IMPORTANT: THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund shares may go up as well as down and past performance is not indicative of future performance. Investors should read the Company's Prospectus (including the Product Key Facts Statements of the Sub-Funds and the full text of the risk factors stated therein) in detail before making any investment decision.

Each of The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited (the "**HKEX**") and the Securities and Futures Commission (the "**SFC**") takes no responsibility for the contents of this Announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Global X Exchange Traded Funds Series OFC (the "Company")

Global X China Consumer Brand ETF (HKD Counter Stock Code: 02806 USD Counter Stock Code: 09806) Global X China Electric Vehicle ETF (HKD Counter Stock Code: 02845 USD Counter Stock Code: 09845) Global X China Clean Energy ETF (HKD Counter Stock Code: 02809 USD Counter Stock Code: 09809) Global X China Semiconductor ETF (HKD Counter Stock Code: 03191 USD Counter Stock Code: 09191) Global X China Robotics and AI ETF (HKD Counter Stock Code: 02807 USD Counter Stock Code: 09807) (collectively, the "Sub-Funds")

(Each a sub-fund of Global X Exchange Traded Funds Series OFC, a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)¹

Announcement – Update of offering documents of the Sub-Funds

Dear Shareholders,

Unless otherwise defined, all capitalised terms shall have the same meaning as are given to such terms in the Prospectus of the Company.

The manager of the Sub-Funds, Mirae Asset Global Investments (Hong Kong) Limited (the "**Manager**"), wishes to inform the Shareholders that the Prospectus and the product key facts statement of each of the Sub-Funds (collectively, the "**KFS**") have been updated to reflect clarificatory amendments to disclosures relating to the PRC and the coverage of Hong Kong's Investor Compensation Fund under Stock Connect; updates to relevant disclosures of the Prospectus to reflect the establishment of an actively managed sub-fund of the Company; clarificatory amendments to the composition of the oversight committees of the underlying indices of Global X China Consumer Brand ETF and Global X China Clean Energy ETF; updates to market data regarding the

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

RBICS Focus classification system adopted by the underlying indices of Global X China Semiconductor ETF and Global X China Robotics and AI ETF, as well as other miscellaneous and editorial amendments.

The Prospectus and the KFS have been published on the Manager's website at <u>www.am.miraeasset.com.hk/globalx</u>² and the HKEX's website at <u>www.hkex.com.hk</u>.

Investors who have any enquiries regarding the above may refer to the Manager's website at <u>www.am.miraeasset.com.hk/globalx</u>² or contact the Manager at Room 1101, 11/F, Lee Garden Three, 1 Sunning Road, Causeway Bay, Hong Kong or our enquiry hotline at (852) 2295-1500 during office hours.

The Manager accepts responsibility for the accuracy of the contents of this Announcement.

Mirae Asset Global Investments (Hong Kong) Limited as Manager of the Sub-Funds Date: 8 March 2021

² This website has not been reviewed or approved by the SFC.