



2815

For Hong Kong Investors Only

Global X China Little Giant ETF



<https://www.globalxetfs.com.hk/>

Important Information

Investors should not base investment decisions on this website alone. Please refer to the Prospectus for details including product features and the risk factors. Investment involves risks. Past performance is not indicative of future performance. There is no guarantee of the repayment of the principal. Investors should note:

- Global X China Little Giant ETF's (the "Fund's") objective is to provide investment results that, before fees and expenses, closely correspond to the performance of the Solactive China Little Giant Index (the "Index").
- The Index is a new index. The Index has minimal operating history by which investors can evaluate its previous performance. There can be no assurance as to the performance of the Index. The Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history.
- The Fund may invest in small and/or mid-capitalisation companies which may have lower liquidity and their prices are more volatile to adverse economic developments than those of larger capitalisation companies in general.
- The Fund's investments are concentrated in companies which are characterised by relatively higher volatility in price performance. The Sub-Fund may be exposed to risks associated with different sectors and themes including semiconductor, industrial, pharmaceutical, energy and technology. Fluctuations in the business for companies in these sectors or themes will have an adverse impact on the net asset value of the Sub-Fund.
- Some of the companies classified as the Little Giants have a relatively short operating history. Such companies also face intense competition and rapid changes could render the products and services offered by these companies obsolete, which may have an adverse effect on profit margins.
- They may be more susceptible to risks of loss or impairment of intellectual property rights or licences, cyber security risks resulting in undesirable legal, financial, operational and reputational consequences affecting those companies.
- The Mainland China is an emerging market. The Fund invests in Mainland Chinese companies which
- may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risk, currency risks or control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.
- Securities exchanges in the Mainland Chinese markets typically have the right to suspend or limit trading in any security traded on the relevant exchange. The government or the regulators may also implement policies that may affect the financial markets. All these may have a negative impact on the Fund.
- Listed companies on the ChiNext market and/or STAR Board are subject to higher fluctuation on stock prices and liquidity risk, over-valuation risk, less stringent regulation risk, delisting risk and concentration risk.
- As part of the securities lending transactions, there is a risk of shortfall of collateral value due to inaccurate pricing of the securities lent or change of value of securities lent. This may cause significant losses to the Fund. The borrower may fail to return the securities in a timely manner or at all. The Fund may suffer from a loss or delay when recovering the securities lent out. This may restrict the Fund's ability in meeting delivery or payment obligations from redemption requests.
- The Fund's synthetic replication strategy will involve investing up to 50% of its net asset value in financial derivative instruments ("FDIs"), mainly funded total return swap transaction(s) through one or more counterparty(ies). Risks associated with FDIs include counterparty/credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk. FDIs are susceptible to price fluctuations and higher volatility, and may have large bid and offer spreads and no active secondary markets. The leverage element/component of an FDI can result in a loss significantly greater than the amount invested in the FDI by the Fund.
- The trading price of the Shares on the SEHK is driven by market factors such as the demand and supply of the Shares. Therefore, the Shares may trade at a substantial premium or discount to the Fund's Net Asset Value.
- Payments of distributions out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction in the Net Asset Value per Share of the Fund and will reduce the capital available for future investment. COM-2024-10-04-HK-R-MK_Flyer

Global X China Little Giant ETF (2815)

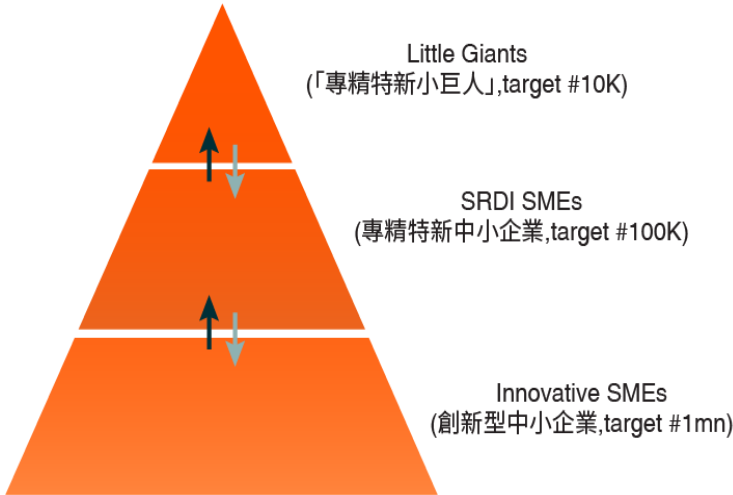
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Investment Case

- Investment in **high-quality small-cap companies** in China's strategic industries. China's economy is transitioning to high-quality one. Specialized and sophisticated SMEs 「專精特新小巨人」 is a key tool for China to achieve it.
- Attractive valuation:** SME stocks have derated substantially over the past year under uncertain economic landscape, hence fairly priced in current weak demand and lower liquidity.
- High beta names as alternative investment choices:** High-quality SMEs have the potential to deliver substantial rebounds during capital reallocation and shifting market dynamics. This opportunity could become even more compelling as further signs of an improving economic outlook emerge.

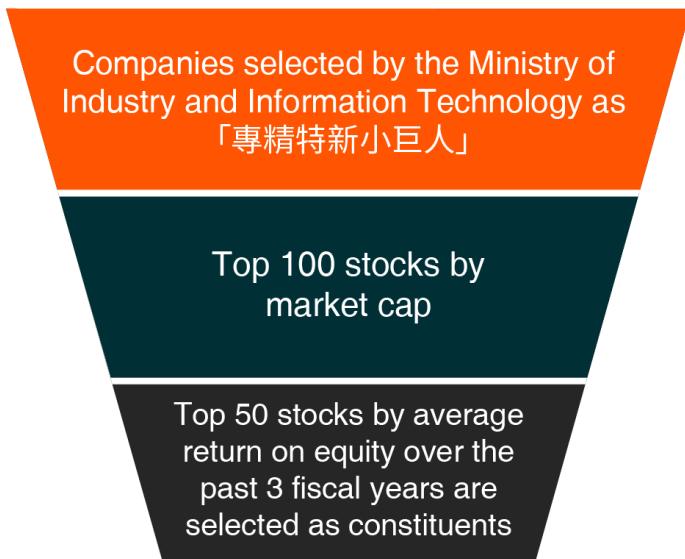
Background of China Little Giant List

Multiple Screening Process Endorsed by Government



Source: FactSet, Mirae Asset, data from 31 Jan 2014 to 31 Jan 2024

China Little Giant Index Method



Source: Mirae Asset, 29 Feb 2024

Little Giant Selection Criteria Is Very Strict

Government's Selection criteria of little China list

<p>附件3 專精特新“小巨人”企業認定標準</p> <p>專精特新“小巨人”企業認定需同時滿足專、精、特、新、鏈、品六個方面條件。</p> <p>一、專業化指標 堅持專業化發展道路，長期專注并深耕于產業鏈某一環節或某一產品。截至上年末，企業從事特定細分市場時間達到3年以上，主營業務收入占總營業收入總量不低於70%。近2年主營業務收入平均增長率不低於5%。</p> <p>二、精細化指標 重視并實施長期發展戰略，公司治理規範，信譽良好，社會責任感強，生產技術、工藝及產品質量性能國內領先，注重數字化、綠色化發展，在研發設計、生產製造、供應鏈管理、銷售等環節，至少1項核心業務採用信息系統支撐，取得相關管理體系認證，或產品通過國家和地區產品認證（國際標準協會行業認證）。截至上年末，企業資產負債率不高于70%。</p> <p>三、特色化指標 技術和產品有自身獨特優勢，主導產品在全國細分市場占有率达到30%以上，且享有較高知名度和影響力，擁有直接面向市場并具有競爭優勢的自主品牌。</p> <p>四、創新能力指標</p>	<p>滿足一致性條件或創新直達條件。</p> <p>(一) 一致性條件，需同時滿足以下三項： 1. 上年度營業收入總額在1億元以上的企業，近2年研發費用總額占營業收入總額比重的不低於3%；上年度營業收入總額在5000萬元-1億元以上的企業，近2年研發費用總額占營業收入總額比重的不低於6%；上年度營業收入總額在5000萬元以下的企業，同時滿足近2年新獲授權發明專利合機機構投資者的實繳額18000萬元以上，且研發費用總額3000萬元以上，研發人員占企業總員工總數比重50%以上； 2. 建設或與高等院校、科研院所聯合建立研發機構，設立技術研究院、企業技術中心、企業工程中心、院士專家工作站、博士后工作站等。 3. 擁有2項以上與主導產品相關的知識產權，且實際應用并已產生經濟效益。</p> <p>(二) 創新直達條件，滿足以下一項即可： 1. 近3年獲得國家級科技獎勵，并在獲獎單位中排名前三。 2. 近3年進入“創客中國”中小企業創始創業大賽全國50強企業名單。</p> <p>五、產業鏈配套指標 位于產業鏈關鍵環節，圍繞重點產業鏈實現關鍵基礎技術和產品的產業化應用，發揮“补短板”“填長板”“擴空自</p>	<p>等重要作用。</p> <p>六、主導產品價值鏈指標 主導產品原理上属于以下重點領域：從事細分產品市場属于製造業核心基礎零部件、元器件、關鍵軟件、先進基礎工藝、關鍵基礎材料和產業技術基礎；或符合制國強國戰略十大重點產業領域；或属于網絡強國建設的信息基礎設施、關鍵核心技术、網絡安全、数据安全等領域等產品。</p>
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Source: MIIT; 2022

The ETF Covers China's Strategic Industries

Sector	Weight (%)
Semiconductors & Semiconductor Equipment	28.3
Electronic Equipment Instruments & Components	16.3
Health Care Equipment & Supplies	11.8
Biotechnology	7.0
Pharmaceuticals	6.1
Metals & Mining	5.9
Chemicals	5.6
Communications Equipment	5.6
Machinery	5.5
Electrical Equipment	4.0
Aerospace & Defense	3.4

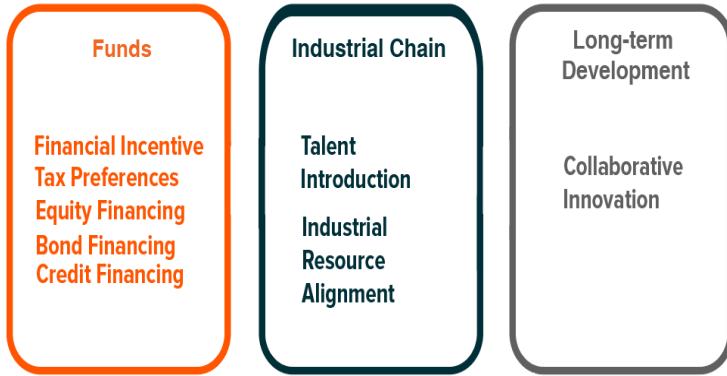
Source: Mirae Asset, 30 Aug 2024

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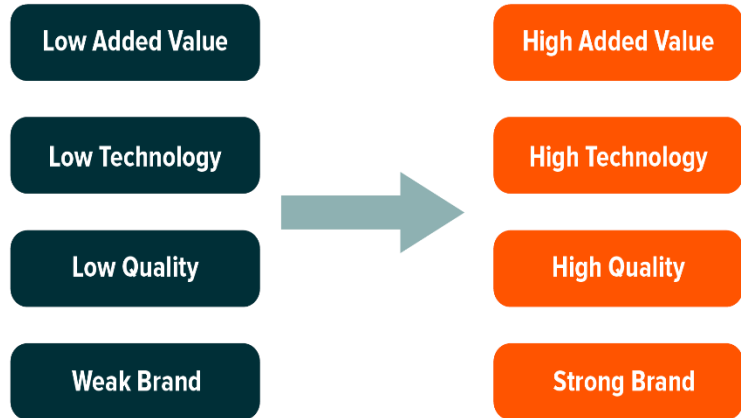
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Advantage of Being Selected As Little Giant



Source: Research Division of CITIC Securities, 31 May 2023

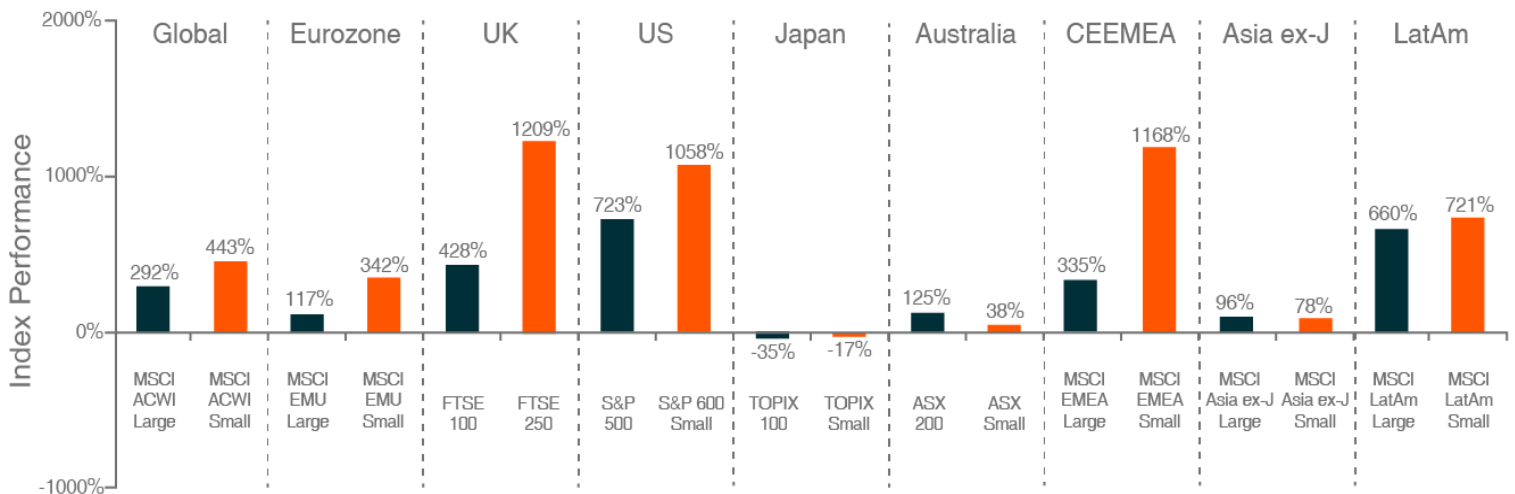
It is Consistent With China's Development Stage



Source: CITIC Securities, 31 May 2023

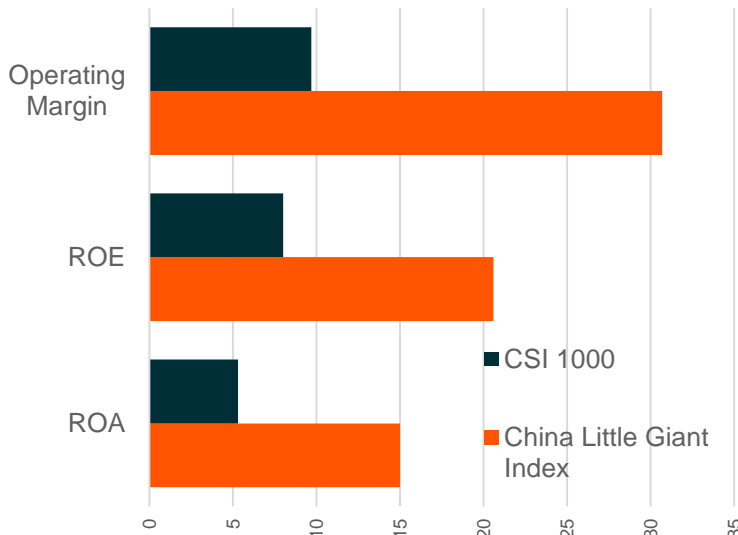
Small Cap Indices outperform General Indices in the Long Run

Small and Mid Caps Indices vs. Genral Indices in Each Region



Source: FactSet, Bloomberg, JP Morgan. [Note] Performance Since the Inception of each small cap index to December 2022.

'Little Giant' Means a High Quality SME



Source: Mirae Asset, FactSet, Data as of 31 Dec 2023

Key Information

Listing Date	2023.11.20
Ongoing Charges over a Year ¹	0.68%
Exchange	HKEX
Reference Index ²	Solactive China Little Giant Index

¹ The Fund adopts a single management fee structure, whereby a single flat fee will be paid out of the assets of the Fund to cover all of the costs, fees and expenses of the Fund. As the Fund is newly set up, this figure is an estimate only and represents the sum of the estimated ongoing charges over a 12-month period, expressed as a percentage of the estimated average Net Asset Value of the Listed Class of Shares over the same period. It may be different upon actual operation of the Fund and may vary from year to year. As the Fund adopts a single management fee structure, the estimated ongoing charges of the Fund will be equal to the amount of the single management fee, which is capped at 0.68% of the average Net Asset Value of the Listed Class of Shares of the Fund. Any ongoing expenses exceeding 0.68% of the average Net Asset Value of the Listed Class of Shares of the Fund will be borne by the Manager and will not be charged to the Fund. For the avoidance of doubt, the single management fee does not include the fees relating to the FDIs, including swaps, entered into by the Fund. Please refer to the Key Facts Statement and the Prospectus for further details. ² The Underlying Index is a net total return, total market capitalisation weighted index. A net total return index seeks to replicate the overall return from holding a portfolio consisting of the Index constituents and in the calculation of the Index considers payments such as dividends after the deduction of any withholding tax or other amounts to which an investor holding the Index constituents would typically be exposed. The Index is denominated and quoted in RMB.

Fund Map

Global X ETFs Hong Kong



A lineup that spans emerging trends and disruptive tech, income, core and commodities ETFs. Or simply put, we strive to offer investors something beyond ordinary.

This document is intended for Hong Kong Investors only.

The following list consists of ETFs traded on the HKD counter (excluding USD and RMB counters). October 2024.

Investing in the Equity ETF(s) may expose to risks (if applicable) including general investment risk, equity market risk, sector/market concentration risk, active / passive investment management risk, tracking error risk, trading risk, risk in investing financial derivative instruments, securities lending risk, distributions paid out of capital or effectively out of capital risk.
Investing in the S&P Crude Oil Futures Enhanced ER ETF may expose to risks (if applicable) including passive investment risk, crude oil market risk, futures contracts risk, risk of material non-correlation with spot/current market price of the West Texas Intermediate crude oil risk, margin risk, trading risk, risk of investing in fixed income securities, tracking error risk, termination risk.
Investing in the USD Money Market Active ETF may expose to risks including general investment risk, active investment management risk, interest rate risk, risks associated with bank deposits, concentration risk, currency risk, trading risk, credit rating risk, downgrading risk, counterparty risk and distributions paid out of capital or effectively out of capital risk.
Investing in the Fixed Income Passive ETF(s) may expose to risks (if applicable) including general investment risk, passive investment management risk, interest rate risk, emerging markets risk, risks associated with PRC inter-bank bond market, Foreign Access Regime and Bond Connect, concentration risk, RMB/USD currency risk, securities lending risk, trading risk, credit rating risk, downgrading risk, counterparty risk, tracking error risk and distributions paid out of capital or effectively out of capital risk.
Investing in the Covered Call Active ETF may expose to risks (if applicable) including active investment management risk, futures contracts risk, margin requirement risk, failure of clearing house risk, concentration risk, securities lending transaction risks, currency risk, distributions paid out of capital or effectively out of capital risk, and trading risks.



THEMATIC GROWTH

CHINA

DISRUPTIVE TECHNOLOGY

2845 Global X China Electric Vehicle and Battery ETF

3191 Global X China Semiconductor ETF

2826 Global X China Cloud Computing ETF

2807 Global X China Robotics and AI ETF

PEOPLE & DEMOGRAPHICS

2820 Global X China Biotech ETF

2841 Global X China MedTech ETF

2806 Global X China Consumer Brand ETF

PHYSICAL ENVIRONMENT

2809 Global X China Clean Energy ETF

MULTI-THEME

3050 Global X China Global Leaders ETF

2815 Global X China Little Giant ETF

GLOBAL

DISRUPTIVE TECHNOLOGY

3185 Global X FinTech ETF

3139 Global X Electric Vehicle and Battery Active ETF

3006 Global X AI & Innovative Technology Active ETF

ASIA

DISRUPTIVE TECHNOLOGY

3119 Global X Asia Semiconductor ETF

MULTI-THEME

3150 Global X Japan Global Leaders ETF

3184 Global X India Select Top 10 ETF

3158 Global X K-pop and Culture ETF



COMMODITIES

COMMODITIES

3097 Global X S&P Crude Oil Futures Enhanced ER ETF



CORE

CORE

3040 Global X MSCI China ETF

2837 Global X Hang Seng TECH ETF

3029 Global X Hang Seng ESG ETF



INCOME

DIVIDEND

3110 Global X Hang Seng High Dividend Yield ETF

3116 Global X Asia Pacific High Dividend Yield ETF

3419 Global X HSI Components Covered Call Active ETF

3416 Global X HSCEI Components Covered Call Active ETF

Dividend is not guaranteed and may be paid out of capital

FIXED INCOME

3059 Global X Bloomberg MSCI Asia Ex Japan Green Bond ETF

3041 Global X FTSE China Policy Bank Bond ETF

3137 Global X USD Money Market ETF

3075 Global X Asia USD Investment Grade Bond ETF

3450 Global X US Treasury 3-5 Year ETF

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