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Global X Exchange Traded Funds Series OFC (the “Company”)

Global X Asia USD Investment Grade Bond ETF (HKD Counter Stock Code: 3075; USD Counter Stock Code: 9075)

(the “Sub-Fund”)

(Each a sub-fund of Global X Exchange Traded Funds Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Announcement (Unlisted Class of Shares only) Change of Fee Arrangement

Mirae Asset Global Investments (Hong Kong) Limited (the “Manager”), the manager of the Company and the Global X Asia USD Investment Grade Bond ETF (the “Sub-Fund”), wishes to inform investors of the changes relating to the Sub-fund, with effect from 7 November 2024 (the “Effective Date”).

Change of Fee Arrangement

In order to lower the expenses of investors, starting from the Effective Date, the following fee cap of the ongoing charges over a year will be imposed for relevant classes.

The ongoing charges of Class E (USD), Class E (HKD) and Class E (RMB) are capped at 0.55% of the average Net Asset Value of the relevant class, Class F (USD), Class F (HKD) and Class F (RMB) are capped at 0.45% of the average Net Asset Value of the relevant class, Class R1 (USD), Class R1 (HKD) and Class R1 (RMB) are capped at 0.70% of the average Net Asset Value of the relevant class and Class R2 (USD), Class R2 (HKD) and Class R2 (RMB) are capped at 0.80% of the average Net Asset Value of the relevant class.

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Any ongoing expenses exceeding 0.55% (in respect of Class E (USD), Class E (HKD) and Class E (RMB)), 0.45% (in respect of Class F (USD), Class F (HKD) and Class F (RMB)), 0.70% (in respect of Class R1 (USD), Class R1 (HKD) and Class R1 (RMB)) and 0.80% (in respect of Class R2 (USD), Class R2 (HKD) and Class R2 (RMB)) of the average Net Asset Value of the relevant class will be borne by the Manager and will not be charged to the Sub-Fund.

Impact on the Sub-Fund

Apart from the foregoing, there will be no change to the fee level or cost in managing the Sub-Fund following the implementation of these changes. Save as otherwise set out above, there will be no impact on the operation and/or manner in which the Sub-Fund is being managed and the above changes will not affect the existing investors of the Sub-Fund and there will be no change to the features or risk profiles of the Sub-Fund. The investors' rights or interests will not be materially prejudiced as a result of the changes set out in this Announcement.

The changes described in this Announcement do not require investors' approval.

General

The KFS of the Sub-Fund will be revised to reflect the above changes and will be available on the Manager's website at <https://www.globalxetfs.com.hk/>² and the HKEX's website at www.hkex.com.hk on the Effective Date.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

The Manager accepts responsibility for the accuracy of the contents of this announcement.

Mirae Asset Global Investments (Hong Kong) Limited
as the Manager of the Company and the Sub-Fund
Date: 31 October 2024

² This website has not been reviewed or approved by the SFC.