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Global X ETF Series II (the “Trust”)

Global X S&P Crude Oil Futures Enhanced ER ETF

(HKD Stock Code: 3097)

Global X Bloomberg MSCI Asia ex Japan Green Bond ETF

(HKD Stock Code: 3059 RMB Stock Code: 83059)

Global X FTSE China Policy Bank Bond ETF

(HKD Stock Code: 3041)

Global X Asia Pacific High Dividend Yield ETF

(HKD Stock Code: 3116)

(Each a “Sub-Fund”, and collectively the “Sub-Funds”)

(Each a sub-fund of Global X ETF Series II, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Announcement to Unitholders – Amendments to the Fund Prospectus to reflect the changes arising from Severe Weather Trading arrangement (“SWT”)

Dear Unitholders,

Mirae Asset Global Investments (Hong Kong) Limited (the “**Manager**”), the Manager of the Trust and the Sub-Funds, wishes to inform unitholders of certain changes arising from SWT, which will take effect on 23 September 2024 (the “**Effective Date**”):

Hong Kong Exchanges and Clearing Limited (“**HKEX**”) published the consultation conclusions on its proposed operational model and related arrangements for SWT on 18 June 2024. On a severe weather trading day (“**SWT Day**”), trading, clearing and settlement services and operations will continue in both the securities and derivatives markets in Hong Kong and HKEX will maintain normal operations to the furthest extent possible. Therefore, the fund prospectus has been amended to reflect the updated arrangement on SWT Day.

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GLOBAL X

by Mirae Asset

Save as otherwise set out above, there will be no impact on the operation and/or manner in which the Sub-Fund is being managed and there will be no change to the features or risk profiles of the Sub-Fund. The Unitholders' rights or interests will not be materially prejudiced as a result of the changes set out in this Announcement.

General

The updated offering documents will be available on the Manager's website at <https://www.globalxetfs.com.hk/>² and the HKEX's website at www.hkex.com.hk on the Effective Date.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

**Mirae Asset Global Investments (Hong Kong) Limited
as Manager of the Trust and the Sub-Funds**

Date: 19 September 2024

² This website has not been reviewed or approved by the SFC.