

IMPORTANT: THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Each of The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Exchanges and Clearing Limited (“HKEX”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “SFC”) takes no responsibility for the contents of this Announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement have been arrived at after due and careful consideration. SFC authorisation is not a recommendation or an endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Global X ETF Series (the “Trust”)
Global X US Treasury 3-5 Year ETF
(Stock Code: 3450)
(the “Investment Fund”)

(a sub-fund of Global X ETF Series, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Addition of USD Counter

The units of the Investment Fund (the “Units”) are currently denominated in United States dollars (“USD”) and traded in Hong Kong dollars (“HKD”). Mirae Asset Global Investments (Hong Kong) Limited, the Manager of the Trust and the Investment Fund (the “Manager”), wishes to inform Unitholders of the Investment Fund that the Manager has been granted approval by the Stock Exchange of Hong Kong (the “SEHK”) for the Units to be available for trading on the SEHK and deposit, clearing and settlement in the Central Clearing and Settlement System (“CCASS”) under a Dual Counter arrangement with the addition of a USD counter from 10 October 2024 (the “Effective Date”) onwards. As such, Units will, from the Effective Date, be traded on the SEHK in HKD and USD.

Dual Counter model

Investors should note that Units are denominated in the Base Currency of the Investment Fund, which is USD, and the creation of new Units and realisation of Units in the primary market are settled in the Base Currency. By virtue of the Dual Counter arrangement, the Investment Fund will offer two trading counters on the SEHK (i.e. HKD counter and USD counter) to investors for secondary trading purposes. Units traded in HKD counter will be settled in HKD; and Units traded in USD counter will be settled in USD. Apart from settlement in different currencies, the trading prices of Units in different counters may be different as each counter is a distinct and separate market.

Units created and issued pursuant to a Creation Application may be deposited in CCASS as HKD traded Units or USD traded Units initially. A Participating Dealer may, subject to arrangement with the Manager, elect to CCASS to have Units deposited in either of the two counters. Units realised pursuant to a Realisation Application may be withdrawn from any trading counter (i.e. HKD or USD trading counter). Units of both counters may be realised by way of a Realisation Application through a Participating Dealer.

Notwithstanding a Dual Counter being adopted, (a) Units traded on both counters are of the same class with the same rights attached thereto and all Unitholders of all these counters are treated equally; (b) all cash Creation

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Applications must be made in the Base Currency; and (c) any cash proceeds received by a Participating Dealer in a cash Realisation Application shall be paid only in the Base Currency. In-kind creations and realisations are still available in the manner described in the Prospectus (as defined below) of the Trust and will be unaffected by the Dual Counter arrangement.

The trade lot size for each counter are the same, being 50 Units.

Investors should note that each Unitholder will receive distributions in HKD only (whether they are holding HKD or USD traded Units).

Stock codes and stock short names

The USD counter will, from the Effective Date, have a stock code, an English stock short name, a Chinese stock short name and an ISIN number as 9450, GX 3-5Y UST-U, GX35 美債-U and HK0001061990 respectively.

The Chinese stock short name of the HKD counter will be changed from “GX3-5年美債” to “GX35 美債” with effect from the Effective Date. The stock code, English stock short name and ISIN number of the HKD counter remain unchanged.

Inter-counter transfer

Normally, investors can buy and sell Units traded in the same counter or alternatively buy in one counter and sell in another counter provided their brokers provide HKD and USD trading services at the same time and offer inter-counter transfer services to support Dual Counter trading. Inter-counter buy and sell is permissible even if the trades take place within the same trading day. However, investors should note that the trading price of Units traded in different counters may be different and may not always maintain a close relationship depending on factors such as market demand and supply and liquidity in each counter.

Investors should consult their brokers if they have any questions concerning fees, timing, procedures and the operation of the multi-counter arrangement, including inter-counter transfers.

Market making

As with all exchange traded funds listed on the SEHK, the Manager will use its best endeavours to put in place arrangements so that there is at all times at least one market maker for each available counter (although this may be the same market maker). The Manager will also use its best endeavours to put in place arrangements so that at least one market maker per counter gives not less than 3 months' notice prior to terminating market making under the relevant market making agreement.

For a list of the market makers for each counter, please refer to the website https://www.hkex.com.hk/Market-Data/Securities-Prices/Exchange-Traded-Products?sc_lang=en.

SEHK approval

The SEHK has granted its approval for admission for trading of the Units to the USD counter with effect from the Effective Date.

Stamp duty

No Hong Kong stamp duty is payable on the transfer (purchase or sale) of units of all exchange traded funds on the SEHK. No stamp duty is therefore payable on the transfer of Units (HKD or USD traded Units) on the secondary market.

Information on website

From the Effective Date, the product webpage of the Investment Fund at <https://www.globalxetfs.com.hk/>² will be updated. In particular the near real-time indicative Net Asset Value per Unit throughout each Dealing Day and the last Net Asset Value per Unit will also be provided in USD (in addition to HKD).

Please note that the near real time indicative Net Asset Value per Unit (in each of the trading currencies i.e. USD and HKD) and the last Net Asset Value per Unit in HKD are for reference only. The near real time indicative Net Asset Value per Unit in HKD is calculated by ICE Data Services using the near real time indicative Net Asset Value per Unit in USD multiplied by a real time HKD:USD foreign exchange rate provided by ICE Data Services Real-Time FX Rate.

General

The costs incurred in connection with the changes (including the costs of preparing the updated Prospectus of the Trust and Product Key Facts Statement of the Investment Fund (“KFS”) as well as the legal fees in relation to the foregoing) will be borne by the Manager.

Unless otherwise defined, all capitalised terms shall have the same meaning as are given to such terms in the Prospectus of the Trust dated 23 September 2024 (the “Prospectus”).

The Prospectus of the Trust and the KFS will be updated to reflect the above changes as well as consequential changes, editorial and miscellaneous updates. The updated offering documents will be available on the Manager’s website at <https://www.globalxetfs.com.hk/>² and the HKEX’s website at www.hkex.com.hk on the Effective Date.

If you have any queries in relation to this Announcement, please contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or its enquiry hotline at (852) 2295-1500 during office hours.

Mirae Asset Global Investments (Hong Kong) Limited
as the Manager of the Investment Fund
Date: 3 October 2024

² This website has not been reviewed or approved by the SFC.