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**THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND DESCRIBED BELOW.**

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The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust and the Terminating Investment Fund nor does it guarantee the commercial merits of the Trust and the Terminating Investment Fund or their performance. It does not mean the Trust and the Terminating Investment Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 9 September 2022 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “First Announcement”), this Announcement is to inform Relevant Investors of the Distribution per Unit (rounded down to 4 decimal places) of the Terminating Investment Fund as follows:

Terminating Investment Fund	Distribution	Distribution per Unit
Global X CSI 300 ETF	RMB12,375,949.29	RMB12.3759

The Distribution for the Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 19 October 2022 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distribution on or around 28 November 2022, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Distribution from them.

As disclosed in the First Announcement, the Manager did not expect or anticipate there will be a further distribution after the Distribution. However, the Manager now anticipates a further distribution after the Distribution. As at 24 November 2022, there were approximately RMB249,983.80 of onshore cash reserve (“**Onshore Reserve**”) in the Terminating Investment Fund. The Manager expects there will be a further distribution after the Distribution which will include the Onshore Reserve.

As disclosed in the First Announcement, the Manager will issue an announcement on or around 1 March 2023 to confirm the amount of further distribution, and such further distribution will be payable on or around 8 March 2022.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant Distribution from them.**

**Investors should exercise caution and consult with their professional and financial advisers**

before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

**Global X ETF Series  
(the “Trust”)**

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**Global X CSI 300 ETF**  
*HKD Counter Stock Code: 3127*  
*RMB Counter Stock Code: 83127*  
**(the “Terminating Investment Fund”)**

**DISTRIBUTION ANNOUNCEMENT**

Reference is made to the First Announcement issued by Mirae Asset Global Investments (Hong Kong) Limited (the “**Manager**”), the manager of the Terminating Investment Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who hold Units after the Last Trading Day, 12 October 2022, and remain so as at 19 October 2022, the Distribution Record Date.

**1. Distribution Amount**

As disclosed in the First Announcement, after the Manager having consulted with the Trustee and the Terminating Investment Fund’s auditor, a Distribution will be declared in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis, the Manager, after having consulted the Trustee and the Terminating Investment Fund’s auditor, has resolved to approve that a Distribution of the following amount shall be paid in cash by the respective Terminating Investment Fund in the form of a Distribution to the Relevant Investors of the Terminating Investment Fund:

<b>Terminating Investment Fund</b>	<b>Distribution</b>	<b>Distribution per Unit</b>
Global X CSI 300 ETF	RMB12,375,949.29	RMB12.3759

Each Relevant Investor will be entitled to a Distribution of an amount equal to the relevant Terminating Investment Fund’s then Net Asset Value, excluding the Onshore Reserve, as at the Distribution Record Date.

It is expected that after the Distribution is completed, its Net Asset Value will be reduced to approximately the value of the Onshore Reserve.

As disclosed in the First Announcement, the Manager did not expect or anticipate there will be a further distribution after the Distribution. However, the Manager now anticipates a further distribution after the Distribution, which will include the Onshore Reserve.

**2. Onshore Reserve**

As at 24 November 2022, there were approximately RMB249,983.80 of Onshore Reserve in the Terminating Investment Fund.

### 3. **Further Announcement**

As disclosed in the First Announcement, the Manager will issue an announcement on or around 1 March 2023 to confirm the amount of further distribution, and such further distribution will be payable on or around 8 March 2023.

### 4. **Distribution Payment**

The Distribution for the Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 19 October 2022 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Distribution on or around 28 November 2022, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Distribution from them.

No Hong Kong profits tax shall generally be payable by investors in respect of the Distribution to the extent of distribution of profits and/or capital of the Terminating Investment Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business sourced in Hong Kong, and the Units of the Terminating Investment Fund are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Distribution from them.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Terminating Investment Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.**

### 5. **Net Asset Value of the Terminating Investment Fund**

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating Investment Fund as at 24 November 2022 were as follows:

<b>Terminating Investment Fund</b>	<b>Net Asset Value (RMB)</b>	<b>Net Asset Value per Unit (RMB)</b>
Global X CSI 300 ETF	12,625,933.09	12.6259

A simple breakdown of the Net Asset Value of the Terminating Investment Fund is as follows:

#### Global X CSI 300 ETF

**As at 24 November 2022 (RMB)**

#### **Assets**

Cash and cash equivalents (excluding Onshore Reserve)	13,814,603.59
Cash (Onshore Reserve)	249,983.80

<b>Total assets</b>	14,064,587.39
<b>Liabilities</b>	
Accrued expenses and other payables	1,438,654.30
<b>Total liabilities</b>	1,438,654.30
<b>Net Asset Value</b>	12,625,933.09
<b>Number of Units in issue</b>	1,000,000
<b>Net Asset Value per Unit</b>	12.6259
<b>Distribution per Unit</b>	12.3759
<b>(i.e. Net Asset Value per Unit but exclusive of the Onshore Reserve and rounded down to 4 decimal places)</b>	

#### **4. Expenses in relation to the Terminating Investment Fund**

As mentioned in the First Announcement, subject to the Provision, the Manager will bear all costs and expenses associated with the termination and deauthorisation as well as the delisting of the Terminating Investment Fund (other than any transaction costs and any taxes relating to the realisation of assets of the Terminating Investment Fund) from the date of the First Announcement up to and including the Termination Date.

A Provision of RMB834,247.87 has been set aside for the Terminating Investment Fund to discharge the Future Costs, i.e. any future costs, charges, expenses, claims and demands (including but not limited to any auditor's fees, regulatory maintenance costs and the fees payable to any service provider to the Terminating Investment Fund, including the Trustee) that the Trustee and the Manager may incur or make, during the period from the time after the First Announcement has been published up to the Termination Date, in connection with or arising out of the ongoing charges and normal operating expenses of the Terminating Investment Fund, and the termination process together with the delisting and deauthorisation.

During the period from the time after the First Announcement has been published up to 25 November 2022, the actual Future Costs incurred for the Terminating Investment Fund have not reached the amount of the Provision. The Manager does not anticipate that there will be any over-provisions. Where the Provision is in excess of the actual amount of the Future Costs, such excess will be refunded to the Relevant Investors as part of the further distribution in proportion to each Relevant Investor's Units as at the Distribution Record Date. In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

The Manager will issue an announcement on or around 1 March 2023 to confirm the amount of further distribution.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their stockbrokers or financial intermediaries or contact the Manager by calling +852 2295 1500 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong, or visiting the Manager's website: <https://www.globalxetfs.com.hk/><sup>1</sup>.

<sup>1</sup> This website has not been reviewed by the SFC.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Mirae Asset Global Investments (Hong Kong) Limited**  
as Manager of Terminating Investment Fund

25 November 2022