

PRODUCT KEY FACTS



Global X ETF Series - Global X Innovative Bluechip Top 10 ETF (Unlisted Class) 29 April 2024

- This statement provides you with key information about this product.
- This statement is a part of the Prospectus.
- You should not invest in this product based on this statement alone.

Quick facts

Fund Manager:	Mirae Asset Global Investments (Hong Kong) Limited
Trustee:	Cititrust Limited
Custodian:	Citibank, N.A.
Administrator:	Citibank, N.A., Hong Kong Branch
Dealing frequency:	Daily (each Business Day)
Ongoing charges over a year*:	Class E (HKD) Units: estimated to be 0.68% Class E (RMB) Units: estimated to be 0.68% Class E (USD) Units: estimated to be 0.68% Class F (HKD) Units: estimated to be 0.40% Class F (RMB) Units: estimated to be 0.40% Class F (USD) Units: estimated to be 0.40% Class R1 (HKD) Units: estimated to be 1.00% Class R1 (RMB) Units: estimated to be 1.00% Class R1 (USD) Units: estimated to be 1.00% Class R2 (HKD) Units: estimated to be 1.30% Class R2 (RMB) Units: estimated to be 1.30% Class R2 (USD) Units: estimated to be 1.30%
Estimated annual tracking difference^:	-2.00%
Underlying Index:	Mirae Asset Global Innovative Bluechip Top 10 Index
Base currency:	United States dollars (USD)
Dividend policy:	Annually (usually in May of each year) at the Manager's discretion. The amount or rate of distribution (if any) is not guaranteed. Distributions may be paid out of capital or effectively out of capital, but may not be so paid if the cost of the Sub-Fund's operations is higher than the return from management of the Sub-Fund's cash and holdings of investment products. Distributions on any Units will be paid in the class currency of the relevant class only.
Minimum initial investment:	Class E (HKD) Units: HKD1,000,000 Class E (RMB) Units: RMB1,000,000 Class E (USD) Units: USD1,000,000 Class F (USD) Units: USD50,000,000 Class F (HKD) Units: HKD50,000,000 Class F (RMB) Units: RMB50,000,000 Class R1 (HKD) Units: HKD100,000 Class R1 (RMB) Units: RMB100,000 Class R1 (USD) Units: USD100,000 Class R2 (USD) Units: USD10,000 Class R2 (HKD) Units: HKD10,000

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Minimum subsequent investment:	Class R2 (RMB) Units: RMB10,000 Class E (HKD) Units: HKD100,000 Class E (RMB) Units: RMB100,000 Class E (USD) Units: USD100,000 Class F (HKD) Units: HKD500,000 Class F (RMB) Units: RMB500,000 Class F (USD) Units: USD500,000 Class R1 (HKD) Units: HKD10,000 Class R1 (RMB) Units: RMB10,000 Class R1 (USD) Units: USD10,000 Class R2 (HKD) Units: HKD1,000 Class R2 (RMB) Units: RMB1,000 Class R2 (USD) Units: USD1,000
Financial year end of the Sub-Fund:	31 March
Website#:	https://www.globalxetfs.com.hk/

* As the Unlisted Classes of Units (as defined below) of the Sub-Fund (as defined below) are newly set up, this figure is an estimate only and represents the sum of the estimated ongoing charges over a 12-month period, expressed as a percentage of the estimated average Net Asset Value (as defined below) of the relevant class of the Sub-Fund over the same period. It may be different upon actual operation of the Sub-Fund and may vary from year to year. Please refer to the section headed "Ongoing fees payable by the Sub-Fund" below and the Prospectus for further details.

^ This is an estimated annual tracking difference. Investors should refer to the Sub-Fund's website for more up-to-date information on the actual tracking difference.

This website has not been reviewed or approved by the Securities and Futures Commission (the "SFC").

What is this product?

- Global X Innovative Bluechip Top 10 ETF (the "**Sub-Fund**") is an investment fund of the Global X ETF Series (the "**Trust**"), which is an umbrella unit trust established under Hong Kong law. The Sub-Fund is a passively managed index tracking exchange traded fund falling under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds (the "**Code**").
- **The Sub-Fund offers both listed class of Units (the "Listed Class of Units") and unlisted classes of Units (the "Unlisted Classes of Units"). This statement contains information about the offering of the Unlisted Classes of Units, and unless otherwise specified, references to "Units" in this statement shall refer to the "Unlisted Classes of Units". Investors should refer to a separate statement for the offering of the Listed Class of Units.**

Objective and investment strategy

Objective

The Sub-Fund seeks to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the Mirae Asset Global Innovative Bluechip Top 10 Index (the "**Underlying Index**").

Investment strategy

In seeking to achieve the Sub-Fund's investment objective, the Manager will primarily adopt a full replication strategy through investing all, or substantially all, of the assets of the Sub-Fund directly in securities constituting the Underlying Index in substantially the same weightings as these securities have in the Underlying Index (the "**Replication Strategy**").

Where the adoption of the Replication Strategy is not efficient or practicable or where the Manager considers appropriate in its absolute discretion, the Manager may pursue a representative sampling strategy and hold a representative sample of the constituent securities of the Underlying Index selected by the Manager using rule-based quantitative analytical models to derive a portfolio sample (the "**Representative Sampling Strategy**"). In pursuing the Representative Sampling Strategy, the Manager may cause the Sub-Fund to deviate from the Underlying Index weighting on the condition that the maximum deviation from the Underlying

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Index weighting of any constituent will not exceed 3 percentage points above or below such weighting.

Investors should note that the Manager may switch between the Replication Strategy and the Representative Sampling Strategy without prior notice to investors, in its absolute discretion.

Currently, the Sub-Fund will not enter into sale and repurchase transactions, reverse repurchase transactions or other similar over-the-counter transactions. The Manager will seek the prior approval of the SFC (if required) and provide at least one month's prior notice to Unitholders before the Manager engages in any such investments.

The Manager may, on behalf of the Sub-Fund, enter into securities lending transactions with a maximum level of up to 50% and expected level of approximately 20% of its net asset value ("**Net Asset Value**") and is able to recall the securities lent out at any time.

As part of the securities lending transactions, the Sub-Fund must receive cash and/or non-cash collateral of at least 100% of the value of the securities lent (interests, dividends and other eventual rights included) valued on a daily basis. The collateral will be subject to safekeeping by the Trustee or an agent appointed by the Trustee. Non-cash collateral received may not be sold, re-invested or pledged. Any re-investment of cash collateral received shall be subject to the requirements as set out in the Code. To the extent the Sub-Fund undertakes securities lending transactions, all revenues (net of direct and indirect expenses as reasonable and normal compensation for the services rendered by the Manager, a securities lending agent and/or other service providers in the context of such transactions to the extent permitted by applicable legal and regulatory requirements) shall be returned to the Sub-Fund.

The Manager may invest no more than 10% of the Sub-Fund's Net Asset Value in futures for investment and hedging purposes, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures in which the Sub-Fund may invest will be index futures to manage the Sub-Fund's exposure to the Underlying Index constituents.

The investment strategy of the Sub-Fund is subject to the investment and borrowing restrictions set out in Part 1 of the Prospectus.

Underlying Index

The Underlying Index aims to track the performance of global large-cap companies that consistently lead the growth of their industries in the innovation sector with significantly dominant business positions.

The index universe of the Underlying Index (the "**Index Universe**") comprises securities which (i) have a company level market capitalisation (i.e. market capitalisation of all share classes of the relevant company) of at least USD50 billion; (ii) have an average daily traded value over a period of 6 months from the Selection Day (as defined in the Prospectus) of at least USD200 million; (iii) are either common stocks or American depository receipts ("**ADRs**"); (iv) have a positive return on capital employed (ROCE) on average over three quarters in the last 12 months; and (v) have a positive 5-year compound annual growth rate of sales growth (collectively, the "**Eligibility Criteria**"). The share class of the relevant security with the highest liquidity (which will be determined based on a 6-month average daily traded value) will be considered for inclusion in the Underlying Index, provided that, where an existing share class of the relevant security has already been included in the Underlying Index, then such share class shall be retained if it satisfies all the Eligibility Criteria.

Companies which (A) fulfil the Eligibility Criteria; and (B) are identified as (i) deriving a significant proportion (i.e. more than 50%) of their revenue from one or more of the below sub-themes (each a "**Sub-Theme**"), based on the companies' latest available annual reports; or (ii) having a primary business in providing products and/or services focusing on one or more Sub-Themes, based on the disclosures in the companies' latest available annual reports and company websites regarding their primary business and product offerings (the latter will be taken into account since some companies may not provide a breakdown of their revenues by segment in their annual reports), are eligible for inclusion in the selection universe of the Underlying Index:

1. **Artificial Intelligence and Big Data** – Companies that develop and provide artificial intelligence through their hardware, software and services. This Sub-Theme also comprises companies involved in the analysis and application of big data and companies focused on cloud computing products and services;
2. **Semiconductor** – Companies that design, fabricate, and sell hardware devices and semiconductor chips underlying technology growth through 5G, artificial intelligence and big data, robotics and electric vehicle sectors, etc. This Sub-Theme primarily includes companies that generate meaningful revenue

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from advanced tech-based products at the forefront of the semiconductor value chain;

3. **Healthcare and Biotechnology** – Companies that have exclusive new drug development technology related to human disease treatment through active research and development and generate steady revenue based on their solid drug pipeline. This Sub-Theme primarily includes companies which have unparalleled market shares with the innovative technologies and strong intellectual property rights; and
4. **Next Generation Mobility, Battery and Renewable Energy** – Companies that manufacture and trade electric vehicles, fuel cell/hydrogen vehicles and hybrid vehicles utilizing innovative battery technology, including companies that produce and distribute lithium-ion batteries, fuel cells, other core materials for the cells, and electric charging infrastructure. This Sub-Theme also considers companies that provide clean energy-related services and products in broad renewable sources such as solar and wind power.

Companies which are identified as deriving a significant proportion (i.e. more than 50%) of their revenue from one or more Sub-Themes will be categorised under the Sub-Theme from which they derive the most revenue. Companies which are identified as having a primary business in providing products and/or services focusing on one or more Sub-Themes will be categorised under the Sub-Theme to which their primary business is considered most relevant.

Each constituent of the Underlying Index shall have an equal weight of 10%, provided that securities of companies (i) in developed markets shall not have an aggregate weight of more than 70% in the Underlying Index and (ii) under each of the Sub-Theme shall not have an aggregate weight of more than 40% in the Underlying Index.

The Underlying Index is a net total return, equal weighted index. The number of constituents of the Underlying Index is fixed at 10 and the Underlying Index constituents are weighted equally on each Selection Day. Between each Selection Day, the weightings of the Underlying Index constituents may fluctuate and therefore may not be equal-weighted and the weighting of a single constituent may exceed 10% of the Underlying Index. A net total return index reflects the reinvestment of dividends or coupon payments, after deduction of any withholding tax (including surcharges for special levies, if applicable).

The Underlying Index is compiled and managed by Mirae Asset Global Index Private Limited (the “**Index Provider**”). Each of the Manager and the Index Provider are presently subsidiaries of Mirae Asset Global Investments Co., Ltd. (the “**Group**”). The Index Provider ensures that the administration, calculation and maintenance of its indices are independent of any fund issuers (including those related to the Group). The functions which the Index Provider and the Manager will perform in connection with the Sub-Fund may give rise to potential conflicts of interest but the Manager will manage any such conflicts in the best interest of investors. For the avoidance of doubt, the Index Provider’s operations and the Manager’s investment management operations are under the responsibility of different staff and management teams.

The Underlying Index is denominated and quoted in USD.

The Underlying Index was launched on 3 August 2023 and had a base level of 1,000 on 20 April 2018. As at 31 March 2024, the Underlying Index had a total market capitalisation of USD12.95 trillion and 10 constituents.

The Underlying Index is distributed under the following identifiers:

Bloomberg Code: MAIBT10N

Reuters Code: .MAIBT10N

Index constituents

The complete list of constituents of the Underlying Index, their respective weightings and additional information of the index methodology of the Underlying Index are published at <https://indices.miraeasset.com/index.php> (this has not been reviewed or approved by the SFC).

Use of derivatives / investment in derivatives

The Sub-Fund’s net derivative exposure may be up to 50% of its Net Asset Value.

What are the key risks?

Investment involves risks. You may suffer substantial / total loss by investing in this Sub-Fund. Please refer to the Prospectus for details including the risk factors.

1. General investment risk

- The Sub-Fund's investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal. There is no assurance that the Sub-Fund will achieve its investment objective.

2. Equity market risk

- The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors.

3. New index risk

- The Underlying Index is a new index. The Underlying Index has minimal operating history by which investors can evaluate its previous performance. There can be no assurance as to the performance of the Underlying Index. The Sub-Fund may be riskier than other exchange traded funds tracking more established indices with longer operating history.

4. Equal weighted index risk

- The Underlying Index is an equal weighted index whereby the Underlying Index constituents will have the same weighting at each rebalancing (but not between each rebalancing) regardless of its size or market capitalisation based on the methodology of the Underlying Index. The Sub-Fund by tracking the Underlying Index may have relatively large holdings in Underlying Index constituents with relatively smaller market capitalisation than it would have held if tracking a market capitalisation weighted index, leading to higher risks and potential underperformance.

5. Risks related to companies with technology themes

- The Sub-Fund's investments are concentrated in companies with a technology theme. Many of the companies with a high business exposure to a technology theme have a relatively short operating history. Technology companies are often characterised by relatively higher volatility in price performance when compared to other economic sectors. Companies in the technology sector also face intense competition, and there may also be substantial government intervention, which may have an adverse effect on profit margins. Rapid changes could render obsolete the products and services offered by these companies. These companies are also subject to the risks of loss or impairment of intellectual property rights or licences, cyber security risks resulting in undesirable legal, financial, operational and reputational consequences.
- The Sub-Fund may be exposed to risks associated with different technology sectors and themes (including artificial intelligence and big data, semiconductor, healthcare, biotechnology, electric vehicle, fuel cell/hydrogen vehicle and hybrid vehicle as well as renewable energy). Fluctuations in the business for companies in these sectors or themes will have an adverse impact on the Net Asset Value of the Sub-Fund.

6. Concentration risk

- The Sub-Fund's investments are concentrated in companies in the technology sector. The Sub-Fund's value may be more volatile than that of a fund with a more diverse portfolio. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the technology sector.
- The number of constituents of the Underlying Index is fixed at 10. The Sub-Fund by tracking the Underlying Index may have a more concentrated investment portfolio than it would have held if tracking an index with a higher number of constituents, leading to higher risks of volatility.

7. Differences in dealing arrangements between Listed Class of Units and Unlisted Classes of Units

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risk

- Investors of Listed Class of Units and Unlisted Classes of Units are subject to different pricing and dealing arrangements. The Net Asset Value per Unit of each of the Listed Class of Units and Unlisted Classes of Units may be different due to different fees and cost applicable to each class. The trading hours of The Stock Exchange of Hong Kong Limited (the “SEHK”) applicable to the Listed Class of Units in the secondary market and the dealing deadlines in respect of the Unlisted Classes of Units are also different.
- Units of the Listed Class of Units are traded on the stock exchange in the secondary market on an intraday basis at the prevailing market price (which may diverge from the corresponding Net Asset Value), while Units of the Unlisted Classes of Units are sold through intermediaries based on the dealing day-end Net Asset Value and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Unlisted Classes of Units may be at an advantage or disadvantage compared to investors of the Listed Class of Units.
- In a stressed market scenario, investors of the Unlisted Classes of Units could realise their Units at Net Asset Value while investors of the Listed Class of Units in the secondary market could only realise at the prevailing market price (which may diverge from the corresponding Net Asset Value) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Units could sell their Units on the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Units could not do so in a timely manner until the end of the day.

8. Differences in cost mechanisms between Listed Class of Units and Unlisted Classes of Units risk

- Investors should note that different cost mechanisms apply to Listed Class of Units and Unlisted Classes of Units. For Listed Class of Units, the transaction fee and the duties and charges in respect of creation and realisation applications are paid by the participating dealer applying for or realising such units and/or the Manager. Investors of Listed Class of Units in the secondary market will not bear such transaction fees and duties and charges (but for the avoidance of doubt, may bear other fees, such as SEHK trading fees).
- On the other hand, the subscription and realisation of Unlisted Classes of Units may be subject to a subscription fee and realisation fee respectively, which will be payable to the Manager by the investor subscribing or realising. In addition, in determining the subscription price and realisation price, the Manager is entitled to add/deduct an amount which it considers represents an appropriate allowance for the fiscal and purchase/sale charges.
- Any or all of these factors may lead to a difference in the Net Asset Value of the Listed Class of Units and Unlisted Classes of Units.

9. Currency risk

- Underlying investments of the Sub-Fund may be denominated in currencies other than the base currency of the Sub-Fund. In addition, the base currency of the Sub-Fund is USD but the class currencies of the Units are HKD, RMB and USD. The Net Asset Value of the Sub-Fund and its performance may be affected unfavourably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

10. Risk associated with securities lending transactions

- Securities lending transactions may involve the risk that the borrower may fail to return the securities lent out in a timely manner or at all. The Sub-Fund may as a result suffer from a loss or delay when recovering the securities lent out. This may restrict the Sub-Fund’s ability in meeting delivery or payment obligations from redemption requests.
- As part of the securities lending transactions, the Sub-Fund must receive cash collateral of at least 100% of the valuation of the securities lent valued on a daily basis. However, there is a risk of shortfall of collateral value due to inaccurate pricing of the securities lent or change of value of securities lent. This may cause significant losses to the Sub-Fund.
- By undertaking securities lending transactions, the Sub-Fund is exposed to operational risks such as delay or failure of settlement. Such delays and failure may restrict the Sub-Fund’s ability in meeting delivery or payment obligations from realisation requests.

11. Risks associated with ADRs

- Exposure to ADRs may generate additional risks compared to a direct exposure to the underlying stocks, including the risk of non-segregation of the underlying stocks held by the depository bank from the bank's own assets and liquidity risks (as ADRs are often less liquid than the underlying stocks). Bankruptcy events in respect of the depository banks may lead to trading suspension and thereafter a freeze of the price of ADRs affected, which may negatively affect the performance and/or liquidity of the Sub-Fund. Also, holders of ADRs generally do not have the same right as the direct shareholders of the underlying stocks. The performance of ADRs may also be impacted by the related fees.

12. Passive investment risk

- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Underlying Index are expected to result in corresponding falls in the value of the Sub-Fund.

13. Tracking error risk

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Underlying Index exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Underlying Index.

14. RMB class risk

- RMB is currently not freely convertible and is subject to exchange controls and restrictions.
- Non-RMB based investors are exposed to foreign exchange risk and there is no guarantee that the value of RMB against the investors' base currencies (for example USD) will not depreciate. Any depreciation of RMB could adversely affect the value of investor's investment in the RMB Unlisted Class of Units.
- Although offshore RMB (CNH) and onshore RMB (CNY) are the same currency, they trade at different rates. Any divergence between CNH and CNY may adversely impact investors.
- Under exceptional circumstances, payment of redemptions and/or distribution payment in RMB may be delayed due to the exchange controls and restrictions applicable to RMB.

15. Termination risk

- The Sub-Fund may be terminated early under certain circumstances, for example, where the Underlying Index is no longer available for benchmarking or if the size of the Sub-Fund falls below HKD50 million (or its equivalent in the Sub-Fund's base currency). Investors may not be able to recover their investments and suffer a loss when the Sub-Fund is terminated.

16. Reliance of the same group risk

- Although being separate legal entities and operationally independent, each of the Manager and the Index Provider are presently subsidiaries of the Group. In the event of a financial catastrophe or the insolvency of any member of the Group, there may be adverse implications for the Group as a whole or other members of the Group which could affect the provision of services to the Sub-Fund. In such an event, the Net Asset Value of the Sub-Fund may be adversely affected and its operations disrupted.
- In addition, the Manager and the Index Provider are all members of the Group. Although all transactions will be conducted at arm's length, conflicts of interest in respect of the Sub-Fund may arise from time to time amongst them. In particular, the Manager may be in dispute with the Index Provider if it terminates the licence to use the Underlying Index. The Manager will, having regards to its obligations to the Sub-Fund and the Unitholders, rigorously manage any such conflict in the best interest of investors.

17. Distributions out of or effectively out of capital risk

- Payments of distributions out of capital and/or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions involving payment of dividends out of capital or effectively out of capital of the Sub-Fund may result in an immediate reduction in the Net Asset Value per Unit of the Sub-Fund and will reduce

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the capital available for future investment.

How has the Sub-Fund performed?

Since the Sub-Fund is newly set up, there is insufficient data available to provide a useful indication of past performance to investors.

Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the amount of money you invest.

What are the fees and charges?

Charges which may be payable by you

Fee	What you pay
Subscription fee[#]	Up to 3% of the subscription amount
Redemption fee[#]	Nil
Switching fee[^]	Nil

[#] Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Unitholders. Please refer to the section headed "Fees and Charges" of the Prospectus for further details on the permitted maximum of such fees allowed.

[^] Investors should note that switching between Unlisted Classes of Units and Listed Class of Units is not available. Switching of Unlisted Class of Units of the Sub-Fund to unlisted shares, units or interests in any other collective schemes (including any other sub-funds of the Trust) is currently not permitted.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the Net Asset Value of the Sub-Fund which may affect the subscription/realisation price.

	Annual rate (as a % of the Sub-Fund's Net Asset Value)			
	Class E (HKD) Units Class E (RMB) Units Class E (USD) Units	Class F (HKD) Units Class F (RMB) Units Class F (USD) Units	Class R1 (HKD) Units Class R1 (RMB) Units Class R1 (USD) Units	Class R2 (HKD) Units Class R2 (RMB) Units Class R2 (USD) Units
Management fee[*]	0.58%	0.30%	0.90%	1.20%
Trustee fee[*]	Currently 0.0425% per annum for the first USD300 million of the Net Asset Value of the Sub-Fund, and at 0.0325% per annum for the remaining balance of the Net Asset Value of the Sub-Fund, subject to a monthly minimum of USD2,500. The monthly minimum of USD2,500 is waived for the 12 months from the inception date of the Sub-Fund.			
Performance fee	Not applicable			
Administration fee	Not applicable			

^{*} Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Unitholders. Please refer to the section headed "Fees and Charges" of the Prospectus for details.

Other fees

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You may have to pay other fees when dealing in the Units of the Sub-Fund. Please refer to the Prospectus for details.

Additional information

You generally buy and redeem Units at the Sub-Fund's next-determined Net Asset Value after the Trustee/Registrar receives, directly or via a distributor, your request in good order on or before 11:00 a.m. (Hong Kong time), being the Sub-Fund's dealing cut-off time for the Unlisted Classes of Units on each dealing day of the Sub-Fund. Before placing your subscription or realisation orders, please check with your distributor for the distributor's internal dealing cut-off time (which may be earlier than the Sub-Fund's dealing cut-off time).

You can find the following information of the Sub-Fund in English and Chinese (unless otherwise specified) on the following website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC):

- the Prospectus and this Product Key Facts Statement (as revised from time to time);
- the latest annual audited financial reports and interim unaudited financial reports (in English only);
- any public announcements made by the Manager in respect of the Sub-Fund, including information with regard to the Sub-Fund and the Underlying Index, notices of suspension and resumption of issue and realisation of Units, suspension of calculation of the Net Asset Value and changes in fees and charges;
- any notices relating to material changes to the Sub-Fund which may have impact on its investors such as material alterations or additions to the Prospectus (including this Product Key Facts Statement) or the constitutive documents of the Trust and/or the Sub-Fund;
- the full portfolio information of the Sub-Fund (updated on a daily basis);
- the last Net Asset Value of the Sub-Fund in USD only and the last Net Asset Value per Unit of the Sub-Fund in HKD, RMB and USD;
- the past performance information of both the Listed Class of Units and Unlisted Classes of Units of the Sub-Fund;
- the ongoing charges of both the Listed Class of Units and Unlisted Classes of Units of the Sub-Fund;
- the annual tracking difference and tracking error of the Sub-Fund;
- the composition of distributions (i.e. the relative amounts paid out of net distributable income and capital), if any, for a 12-month rolling period; and
- the proxy voting policy of the Manager.

The Net Asset Value of the Sub-Fund is calculated, and the latest subscription and realisation prices of the Unlisted Classes of Units are available, each business day on the website <https://www.globalxetfs.com.hk/> (which has not been reviewed or approved by the SFC). Please refer to the Prospectus for details.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.