

**IMPORTANT:** THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Each of The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited ("HKEX"), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the "SFC") takes no responsibility for the contents of this Announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement have been arrived at after due and careful consideration. SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

## **Global X Exchange Traded Funds Series OFC (the "Company")**

### **Global X Asia USD Investment Grade Bond ETF** (HKD Counter Stock Code: 03075; USD Counter Stock Code: 09075)

(the "Sub-Fund")

*(Each a sub-fund of Global X Exchange Traded Funds Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)<sup>1</sup>*

## **ANNOUNCEMENT**

Dear Shareholders,

Mirae Asset Global Investments (Hong Kong) Limited (the "**Manager**"), the investment manager of the Sub-Funds, hereby informs shareholders that the changes to be made to the Distribution policy of the Listed Class of Shares of the Sub-Fund.

### **Changes to the Listed Class of Shares of the Sub-Fund**

<b>Current Distribution policy</b>	<b>Revised Distribution policy (effective from 20 November 2023)</b>
In respect of Listed Class of Shares, distributions will be paid in the Base Currency (USD) only.	In respect of Listed Class of Shares, distributions will be paid in HKD only.

The changes will be implemented to cater for the preference of distributions in HKD from Shareholders.

### **Impact on the Sub-Fund**

Save as disclosed in this Announcement, there will be no impact on the operation and/or manner in which

---

<sup>1</sup> SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

the Sub-Fund is being managed, and there will be no change in the fee level or cost in managing the Sub-Fund following the implementation of the above changes. Frequency of dividend distribution remains monthly (if any), subject to the Manager's discretion. Distributions (if any) may be paid out of capital or out of gross income while all or part of fees and expenses may be charged to capital at the Manager's discretion resulting in an increase in distributable income for the payment of distributions and therefore distributions may be paid effectively out of capital. However, distributions may not be paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products. There will be no material change or increase in the overall risk profile of the Sub-Fund following the changes. The changes in the table above do not materially prejudice the rights or interest of the Shareholders of the Sub-Fund.

## **General**

Unless otherwise defined, all capitalised terms shall have the same meaning as are given to such terms in the Prospectus of the Company.

The Prospectus of the Company and product key facts of the Listed Class of the Sub-Fund will be amended to reflect the above changes as well as consequential changes, editorial and miscellaneous updates. The updated offering documents will be available on the Manager's website at <https://www.globalxetfs.com.hk/><sup>2</sup> and the HKEX's website at [www.hkex.com.hk](http://www.hkex.com.hk)<sup>2</sup> on the Effective Date.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

The Manager accepts responsibility for the accuracy of the contents of this notice.

**Mirae Asset Global Investments (Hong Kong) Limited**  
**as the Manager of the Sub-Funds**  
**Date: 20 October 2023**

---

<sup>2</sup> This website has not been reviewed or approved by the SFC.