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Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund shares may go up as well as down and past performance is not indicative of future performance. Investors should read the Company's Prospectus (including the Product Key Facts Statements of the Sub-Funds and the full text of the risk factors stated therein) in detail before making any investment decision.

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Global X Exchange Traded Funds Series OFC (the "Company")

Global X China Semiconductor ETF (USD Counter Stock Code: 09191; HKD Counter Stock Code: 03191)

Global X China Robotics and AI ETF (USD Counter Stock Code: 09807; HKD Counter Stock Code: 02807)
(each a "Sub-Fund", and collectively the "Sub-Funds")

(Each a sub-fund of Global X Exchange Traded Funds Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Notice to Shareholders – Changes to the Index Methodology of the Sub-Funds

Dear Shareholders,

All capitalised terms in this notice shall have the same meaning as in the Prospectus of the Company and the Sub-Funds (the "**Prospectus**") dated 25 March 2021, unless otherwise stated.

We understand from FactSet Research Systems Inc. ("FactSet"), the Index Provider of the Index of each Sub-Fund, that the changes as describe in Section A and Section B below have been made to Index methodology of the Index of each Sub-Fund.

A. Global X China Semiconductor ETF

Due to the current market conditions, FactSet has refined the Index Methodology to expand the eligible FactSet Revere Business Industry Classification System Focus ("RBICS Focus") at its Level 6 sub-industries of the Index of the Sub-Fund. The following RBICS Focus at its Level 6 sub-industries are added on step 3 of Index universe (as described under the sub-section "Index methodology" in Appendix 4 of the Prospectus.)

- Image sensor and image capture semiconductors
- RF Analog and Mixed Signal Semiconductors
- General Analog and Mixed Signal Semiconductors
- Other Power Analog and Mixed Signal Semiconductors

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

- Other Memory Semiconductors
- Turnkey Assembly Manufacturing Services

B. Global X China Robotics and AI ETF

Due to the current market conditions, FactSet has refined the Index Methodology to expand the eligible RBICS Focus at its Level 6 sub-industries of the Index of the Sub-Fund. The following RBICS Focus at its Level 6 sub-industries are added on step 4 of Index universe (as described under the sub-section “Index methodology” in Appendix 5 of the Prospectus.)

- Other Industrial Electrical Product Manufacturing
- Web Search Sites and Software
- Operating System Software

C. General

For the avoidance of doubt, (i) the investment objective and investment strategy of the Sub-Funds will remain unchanged; (ii) the abovementioned changes will not amount to material changes to the Sub-Funds; (iii) there will be no material change or increase in the overall risk profile of the Sub-Funds; (iv) the abovementioned changes do not materially prejudice the interests of Shareholders; (v) the abovementioned changes will not affect the acceptability of each Index under the SFC’s Code on Unit Trusts and Mutual Funds; and (vi) the Sub-Funds’ normal operation will not be disrupted.

The revised Prospectus of the Sub-Funds will be revised on 25 March 2021 to reflect the abovementioned changes, and will be published on the Company’s website at www.am.miraeasset.com.hk/globalx² on 25 March 2021 and HKEX’s website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager, Mirae Asset Global Investments (Hong Kong) Limited, at Room 1101,11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or our enquiry hotline at (852) 2295-1500 during office hours.

The Manager accepts responsibility for the accuracy of the contents of this notice.

Mirae Asset Global Investments (Hong Kong) Limited
as Manager of the Sub-Funds
Date: 25 March 2021

² This website has not been reviewed or approved by the SFC.