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### **Global X ETF Series (the "Trust")**

**Global X MSCI China ETF (Stock Code: 03040)**

**Global X Hang Seng High Dividend Yield ETF (Stock Code: 03110)**

**Global X CSI 300 ETF (RMB Counter Stock Code: 83127 HKD Counter Stock Code: 03127)**

**Global X China Biotech ETF (USD Counter Stock Code: 09820 HKD Counter Stock Code: 02820)**

**Global X China Cloud Computing ETF (USD Counter Stock Code: 09826 HKD Counter Stock Code: 02826)**

### **(collectively the "Sub-Funds")**

*(Each a sub-fund of Global X ETF Series, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)<sup>1</sup>*

### **Notice to Unitholders – Amended and Restated Trust Deed and Update to offering documents to comply with revised SFC Code on Unit Trusts and Mutual Funds (the "Code")**

Dear Unitholders,

Unless otherwise defined, all capitalised terms shall have the same meaning as are given to such terms in the Prospectus of the Trust dated 31 December 2019.

#### **A. Amended and Restated Trust Deed and Update to offering documents**

The Trust Deed of the Trust (the "**Trust Deed**") will be amended by way of an amended and restated trust deed effective 31 December 2019 (the "**Effective Date**"). The prospectus of the Trust (the "**Prospectus**") and the product key facts statement of the Sub-Funds (each, a "**KFS**") will also be amended on the Effective Date.

The purpose of amending and restating the Trust Deed and updating the Prospectus and KFS is to incorporate changes in compliance with the requirements of the revised Code. The revised Code came into effect on 1 January 2019 with a 12-month transition period for existing schemes (i.e. funds previously authorised by the SFC). The changes to the Trust Deed relate to the following:

- (a) the investment restrictions applicable to the Sub-Funds will be revised to reflect the updated investment restrictions under Chapter 7 and Chapter 8.6 (unlisted index funds and index tracking exchange traded funds) of the revised Code. Investors can refer to the section titled "INVESTMENT AND BORROWING RESTRICTIONS" in the Prospectus for the revised investment restrictions;

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- (b) investment restrictions under Chapter 8.2 (money market funds), Chapter 8.8 (structured funds) and Chapter 8.9 (funds that invest extensively in financial derivative instruments) of the revised Code will also be included in the Trust Deed for future sub-funds of the Trust (as may be applicable), although the Sub-Funds do not fall under these chapters of the revised Code and hence these are not applicable to the Sub-Fund;
- (c) enhanced obligations of the Trustee and the Manager respectively under the revised Code; and
- (d) other changes to comply with the revised Code.

The Prospectus and each KFS will also be amended on the Effective Date to reflect the abovementioned changes.

**B. Other updates**

Other changes will also be made to the Prospectus and KFS, including:

- (a) disclosure relating to the net derivative exposure of the Sub-Funds will be added in the Prospectus and KFS;
- (b) disclosure relating to the Manager's risk management policy has been added under the section titled "Manager"; and
- (c) other minor and miscellaneous updates, including drafting changes and updates to or removal of information that is out of date.

**C. General**

For the avoidance of doubt, (i) the investment objective and policies of the Sub-Funds will remain unchanged; (ii) the abovementioned changes will not amount to material changes to the Sub-Funds; (iii) there will be no material change or increase in the overall risk profile of the Sub-Funds; and (iv) the abovementioned changes do not materially prejudice the interests of Unitholders.

The change of Trust Deed does not require Unitholder's approval pursuant to the Trust Deed and applicable laws and regulations. The Trustee agrees to the change of Trust Deed.

The revised Prospectus and each KFS will be published on the Manager's website at [www.am.miraeasset.com.hk/globalx](http://www.am.miraeasset.com.hk/globalx)<sup>2</sup> on or around the Effective Date. and HKEx's website at [www.hkex.com.hk](http://www.hkex.com.hk). Copies of the Trust Deed, as amended, will be available for inspection free of charge at any time during office hours at the office of the Manager (see address below) on or around the Effective Date.

Investors who have any enquiries regarding the above may contact the Manager at Level 15, Three Pacific Place, 1 Queen's Road East, Hong Kong or our enquiry hotline at (852) 2295-1500 during office hours.

The Manager accepts responsibility for the accuracy of the contents of this notice.

**Mirae Asset Global Investments (Hong Kong) Limited  
as Manager of the Sub-Funds  
Date: 31 December 2019**

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<sup>2</sup> This website has not been reviewed or approved by the SFC.