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Global X Exchange Traded Funds Series OFC (the “Company”)

Global X China Consumer Brand ETF (USD Counter Stock Code: 09806; HKD Counter Stock Code: 02806)

Global X China Electric Vehicle ETF (USD Counter Stock Code: 09845; HKD Counter Stock Code: 02845)

Global X China Clean Energy ETF (USD Counter Stock Code: 09809; HKD Counter Stock Code: 02809)

(each a “Sub-Fund”, and collectively the “Sub-Funds”)

(Each a sub-fund of Global X Exchange Traded Funds Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Notice to Shareholders – Changes to the Index Methodology of the Sub-Funds

Dear Shareholders,

All capitalised terms in this notice shall have the same meaning as in the Prospectus of the Company and the Sub-Funds (the “**Prospectus**”) dated 13 July 2020, unless otherwise stated.

We understand from Solactive AG (“Solactive”), the Index Provider of the Index of each Sub-Fund, that the changes as describe in Section A, Section B and Section C below have been made to Index methodology of the Index of each Sub-Fund.

A. Global X China Consumer Brand ETF

Due to the current market conditions, Solactive has refined the Index Methodology to diversify the Index of the Sub-Fund and make it less concentrated in few constituents:

1. Increasing the weight cap from 7% to 9% to limit the excessive overweighting in smaller companies (as described under the sub-section “Weighting” in Appendix 1 of the Prospectus) as follows: “*On each Selection Day (as defined below), the constituents of the Index are weighted according to their free float market capitalisation such that the weight of each constituent in the Index does not exceed 9%.*”
2. An additional industry according to the FactSet Industries and Economic Sector – “Apparel/Footwear Retail”, is added on step 3 of Index universe (as described under the sub-section “Index methodology” in Appendix 1 of the Prospectus.)

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

3. Introduction of 6 months minimum listing history to avoid companies without sufficient trading history (added as step 4 under the sub-section "Index Universe" in Appendix 1 of the Prospectus) as follows: "4. *The first trade date of the security should not be within the last six months until and including the Selection Day (as defined below).*"
4. Refining step 9 of Index universe from top 2 to top 3 per industry (under the sub-section "Index Universe" in Appendix 1 of the Prospectus) as follows: "9. *The companies are ranked in their industries (see step 6 above) according to total market capitalisation. The top 3 per industry are selected to constitute the Index Universe.*"
5. Increasing the number of constituents from 20 to 30 (as described under the sub-section "Index Methodology" in Appendix 1 of the Prospectus) as follows: "(a) *Top 25 by total market capitalization rank are selected for index inclusion. (b) Existing constituents with rank from 26 to 35 are selected for index inclusion until the target constituent count of 30 is reached. (c) If there are less than 30 stocks after step (b), non-constituents are selected with rank from 26 to 35 until the target constituent count of 30 is reached. If less than 30 securities pass the selection criteria describe above, all such securities will be selected resulting in less than 30 Index constituents.*"

B. Global X China Electric Vehicle ETF

Due to the current market conditions, Solactive has refined the Index Methodology to diversify the Index of the Sub-Fund and make it less concentrated in few constituents:

1. Increasing the weight cap from 7% to 9% to limit the excessive overweighting in smaller companies (as described under the sub-section "Weighting" in Appendix 2 of the Prospectus) as follows: "On each Selection Day (as defined below), the constituents of the Index are weighted according to their free float market capitalisation such that the weight of each constituent in the Index does not exceed 9%."
2. An additional industry according to the FactSet Industries and Economic Sector – "Chemicals: Major Diversified", is added on step 2 of Index universe (as described under the sub-section "Index methodology" in Appendix 2 of the Prospectus.)
3. Introduction of 6 months minimum listing history to avoid companies without sufficient trading history (added as step 5 under the sub-section "Index Universe" in Appendix 2 of the Prospectus) as follows: "5. *The first trade date of the security should not be within the last six months until and including the Selection Day (as defined below).*"
4. Refining step 8 of Index universe from top 6 to top 8 per industry (under the sub-section "Index Universe" in Appendix 2 of the Prospectus) as follows: "8. *The companies are ranked in their industries (see step 2 above) according to total market capitalisation. The top 8 per industry are selected to constitute the Index Universe*"

C. Global X China Clean Energy ETF

Due to the current market conditions, Solactive has refined the Index Methodology to diversify the Index of the Sub-Fund and make it less concentrated in few constituents:

1. Increasing the weight cap from 7% to 9% to limit the excessive overweighting in smaller companies (as described under the sub-section "Weighting" in Appendix 3 of the Prospectus) as follows: "On each Selection Day (as defined below), the constituents of the Index are weighted according to their free float market capitalisation such that the weight of each constituent in the Index does not exceed 9%."
2. An additional industry according to the FactSet Industries and Economic Sector – "Chemicals: Specialty", is added on step 2 of Index universe (as described under the sub-section "Index methodology" in Appendix 3 of the Prospectus.)
3. Introduction of 6 months minimum listing history to avoid companies without sufficient trading history (added as step 5 under the sub-section "Index Universe" in Appendix 3 of the Prospectus) as follows: "5. *The first trade date of the security should not be within the last six months until and including the Selection Day (as defined below).*"
4. Refining step 9 of Index universe from top 6 to top 8 per industry (under the sub-section "Index Universe" in Appendix 2 of the Prospectus) as follows: "9. *The companies are ranked in their industries (see step 2 above) according to total market capitalisation. The top 8 per industry are selected to constitute the Index Universe*"

D. General

For the avoidance of doubt, (i) the investment objective and investment strategy of the Sub-Funds will remain unchanged; (ii) the abovementioned changes will not amount to material changes to the Sub-Funds; (iii) there will be no material change or increase in the overall risk profile of the Sub-Funds; (iv) the abovementioned changes do not materially prejudice the interests of Shareholders; (v) the abovementioned changes will not affect the acceptability of each Index under the SFC's Code on Unit Trusts and Mutual Funds; and (vi) the Sub-Funds' normal operation will not be disrupted.

The revised Prospectus and KFS of the Sub-Funds will be revised on 13 July 2020 to reflect the abovementioned changes, and will be published on the Company's website at www.am.miraeasset.com.hk/globalx² on 13 July 2020 and HKEX's website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager, Mirae Asset Global Investments (Hong Kong) Limited, at Level 15, Three Pacific Place, 1 Queen's Road East, Hong Kong or our enquiry hotline at (852) 2295-1500 during office hours.

The Directors accept responsibility for the accuracy of the contents of this notice.

The Directors of Global X Exchange Traded Funds Series OFC

Date: 13 July 2020

² This website has not been reviewed or approved by the SFC.