests of the Shareholders) impose a fiscal charge to account for the impact of the related costs.
- Any or all of these factors may lead to a difference in the Net Asset Value of the Listed Class of Shares and the Unlisted Classes of Shares.

11. Passive investment risk

- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.

12. Tracking error risk

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Index.

13. Termination risk

- The Sub-Fund may be terminated early under certain circumstances, for example, where the Index is no longer available for benchmarking or if the Net Asset Value of the Sub-Fund is less than HK\$50,000,000 (or its equivalent in the Sub-Fund's base currency). Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

14. Distributions paid out of capital / effectively out of capital risk

- Payments of distributions out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions

may result in an immediate reduction in the Net Asset Value per Share of the Sub-Fund and will reduce the capital available for future investment.

How has the Sub-Fund performed?

Since the Sub-Fund is newly set up, there is insufficient data available to provide a useful indication of past performance to investors.

Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the amount of money you invest.

What are the fees and charges?

Charges which may be payable by you

| Fee | What you pay |
|-------------------------------------|---|
| Subscription fee[#] | Up to 3% of the subscription amount |
| Redemption fee[#] | Nil |
| Switching fee^{#^} | Nil, except where a Shareholder has already made 4 conversions in the last 12-month period, such Shareholder may be charged a total switching fee of up to 1% of the Net Asset Value of the Shares converted for each additional conversion in that 12-month period |

[#] Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for further details on the permitted maximum of such fees allowed.

[^] Investors should note that switching between Unlisted Classes of Shares and Listed Class of Shares is not available. Switching between different classes of Unlisted Classes of Shares of the Sub-Fund may be permitted by the Manager.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the net asset value of the Sub-Fund which may affect the subscription/redemption price.

| | Annual rate (as a % of the Sub-Fund's Net Asset Value) | | | |
|---------------------------|---|--|---|---|
| | Class E (HKD) Shares Class E (RMB) Shares Class E (USD) Shares | Class F (HKD) Shares Class F (RMB) Shares Class F (USD) Shares | Class R1 (HKD) Shares Class R1 (RMB) Shares Class R1 (USD) Shares | Class R2 (HKD) Shares Class R2 (RMB) Shares Class R2 (USD) Shares |
| Management fee * | 0.25% | 0.15% | 0.40% | 0.50% |
| Custodian fee* | Currently 0.035% per annum for the first USD300 million of the Net Asset Value of the Sub-Fund, and at 0.025% per annum for the remaining balance of the Net Asset Value of the Sub-Fund, subject to a monthly minimum of USD2,500. | | | |
| Performance fee | Not applicable | | | |
| Administration fee | Not applicable | | | |
| Sub-Custodian fee | Included in the custodian fee | | | |

* Please note that some fees may be increased up to a permitted maximum level by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" of the Prospectus for details.

Other fees

You may have to pay other fees when dealing in the Shares of the Sub-Fund. Please refer to the Prospectus for details.

Additional information

You generally buy and redeem Shares at the Sub-Fund's next-determined Net Asset Value after the Custodian receives, directly or via a distributor, your request in good order on or before 2 p.m. (Hong Kong time), being the Sub-Fund's dealing cut-off time for the Unlisted Classes of Shares on each dealing day of the Sub-Fund. Before placing your subscription or redemption orders, please check with your distributor for the distributor's internal dealing cut-off time (which may be earlier than the Sub-Fund's dealing cut-off time).

You can find the following information relating to the Sub-Fund (in English and Chinese) on the following website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC):

- The Prospectus including this Product Key Facts Statement (as revised from time to time);
- The latest annual audited financial reports and interim half yearly unaudited financial reports (in English only);
- Any notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the Prospectus (including this Product Key Facts Statement) or the constitutive documents of the Company and/or the Sub-Fund;
- Any public announcements made by the Manager in respect of the Sub-Fund, including information with regard to the Sub-Fund and the Index, the suspension and resumption of the issue and redemptions of Shares, the suspension of the calculation of the Net Asset Value and the changes in fees;
- The last Net Asset Value of the Sub-Fund in USD and the last Net Asset Value per Share of the Sub-Fund in HKD, RMB and USD (updated on a daily basis on each Dealing Day);
- The past performance information of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The ongoing charges of both the Listed Class of Shares and Unlisted Classes of Shares of the Sub-Fund;
- The annual tracking difference and tracking error of the Sub-Fund;
- The full portfolio information of the Sub-Fund (updated on a daily basis); and
- The composition of distributions (i.e. the relative amounts paid out of (i) net distributable income, and (ii) capital), if any, for a 12-month rolling period.

The Net Asset Value of the Sub-Fund is calculated, and the latest subscription and redemption prices of the Unlisted Classes of Shares are available, each business day on the website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC).

Please refer to the Prospectus for details.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

The Company has been registered with the SFC as an open-ended fund company. The Company and the Sub-Fund have been authorised as collective investment schemes by the SFC. SFC registration and authorisation do not represent a recommendation or endorsement of the Company or the Sub-Fund nor do they guarantee the commercial merits of the Company, the Sub-Fund or their performance. They do not mean the Company or the Sub-Fund is suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.